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Thursday, 12th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	35697.40	0.18
NSE	10448.90	-0.02
World Indices		
Dow Jones	23553.22	-5.86
Nasdaq	7952.05	-4.70
Nikkei	18412.24	-5.17
Hang Seng	24407.75	-3.27
FTSE	5876.52	-1.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1636.80	-0.33
Silver (\$/Ounce)	16.59	-1.11
Crude (\$/BBL)	33.72	-5.78
Aluminium spot (\$/mt)	1667.50	-0.30
Copper SPOT (\$/mt)	5438.75	-1.26
Lead Spot (\$/MT)	1767.50	0.06
Natural gas \$/MMBtu	1.77	-5.64
Currency	Last Price	(%) Chg
USD-INR	73.85	-0.64
EUR-INR	83.73	-1.36
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.12	0.96

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
PIDILITE	1702	1709	ABB	1100	1098
--	--	--	ACC	1215	1212
--	--	--	ADANIPO	321	316
--	--	--	AXISBANK	618	611
--	--	--	CANBK	115	115

Source: BSE

Market Technical Outlook



Nifty opened lower traded with choppiness with mild positive bias to close marginally in green. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. On the downside Nifty has support at 10400 – 10300 levels. On the upside, a bounce up to 10550 - 10600 level cannot be ruled out.

We reiterate our view that the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.

News for stocks

HINDALCO	Hindalco will close the USD 2.6 billion Aleris deal through its U.S. arm Novelis, as it obtained a nod from the antitrust division of the U.S. justice department on the condition that the company will sell Aleris' aluminium sheets operations in Lewisport, Kentucky
INDIGO	IndiGo that the it has seen a 15-20% decline in bookings during the last few weeks, due to the coronavirus. IndiGo also added that it expects its quarterly earnings to be materially impacted due to COVID-19 outbreak

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1216.11
Stock Futures	Net Buy	429.40
Net Future Position	Net Buy	1645.51
Index Options	Net Sell	-424.29
Stock Options	Net Sell	-41.55
Net Options Position	Net Sell	-465.84
FII In cash Segment	Net Sell	-3515.38
DII In cash Segment	Net Buy	2835.46
Net Cash Position	Net Sell	-679.92

Technical Levels for Nifty 50 Companies

Company	Closing 11-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	320.20	320.92	325.63	331.07	315.48	310.77
ASIAN PAINT	1882.85	1879.78	1908.07	1933.28	1854.57	1826.28
AXIS BANK	619.35	621.95	631.80	644.25	609.50	599.65
BAJAJ-AUTO	2591.55	2594.75	2626.80	2662.05	2559.50	2527.45
BAJAJ FINSV	8254.00	8259.72	8391.38	8528.77	8122.33	7990.67
BAJ FINANCE	4030.65	4044.85	4104.70	4178.75	3970.80	3910.95
BHARTIARTL	493.80	496.43	505.87	517.93	484.37	474.93
BPCL	404.40	409.60	418.15	431.90	395.85	387.30
BRITANNIA	3048.30	3019.43	3094.77	3141.23	2972.97	2897.63
CIPLA	417.10	417.82	425.43	433.77	409.48	401.87
COALINDIA	168.00	164.98	172.92	177.83	160.07	152.13
DRREDDY	3000.60	3022.50	3062.00	3123.40	2961.10	2921.60
EICHERMOT	17753.60	17845.85	18174.70	18595.80	17424.75	17095.90
GAIL	90.50	92.68	95.37	100.23	87.82	85.13
GRASIM	625.25	627.25	638.50	651.75	614.00	602.75
HCLTECH	536.80	531.15	548.30	559.80	519.65	502.50
HDFC	2036.25	2026.70	2083.40	2130.55	1979.55	1922.85
HDFC BANK	1113.80	1108.60	1125.20	1136.60	1097.20	1080.60
HEROMOTOCO	2036.05	2011.58	2074.27	2112.48	1973.37	1910.68
HINDALCO	137.80	139.08	141.07	144.33	135.82	133.83
HINDUNILVR	2155.00	2130.15	2194.30	2233.60	2090.85	2026.70
ICICIBANK	465.65	462.33	475.07	484.48	452.92	440.18
INDUSINDBK	853.55	875.85	906.70	959.85	822.70	791.85
INFRA TEL	224.75	219.48	231.97	239.18	212.27	199.78
INFY	686.00	683.67	698.28	710.57	671.38	656.77
IOC	96.90	97.35	99.65	102.40	94.60	92.30
ITC	175.65	174.92	177.48	179.32	173.08	170.52
JSWSTEEL	223.50	224.03	227.97	232.43	219.57	215.63
KOTAK BANK	1589.30	1578.90	1615.30	1641.30	1552.90	1516.50
LT	1116.95	1107.90	1130.00	1143.05	1094.85	1072.75
M&M	451.60	456.98	464.27	476.93	444.32	437.03
MARUTI	6146.30	6187.42	6269.83	6393.37	6063.88	5981.47
NESTLE IND	16048.55	16007.12	16241.43	16434.32	15814.23	15579.92
NTPC	103.05	103.12	104.73	106.42	101.43	99.82
ONGC	71.70	73.38	75.72	79.73	69.37	67.03
POWERGRID	181.40	180.85	184.45	187.50	177.80	174.20
RELIANCE	1153.55	1146.67	1185.33	1217.12	1114.88	1076.22
SBIN	245.10	248.90	254.70	264.30	239.30	233.50
SUN PHARMA	385.95	387.08	394.12	402.28	378.92	371.88
TATAMOTORS	98.90	101.07	104.33	109.77	95.63	92.37
TATASTEEL	299.75	307.30	318.50	337.25	288.55	277.35
TCS	1953.70	1953.67	1987.33	2020.97	1920.03	1886.37
TECHM	708.55	696.15	726.30	744.05	678.40	648.25
TITAN	1187.65	1192.85	1208.15	1228.65	1172.35	1157.05
ULTRACEMCO	3993.40	4022.65	4082.60	4171.80	3933.45	3873.50
UPL	516.95	512.67	527.73	538.52	501.88	486.82
VEDL	92.00	92.92	94.58	97.17	90.33	88.67
WIPRO	213.10	210.40	217.10	221.10	206.40	199.70
YES BANK	28.80	27.25	31.15	33.50	24.90	21.00
ZEEL	209.50	203.78	219.57	229.63	193.72	177.93

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-03-2020)
INFY	753.36	686.00
WIPRO	254.60	213.10
RELIANCE	1376.83	1153.55
ZEEL	302.87	209.50
LT	1380.81	1116.95
ITC	247.79	175.65
HCLTECH	553.81	536.80
TATASTEEL	422.94	299.75
SBIN	315.93	245.10
GRASIM	780.64	625.25
TATAMOTORS	154.70	98.90
CIPLA	482.34	417.10
M&M	564.11	451.60
HDFC	2226.78	2036.25
HINDALCO	193.65	137.80
BPCL	436.31	404.40
ICICIBANK	467.94	465.65
HDFCBANK	1210.16	1113.80
HEROMOTOCO	2512.56	2036.05
SUNPHARMA	418.53	385.95
IOC	133.68	96.90
AXISBANK	727.19	619.35
ONGC	133.05	71.70
TITAN	1198.83	1187.65
VEDL	150.03	92.00
UPL	585.49	516.95
GAIL	131.70	90.50
EICHERMOT	19398.56	17753.60
INDUSINDBK	1388.94	853.55
ADANIPTS	384.28	320.20
POWERGRID	196.34	181.40
ULTRACEMCO	4300.84	3993.40
TCS	2150.36	1953.70
TECHM	737.83	708.55
JSWSTEEL	251.19	223.50
NTPC	121.01	103.05
MARUTI	6729.06	6146.30
YESBANK	67.58	28.80
BAJAJ-AUTO	2969.31	2591.55
BAJAJFINSV	8461.44	8254.00
COALINDIA	206.72	168.00
INFRATEL	248.55	224.75

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Mar-2020	11000	2622975
NIFTY	12-Mar-2020	10700	1913250
NIFTY	12-Mar-2020	10800	1805475

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	12-Mar-2020	10000	1840500
NIFTY	12-Mar-2020	10400	1079700
NIFTY	12-Mar-2020	10200	975600

Securities in Ban For Trade Date 12-03-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Mar-20	WELENT	WELSPUN GROUP MASTER TRUST	B	1710842	73.55
11-Mar-20	WELENT	SATYA NARAYAN DHOOT	S	900000	74.53

Bulk Deals (NSE)

N/A.

Note- Executed on 11th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com