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Monday, 11th Dec 2023

Indian Indices	Last Price	(%) Chg
NSE	20969.40	0.33
BSE	69825.60	0.44
World Indices	Last Price	(%) Chg
Dow Jones	36247.87	0.36
Nasdaq	14403.97	0.45
Nikkei	32759.50	1.40
Hang Seng	16023.00	-1.65
FTSE	7554.47	0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2015.75	0.06
Silver (\$/Ounce)	23.28	0.05
Crude (\$/BBL)	71.45	0.31
Aluminium spot (\$/mt)	2129.00	-0.47
Copper SPOT (\$/mt)	8392.00	-0.53
Zinc (\$/MT)	2384.50	-0.19
Natural gas \$/MMBtu	2.44	-4.15
Currency	Last Price	(%) Chg
USDINR	83.44	0.12
EURINR	89.81	-0.15
Bond		
India 10 Yr Bond yield	7.26	0.41

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BHEL	177	185	--	--	--
BSOFT	658	667	--	--	--
CENTURYTEX	1302	1363	--	--	--
CHENNPETRO	680	704	--	--	--
COFORGE	5780	5916	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart, we are witnessing three narrow range body formations with higher high. This suggests that markets are circumspect at current level. We still maintain our stance that prices are far away from the short term moving averages this suggests that a consolidation of previous rise cannot be ruled out. In coming trading session if nifty trades above 21010 level then it may test 21070 - 21150 levels. On the downside, 20850-20730 levels may act as support for the prices.

Broadly, looking at the current price action it is evident that momentum on the upside is likely to continue. Hence, one should adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	359.79
Stock Futures	Net Buy	228.26
Net Future Position	Net Buy	588.05
Index Options	Net Buy	12104.34
Stock Options	Net Sell	-187.75
Net Options Position	Net Buy	11916.59
FII In cash Segment	Net Buy	3632.3
DII In cash Segment	Net Sell	-434.02
Net Cash Position	Net Buy	3198.28

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (08-12-2023)
HINDUNILVR	2552.92	2518.25
UPL	649.49	586.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Dec-2023	21,000	1,32,552
NIFTY	14-Dec-2023	21,500	1,10,358
NIFTY	14-Dec-2023	22,000	1,09,007

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Dec-2023	20,000	1,18,294
NIFTY	14-Dec-2023	20,900	1,15,017
NIFTY	14-Dec-2023	20,800	1,00,696

Securities in Ban For Trade Date: 11-12-2023
BALRAMCHIN, DELTACORP, HINDCOPPER, IBULHSGFIN, NATIONALUM, SAIL, ZEEL
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Dec-23	AXITA	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	1500000	39.10
8-Dec-23	AXITA	NITINBHAI GOVINDBHAI PATEL	SELL	2141558	39.10
8-Dec-23	GMRINFRA	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	92636787	59.09
8-Dec-23	GMRINFRA	GOLDMAN SACHS TRUST II-GOLDMAN SACHS GQG PARTNERS	BUY	190245637	59.09
8-Dec-23	GMRINFRA	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	62485851	58.20
8-Dec-23	GMRINFRA	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	BUY	34,027,880	58.20
8-Dec-23	GMRINFRA	DECCAN VALUE INVESTORS FUND L.P.	SELL	56,181,269	58.20
8-Dec-23	GMRINFRA	A/D INVESTORS FUND L.P.	SELL	75,649,350	58.20
8-Dec-23	GMRINFRA	ASN INVESTMENTS LIMITED	SELL	439,069,922	58.21
8-Dec-23	GMRINFRA	VARANIUM INDIA OPPORTUNITY LTD	SELL	139,004,685	58.47
8-Dec-23	GOLDIAM	RASHESH BHANSALI	SELL	1000000	179.98
8-Dec-23	WARDINMOBI	INDIAN CO-OPERATIVE CREDIT SOCIETY LIMITED	BUY	1328616	58.92
8-Dec-23	WARDINMOBI	INDIAN CO-OPERATIVE CREDIT SOCIETY LIMITED	SELL	1693616	58.9

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Dec-23	CANTABIL	BOFA SECURITIES EUROPE SA	BUY	467978	263.00
8-Dec-23	FIVESTAR	TPG ASIA VII SF PTE LTD	SELL	4453747	730.12
8-Dec-23	FIVESTAR	PEAK XV PARTNERS INVESTMENTS V	SELL	2283973	730.00
8-Dec-23	FIVESTAR	MATRIX PARTNERS INDIA INVESTMENT HOLDINGS II LLC	SELL	4684111	730.00
8-Dec-23	FIVESTAR	MATRIX PARTNERS INDIA INVESTMENT HOLDINGS II LLC	SELL	4529329	730.02
8-Dec-23	FIVESTAR	TPG ASIA VII SF PTE LTD	SELL	4453746	730.00
8-Dec-23	FIVESTAR	PEAK XV PARTNERS INVESTMENTS V	SELL	2283972	730.00
8-Dec-23	MAHLOG	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA	SELL	592042	376.19
8-Dec-23	ZOMATO	SVF GROWTH (SINGAPORE) PTE.LTD	SELL	93569368	120.50

Note- Executed on 08th Dec 2023. Bulk Deal Buy/Sell done by fund house is considered.

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