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Friday, 12<sup>th</sup> June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33538.37	-2.07
NSE	9902.00	-2.12
World Indices	Last Price	(%) Chg
Dow Jones	25128.17	-6.90
Nasdaq	9492.73	-5.27
Nikkei	22133.42	-1.51
Hang Seng	24206.27	-1.12
FTSE	6076.70	-3.99
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1731.30	-0.49
Silver (\$/Ounce)	17.58	-1.70
Crude (\$/BBL)	37.73	-2.13
Aluminium spot (\$/mt)	1590.75	-0.27
Copper SPOT (\$/mt)	5766.00	0.26
Lead Spot (\$/MT)	1736.00	-0.10
Natural gas \$/MMBtu	1.81	-0.06
Currency	Last Price	(%) Chg
USD-INR	75.89	0.32
EUR-INR	86.22	0.21
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.78	0.16

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	785	805	--	--	--
CADILA	369	378	--	--	--
GRANULE	199	208	--	--	--
MUTHOO	960	998	--	--	--
TV18BRO	28.2	30.4	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note, initially traded in a narrow range but witness selling pressure in the latter half of the session which led the indices to close in red. On the daily chart, we are observing a bear candle which suggests that correction from current level cannot be ruled out. In coming trading session if Nifty trades below 9885 level then it may test 9800 – 9750 levels. On the upside, 10000 – 10100 may act as resistance for the day.

**At present, Nifty has closed very close to 9900 and any breach of the mentioned level on daily closing basis would lead to further downfall. Hence, one needs to adopt cautious approach at current level.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-923.20
Stock Futures	Net Sell	-797.91
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1721.11</b>
Index Options	Net Buy	2081.06
Stock Options	Net Buy	23.95
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2105.01</b>
FII In cash Segment	Net Sell	-805.14
DII In cash Segment	Net Sell	-874.35
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1679.49</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Technical Levels for Nifty 50 Companies**

Company	Closing 11-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	338.65	341.15	345.50	352.35	334.30	329.95
ASIAN PAINT	1610.60	1621.20	1635.40	1660.20	1596.40	1582.20
AXIS BANK	413.45	419.23	429.77	446.08	402.92	392.38
BAJAJ AUTO	2718.55	2726.65	2749.90	2781.25	2695.30	2672.05
BAJAJ FINSV	5158.00	5191.00	5252.00	5346.00	5097.00	5036.00
BAJAJ FINANCE	2338.90	2372.67	2425.23	2511.57	2286.33	2233.77
BHARTIARTL	551.85	557.45	568.20	584.55	541.10	530.35
BPCL	370.05	374.85	381.70	393.35	363.20	356.35
BRITANNIA	3370.35	3367.93	3405.87	3441.38	3332.42	3294.48
CIPLA	635.00	638.25	643.70	652.40	629.55	624.10
COALINDIA	137.70	139.37	141.23	144.77	135.83	133.97
DRREDDY	4057.60	4074.18	4111.37	4165.13	4020.42	3983.23
EICHERMOT	16442.80	16659.85	17032.95	17623.10	16069.70	15696.60
GAIL	95.55	98.15	101.60	107.65	92.10	88.65
GRASIM	590.60	599.72	616.88	643.17	573.43	556.27
HCLTECH	578.05	579.02	583.93	589.82	573.13	568.22
HDFC	1787.45	1798.27	1815.18	1842.92	1770.53	1753.62
HDFC BANK	968.60	974.00	983.00	997.40	959.60	950.60
HEROMOTOCO	2309.95	2318.32	2336.63	2363.32	2291.63	2273.32
HINDALCO	144.40	144.77	147.08	149.77	142.08	139.77
HINDUNILVR	2106.90	2113.58	2131.52	2156.13	2088.97	2071.03
ICICIBANK	341.25	345.18	350.27	359.28	336.17	331.08
INDUSINDBK	523.15	525.58	546.07	568.98	502.67	482.18
INFRA TEL	210.80	218.45	229.80	248.80	199.45	188.10
INFY	703.95	705.87	711.48	719.02	698.33	692.72
IOC	88.35	89.87	91.83	95.32	86.38	84.42
ITC	194.25	196.37	199.13	204.02	191.48	188.72
JSW STEEL	184.65	186.35	189.15	193.65	181.85	179.05
KOTAK BANK	1298.70	1307.43	1325.67	1352.63	1280.47	1262.23
LT	930.45	936.88	945.57	960.68	921.77	913.08
M&M	474.55	474.68	479.87	485.18	469.37	464.18
MARUTI	5426.15	5505.15	5610.00	5793.85	5321.30	5216.45
NESTLE IND	16608.25	16664.67	16793.58	16978.92	16479.33	16350.42
NTPC	98.05	98.18	99.57	101.08	96.67	95.28
ONGC	86.90	87.65	88.80	90.70	85.75	84.60
POWERGRID	171.00	172.38	176.92	182.83	166.47	161.93
RELIANCE	1537.70	1545.55	1560.10	1582.50	1523.15	1508.60
SBIN	177.15	181.30	186.25	195.35	172.20	167.25
SHREECEM	21251.20	21367.90	21531.30	21811.40	21087.80	20924.40
SUN PHARMA	473.65	478.85	488.60	503.55	463.90	454.15
TATAMOTORS	106.15	107.43	109.87	113.58	103.72	101.28
TATA STEEL	313.15	315.88	320.77	328.38	308.27	303.38
TCS	2067.65	2078.15	2094.50	2121.35	2051.30	2034.95
TECHM	571.85	575.87	586.98	602.12	560.73	549.62
TITAN	951.25	958.78	968.47	985.68	941.57	931.88
ULTRACEMCO	3704.90	3737.62	3787.23	3869.57	3655.28	3605.67
UPL	417.45	422.38	429.32	441.18	410.52	403.58
VEDL	101.05	102.58	105.17	109.28	98.47	95.88
WIPRO	212.90	214.30	216.25	219.60	210.95	209.00
ZEEL	175.95	180.63	186.47	196.98	170.12	164.28

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (11-06-2020)
INFY	723.63	703.95
WIPRO	228.75	212.90
ZEEL	244.24	175.95
LT	1197.87	930.45
ITC	218.54	194.25
TATASTEEL	369.44	313.15
SBIN	267.63	177.15
GRASIM	677.29	590.60
TATAMOTORS	132.57	106.15
M&M	493.38	474.55
HDFC	2073.00	1787.45
HINDALCO	170.20	144.40
BPCL	425.47	370.05
ICICIBANK	442.52	341.25
HDFCBANK	1130.05	968.60
HEROMOTOCO	2331.79	2309.95
ASIANPAINT	1723.61	1610.60
IOC	113.25	88.35
AXISBANK	620.96	413.45
ONGC	108.46	86.90
TITAN	1119.07	951.25
VEDL	125.90	101.05
UPL	505.36	417.45
GAIL	112.85	95.55
EICHERMOT	18188.10	16442.80
INDUSINDBK	1075.82	523.15
BAJFINANCE	3547.64	2338.90
ADANI PORTS	349.56	338.65
POWERGRID	184.04	171.00
ULTRACEMCO	3986.56	3704.90
KOTAKBANK	1502.58	1298.70
TECHM	689.48	571.85
JSWSTEEL	224.45	184.65
NTPC	108.73	98.05
MARUTI	6363.65	5426.15
BAJAJ-AUTO	2861.71	2718.55
BAJAJFINSV	7600.11	5158.00
COALINDIA	176.94	137.70
INFRA TEL	224.45	210.80

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	10500	1419450
NIFTY	18-Jun-2020	10100	1057950
NIFTY	18-Jun-2020	10300	1054950

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	9500	1222725
NIFTY	18-Jun-2020	9000	1036875
NIFTY	18-Jun-2020	9800	810525

**Securities in Ban For Trade Date 12-06-2020**

ADANIEN, BHEL, ESCORTS, JINDALSTEL, JUSTDIAL, PVR

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Jun-20	AREYDRG	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	S	120000	17.63
11-Jun-20	AREYDRG	ELARA INDIA OPPORTUNITIES FUND LIMITED	S	160000	18.01

**Bulk Deals (NSE)**

N/A

Note- Executed on 11<sup>th</sup> Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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