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Monday, 12th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11914.20	0.67
BSE	40509.49	0.81
World Indices	Last Price	(%) Chg
Dow Jones	28586.90	0.57
Nasdaq	11579.94	1.39
Nikkei	23541.32	-0.33
Hang Seng	24474.12	1.47
FTSE	6016.65	0.65
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1930.70	0.23
Silver (\$/Ounce)	25.40	1.16
Crude (\$/BBL)	42.50	-0.93
Aluminium spot (\$/mt)	1839.00	-0.39
Copper SPOT (\$/mt)	6752.00	-0.31
Lead Spot (\$/MT)	1811.05	-0.36
Natural gas \$/MMBtu	2.91	6.24
Currency	Last Price	(%) Chg
USD-INR	73.25	-0.16
EUR-INR	86.43	0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.93	-1.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIOCON	451	477	--	--	--
AMBUJA	239	240	--	--	--
APOLOHSP	2277	2313	--	--	--
CADILAHC	437	447	--	--	--
WIPRO	374	375	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with choppiness but finally managed to close in green. On a daily chart, we are observing six consecutive narrow range body formations with higher high. This suggests that markets are cautiously positive at current level. However, prices have closed convincingly above the major supply of 11794 (shown above in the graph in pink color). In coming trading session if prices trade above 11938 levels then it may test 12000 - 12100 levels. On the downside, 11800 - 11700 levels may act as support for the day.

Since the prices have closed above 11794 levels the trend has turned up and momentum on the upside is likely to continue. However, a minor pull back cannot be ruled out. We maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	739.00
Stock Futures	Net Sell	-1039.82
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-300.82</b>
Index Options	Net Buy	212.82
Stock Options	Net Sell	-5.32
<b>Net Options Position</b>	<b>Net Buy</b>	<b>207.54</b>
FII In cash Segment	Net Sell	-39.39
DII In cash Segment	Net Buy	126.61
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>87.22</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hero Motocorp Ltd	29-Sep-20	3174.95	3340	5.20%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.10%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	2-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	15-Oct-2020	12500	3,257,250
NIFTY	15-Oct-2020	11900	1,779,075
NIFTY	15-Oct-2020	12300	1,734,300

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	15-Oct-2020	11000	2,709,450
NIFTY	15-Oct-2020	11700	2,224,275
NIFTY	15-Oct-2020	11500	2,069,325

**Securities in Ban For Trade Date 12-10-2020**

ADANIENT,BHEL,IDEA,JINDALSTEL,VEDL



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