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Wednesday, 12th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11322.50	0.46
BSE	38407.01	0.59
World Indices	Last Price	(%) Chg
Dow Jones	27686.91	-0.38
Nasdaq	10782.82	-1.69
Nikkei	22789.15	0.17
Hang Seng	24792.62	-0.39
FTSE	6154.34	1.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1892.90	-2.74
Silver (\$/Ounce)	23.72	-8.96
Crude (\$/BBL)	44.60	0.22
Aluminium spot (\$/mt)	1776.50	-0.52
Copper SPOT (\$/mt)	6317.50	-1.38
Lead Spot (\$/MT)	1938.25	-0.78
Natural gas \$/MMBtu	2.14	-1.24
Currency	Last Price	(%) Chg
USD-INR	74.79	-0.38
EUR-INR	88.17	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.90	0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBUJA	222	229	--	--	--
BIRLASOFT	146	152	--	--	--
L&T INFO	2517	2530	--	--	--
MPHASIS	1207	1231	--	--	--
NATCO	864	898	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, we are observing five consecutive “Doji” candlestick patterns with higher highs. This suggests that markets are cautiously positive at current levels. In coming trading session if prices trade above 11385 levels then it is likely to test 11450 - 11550 levels. On the downside, 11200 - 11100 levels may act as support for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	106.20
Stock Futures	Net Sell	-2239.91
Net Future Position	Net Sell	-2133.71
Index Options	Net Buy	158.27
Stock Options	Net Sell	-30.47
Net Options Position	Net Buy	127.80
FII In cash Segment	Net Buy	1013.66
DII In cash Segment	Net Sell	-1415.54
Net Cash Position	Net Sell	-401.88

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11400	3,357,375
NIFTY	13-Aug-2020	11300	2,238,225
NIFTY	13-Aug-2020	11600	2,209,050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11000	3,037,275
NIFTY	13-Aug-2020	11200	2,773,425
NIFTY	13-Aug-2020	11300	2,163,750

Securities in Ban For Trade Date 12-08-2020

BATAINDIA, CANBK, CENTURYTEX, GLENMARK, IBULHSGFIN, IDEA,MUTHOOTFIN, SAIL, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Aug-20	INOXLEISUR	HDFC MUTUAL FUND	B	2981000	233.00
11-Aug-20	INOXLEISUR	HDFC MUTUAL FUND	S	3037236	233.00
11-Aug-20	INOXLEISUR	SKALE MASTER FUND LTD	B	855092	233.00
11-Aug-20	INOXLEISUR	ABU DHABI INVESTMENT AUTHORITY	B	1125000	233.00
11-Aug-20	INOXLEISUR	HDFC MUTUAL FUND	B	2370000	233.00
11-Aug-20	INOXLEISUR	INOX BENEFIT TRUST	S	4,350,092	233.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Aug-20	GSS	DANGAR ANILBHAI VEJANADBHAI	SELL	120525	24.14
11-Aug-20	GSS	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	100000	23.86

Note- Executed on 11th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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