

Tuesday, 12th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36395	-0.4%
NSE	10889	-0.5%
World Indices	Last Price	(%) Chg
Dow Jones	25053	-0.2%
Nasdaq	7308	0.1%
Nikkei	20745	2.0%
Hang Seng	28129	-0.1%
FTSE	7129	0.8%
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1308.9	0.1%
Silver (\$/Ounce)	15.7	0.2%
Crude (\$/BBL)	62.0	0.7%
Aluminium spot (\$/mt)	1855.8	-0.1%
Copper SPOT (\$/mt)	6135.8	-0.9%
Lead Spot (\$/MT)	2028.5	-1.6%
Natural gas \$/MMBtu	2.7	0.6%
Currency	Last Price	(%) Chg
USD-INR	71.2	-0.2%
EUR-INR	80.5	-0.4%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.36	0.3%

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Info Edge	1708	1798	Balkrishn Inds	807	741
Wipro	372	377	BF Utilites	154	150
			Coal India	218	214
			Emami	366	338
			M&M	646	644

Source: BSE

### Market Technical Outlook

On 11/02/2019 markets opened lower traded with negative bias throughout the day to close in red. On the sectorial front Oil & Gas, Capital Goods and Auto led the fall whereas IT and Teck ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 835 Declines= 1714).

**Pattern Formation:** On the Daily Chart prices has tested the 200-day SMA(10857) and has closed above it.

**Outlook:** The current price action on the daily chart suggests that 10830 on the down side and 10940 on the upside remains crucial zone. Any decisive break on the either side would dictate the direction of the trend. In coming trading session if Nifty for first hour holds 10830 level then it can test 10950 - 11000 levels. On the flip side if it breaks 10830 level then it may test 10800 - 10770 levels.

**At present, one needs to adopt cautious approach towards the markets.**

### Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Marico	362	464	Buy
Indusind Bank	1511	1720	Accumulate
M&M	648	703	Hold

### News for stocks under our Fundamental coverage

<b>TCS</b>	Tata Consultancy Services (TCS) has entered into global partnership with JDA Software, the leading provider of end-to-end supply chain and retail solutions, to build next-generation cognitive solutions
<b>Aurobindo Pharma</b>	Aurobindo Pharma has closed the acquisition of Apotex's commercial operations and certain supporting infrastructure in five European countries. The binding agreement to acquire five of Apotex' European businesses, including infrastructure, personnel, products, certain established trademarks, marketing authorizations and dossier license rights
<b>Axis Bank</b>	<b>Floor price fixed at Rs 689.52 per share, a discount of almost 3% on Axis Bank's Monday closing price.</b> Specified Undertaking of the Unit Trust of India (SUUTI) is selling part of its stake in Axis Bank. The SUUTI is looking to sell close to 3%, which may yield the government over Rs 5,300 crore

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	275
Stock Futures	Net Sell	-552
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-277</b>
Index Options	Net Buy	1344
Stock Options	Net Buy	51
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1395</b>
FII In cash Segment	Net Sell	-125
DII In cash Segment	Net Sell	-232
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-357</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 11-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	329	327	336	343	320	312
ASIAN PAINT	1437	1440	1454	1471	1424	1410
AXIS BANK	711	712	719	727	704	697
BAJAJ-AUTO	2854	2848	2876	2899	2825	2797
BAJAJ FINSV	6096	6132	6187	6279	6041	5986
BAJ FINANCE	2657	2672	2710	2762	2620	2583
BHARTIARTL	312	313	315	317	310	308
BPCL	334	333	338	343	329	324
CIPLA	543	542	548	552	537	532
COALINDIA	219	218	221	224	215	212
DRREDDY	2615	2628	2696	2776	2547	2479
EICHERMOT	20753	20848	21365	21976	20236	19719
GAIL	328	329	334	340	323	318
GRASIM	717	715	726	735	706	695
HCLTECH	1079	1075	1088	1096	1067	1054
HDFC	1948	1948	1960	1971	1936	1924
HDFC BANK	2140	2132	2151	2162	2121	2102
HEROMOTOCO	2889	2870	2935	2981	2824	2758
HINDALCO	199	200	204	209	195	191
HINDPETRO	232	230	235	239	226	221
HINDUNILVR	1805	1805	1815	1825	1795	1786
IBULHSGFIN	598	593	611	624	580	563
ICICIBANK	350	351	353	357	348	346
INDUSINDBK	1511	1504	1525	1540	1489	1468
INFRA TEL	324	324	328	333	319	315
INFY	763	764	768	773	758	754
IOC	136	135	139	142	132	128
ITC	277	275	281	284	271	265
JSWSTEEL	262	261	266	271	257	252
KOTAK BANK	1302	1304	1313	1325	1292	1283
LT	1247	1242	1263	1280	1225	1204
M&M	648	655	666	684	637	627
MARUTI	7178	7146	7242	7305	7083	6987
NTPC	130	131	133	135	128	126
ONGC	138	140	142	146	136	133
POWERGRID	182	181	184	186	179	176
RELIANCE	1253	1260	1269	1285	1244	1235
SBIN	281	282	284	288	278	276
SUNPHARMA	429	428	434	440	422	415
TATAMOTORS	153	151	155	158	148	143
TATASTEEL	481	476	492	503	465	449
TCS	2066	2070	2092	2117	2045	2023
TECHM	809	809	814	819	804	799
TITAN	1056	1055	1065	1073	1047	1037
ULTRACEMCO	3449	3485	3530	3611	3404	3360
UPL	806	807	813	821	800	794
VEDL	152	151	156	160	148	143
WIPRO	373	373	377	381	369	366
YES BANK	173	173	176	179	170	167
ZEEL	402	400	407	412	395	388

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

**Securities in Ban For Trade Date 12-2-2019**

ADANIENIT,DHFL,IDBI,JETAIRWAYS,RELAPITAL,RPOWER.

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Feb-19	Oriental Carbn & Chem Ltd	ORIENTAL CARBON AND CHEMICALS LIMITED	BUY	123000	1,149.00
11-Feb-19	Bliss GVS Pharma Ltd	POLUS GLOBAL FUND	SELL	4200000	145.01
11-Feb-19	Reliance Infrastructu Ltd	REGIME DE RETRAITE D HYDRO-QUEBEC	SELL	1343158	118.34
11-Feb-19	Rolta India Ltd.	UNION BANK OF INDIA	SELL	1000000	4.10

 Note- Executed on 11<sup>th</sup> Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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