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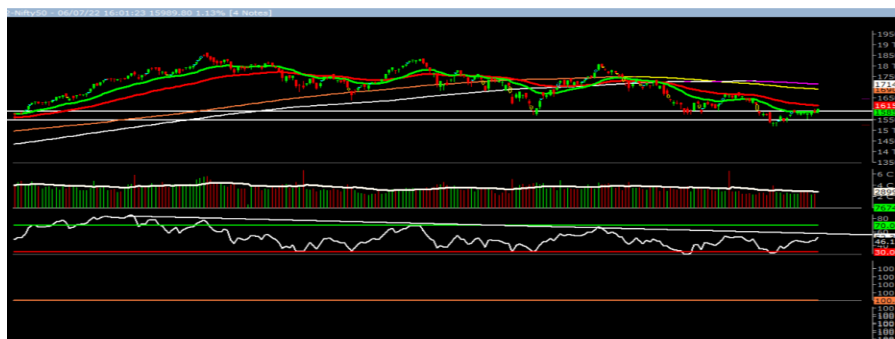
Tuesday, 12th July 2022

Indian Indices	Last Price	(%) Chg
NSE	16216.00	-0.03
BSE	54395.23	-0.16
World Indices	Last Price	(%) Chg
Dow Jones	31173.84	-0.52
Nasdaq	11372.60	-2.26
Nikkei	26362.62	-1.68
Hang Seng	20897.61	-1.07
FTSE	7196.59	0.00
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1732.70	0.06
Silver (\$/Ounce)	19.06	-0.40
Crude (\$/BBL)	105.78	-1.23
Aluminium spot (\$/mt)	2380.00	-2.94
Copper SPOT (\$/mt)	7611.00	-2.30
Zinc (\$/MT)	3049.00	-1.04
Natural gas \$/MMBtu	6.50	1.18
Currency	Last Price	(%) Chg
USD-INR	79.59	0.24
EUR-INR	20.54	-0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.42	0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2608	2628	HCLTECH	943	940
ADANIGAS	2714	2775	--	--	--
ITC	294	296	--	--	--
SIEMENS	2680	2711	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened down and traded in a range throughout the day and closed in red. On the daily chart, we are observing three consecutive narrow range body formations which suggest that market may consolidation here with stock specific move. In coming trading session if Nifty for first hour trades above 16275 level then it may test 16380 - 16440 levels. On the downside, 16100 - 16000 levels may act as support for the day.

We continue to maintain our stance that since prices have reclaimed the 20days SMA & 50days SMA. Hence, we are of the opinion that one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-524.88
Stock Futures	Net Sell	-560.18
Net Future Position	Net Sell	-1085.56
Index Options	Net Buy	2714.20
Stock Options	Net Buy	73.91
Net Options Position	Net Buy	2788.11
FII In cash Segment	Net Sell	-170.51
DII In cash Segment	Net Sell	-296.99
Net Cash Position	Net Sell	-467.50

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-07-2022)
INFY	1691.55	1473.15
WIPRO	579.71	411.2
RELIANCE	2510.26	2423.9
LT	1765.58	1663
HCLTECH	1145.04	943.55
TATASTEEL	1182.15	912.75
GRASIM	1623.38	1406
TATAMOTORS	449.79	437.05
HDFC	2495.62	2249.5
HINDALCO	475.6	356.2
BPCL	374.71	315.9
HDFCBANK	1469.93	1406.15
ASIANPAINT	3106.18	2933.05
AXISBANK	723.92	679.85
ONGC	156.61	125.5
TITAN	2360.41	2163.6
UPL	747.87	690.8
APOLLOHOSP	4497.36	3933.25
SHREECEM	24790.88	19854.15
INDUSINDBK	956.75	858.35
BAJFINANCE	6869.91	5861.5
BHARTIARTL	705.01	660.55
ADANIPTS	742.46	729.2
ULTRACEMCO	6828.22	5854.25
DIVISLAB	4399.83	3734.1
TCS	3579.35	3113.8
KOTAKBANK	1861.36	1741.25
TECHM	1413.43	1007.55
JSWSTEEL	651.66	577.3
BAJAJFINSV	15737.54	11938.15
HDFCLIFE	616.38	546.65
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-July-2022	16600	1,14,469
NIFTY	14-July-2022	16200	1,11,664
NIFTY	14-July-2022	16500	1,00,731

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-July-2022	16000	1,10,143
NIFTY	14-July-2022	16100	1,01,875
NIFTY	14-July-2022	15500	96,237

Securities in Ban For Trade Date 12-07-2022

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 11th July 2022. Bulk Deal Buy/Sell done by fund house is considered.

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