

Friday, Oct 12<sup>th</sup>, 2018

Indian Indices	Close	(%) Chg
BSE	34001.15	-2.19
NSE	10234.65	-2.16

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25052.83	-2.13
Nasdaq	7329.06	-1.25
Nikkei (8:35 am)	22488.86	-0.45
Hang Seng (8:35 am)	25303.74	0.15
FTSE	7006.93	-1.94

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1225.40	-0.18
Silver (\$/Ounce)	14.61	0.03
Crude (\$/bbl)	71.22	0.35

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	74.12	-0.11
EUR-INR	85.80	0.51

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.986	-0.56

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Bharatfrg	554	551
--	--	--	Bhartiartl	286	282
--	--	--	Bomdyein	111	111
--	--	--	Crisil	1647	1600
--	--	--	Crompton	199	193

Source: BSE

## Market Technical Outlook

On 11/10/2018 markets opened down with a gap recovered some of its losses to close in red. On the sectoral front Realty, IT, Teck Healthcare and Auto led the fall whereas Oil & Gas and Energy ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances = 819/Declines = 1765).

**Pattern Formation:** On the daily chart, we are observing that prices have retested the demand zone.

**Outlook:** The current price action suggests that 10111 remains crucial support. In coming trading session if Nifty hold 10111 levels then it may test 10300 – 10335 levels. On the downside, if Nifty breaches 10111 then next support is at 10080 – 10050 levels.

**We maintain our stance that the trend remains down and pull-back rally is likely to attract selling pressure. Hence, one needs to adopt cautious approach towards the market.**

## Key Events 12-10-2018

Countries	Events
India	Rupee REER, FDI inflow, CPI (Combined), IIP
China	Trade Balance
Europe	Industrial Production
Japan	--
UK	--
US	FOMC Member Bostic Speaks

## Ratings for stocks under our coverage

Company	CMP	Target	Call
Suven Life Science	244	325	Buy
DCB	152	175	Accumulate
Axis Bank	581	618	Hold

## News for stocks under our coverage

TCS	Tata Consultancy Services posted 22.57 per cent YoY rise in profit at Rs 7,901 crore for the second quarter. Operating margin for the quarter stood at 26.5 per cent, up 144 basis points on a year-on-year basis. Net profit jumps 22.6% in Q2.- <b>Impact Positive</b>
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**FII and DII Cash Activities 11-10-2018**

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4936.43	7805.84	-2869.41
DII Activity (Rs in cr)	5168.47	3280.29	1888.18

**FII Derivative Statistics 11-10-2018**

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	70159	5968.88	87113	7112.25	-1143.37	285046	22003.75	22881.91	-3.84
INDEX OPTIONS	2414306	225895.29	2397791	224260.37	1634.92	954280	75655.12	77329.66	-2.17
STOCK FUTURES	337217	19852.37	332554	19625.33	227.04	1297156	83036.47	84500.65	-1.73
STOCK OPTIONS	131347	8695.80	130666	8681.14	14.66	120566	7642.60	7404.82	3.21
<b>Total</b>	<b>2953029</b>	<b>260412.35</b>	<b>2948124</b>	<b>259679.09</b>	<b>733.26</b>	<b>2657048</b>	<b>188337.94</b>	<b>192117.04</b>	<b>-1.97</b>

- Open Interest of derivative segment decreased to Rs 188337.94 vs Rs 192117.04 cr.
- FII's net sellers in index futures to the amount of Rs 1143.37 cr and in index options net buyers to the amount of Rs 1634.92 cr.
- Put-Call Ratio at 0.78 vs 0.86 (Bullish).

**Securities in Ban For Trade Date 12-10-2018**

IDBI

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Oct-18	Money Matters	WELLINGTON MANGEMENT COMPANY LLP A/C BAY POND MB	SELL	3640674	81.50

 Note- Executed on 11<sup>th</sup> Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

**Technical Levels for Nifty 50 Companies**

Company	Closing 11-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	314	316	322	330	308	303
ASIANPAINT	1219	1210	1230	1241	1199	1179
AXISBANK	581	572	594	608	559	537
BAJAJ-AUTO	2526	2529	2553	2580	2502	2479
BAJAJFINSV	5592	5639	5728	5863	5504	5415
BAJFINANCE	2162	2151	2241	2321	2071	1981
BHARTIARTL	285	287	293	300	280	275
BPCL	278	274	289	299	263	249
CIPLA	616	621	629	642	608	600
COALINDIA	267	269	272	278	263	259
DRREDDY	2459	2461	2514	2569	2406	2353
EICHERMOT	22357	22047	22911	23464	21493	20629
GAIL	350	343	360	369	334	318
GRASIM	878	876	892	905	863	847
HCLTECH	1009	1011	1024	1038	996	983
HDFC	1685	1695	1714	1743	1665	1646
HDFCBANK	1938	1934	1951	1965	1921	1904
HEROMOTOCO	2871	2884	2922	2973	2833	2796
HINDALCO	217	216	222	227	211	206
HINDPETRO	208	200	224	240	184	160
HINDUNILVR	1526	1514	1552	1577	1489	1452
IBULHSGFIN	892	896	931	971	856	821
ICICIBANK	312	310	317	322	305	299
INDUSINDBK	1593	1595	1608	1623	1579	1566
INFRADEL	260	258	264	269	254	247
INFY	673	677	690	706	660	647
IOC	131	128	136	142	123	115
ITC	265	266	268	272	263	260
JSWSTEEL	362	363	371	381	353	345
KOTAKBANK	1116	1110	1125	1135	1100	1085
LT	1226	1228	1235	1245	1218	1211
M&M	730	734	753	775	711	692
MARUTI	6876	6844	6982	7088	6737	6599
NTPC	163	163	165	168	161	159
ONGC	153	153	160	166	146	139
POWERGRID	186	186	188	191	184	182
RELIANCE	1088	1082	1121	1154	1049	1010
SBIN	262	265	269	276	258	254
SUNPHARMA	587	591	599	611	579	570
TATAMOTORS	183	183	188	193	178	173
TATASTEEL	555	556	563	571	548	541
TCS	1980	1978	2015	2050	1943	1906
TECHM	695	692	706	716	681	667
TITAN	779	777	800	821	756	734
ULTRACEMCO	3689	3687	3742	3795	3633	3578
UPL	605	606	622	638	589	574
VEDL	208	209	217	226	199	191
WIPRO	313	311	317	322	307	301
YESBANK	240	242	267	294	215	190
ZEEL	464	459	484	504	439	415

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9835.00	1.09%

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[research@arihantcapital.com](mailto:research@arihantcapital.com)**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
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**Arihant Capital Markets Ltd**#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)