

Monday, Nov 12th, 2018

Indian Indices	Close	(%) Chg
BSE	35158.55	-0.22
NSE	10585.20	-0.12

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25989.30	-0.77
Nasdaq	7406.90	-1.65
Nikkei (8:35 am)	22284.23	0.15
Hang Seng (8:35 am)	25682.65	0.32
FTSE	7105.34	-0.49

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1211.70	0.26
Silver (\$/Ounce)	14.18	0.25
Crude (\$/bbl)	60.75	0.93

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.64	0.07
EUR-INR	81.06	-1.22

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.76	0.00

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Divislab	1550	1559	Navkarcrp	64.8	64.6
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Source: BSE

Market Technical Outlook

Sensex ended with a net gains of 0.42% whereas Nifty gained 0.31% w-o-w.

Pattern Formation: On the **weekly chart**, we are observing a narrow range body formation which suggests indecisiveness prevailing at current levels. On the **daily chart**, we are observing series of narrow range of body formations which suggests that markets are cautious at current level.

Outlook: We maintain our earlier stance that **10680 to 10710 is strong supply zone**. In coming week if Nifty trades and close above **10618 level** then it is likely to test 10660 – 10701 – 10750 levels. However, if Nifty trades and close below **10551 level** then it can test 10510 – 10468 – 10420 levels.

We reiterate our view that the pullback rally is likely to extend its gains. At present, **10680 to 10710 is strong supply zone and any move above the mentioned supply zone would intensify upside momentum**. Hence, one needs to adopt cautiously positive approach towards the markets.

Key Events 12-11-2018

Countries	Events
India	Nov 12: FDI Inflow for September Nov 12-13: Automobile sales by SIAM
China	--
Europe	German WPI, Italian Industrial Production
Japan	--
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	361	517	Buy
PNB Housing	931	1055	Accumulate
KPIT Technologies	215	237	Hold

News for stocks under our coverage

Tata Motors	JLR October sales down 4.6 percent to 44,282 units on a year to year basis. Retails sales rose strong in the U.K. by 46.9 percent and North America by 24.1 percent , but the company stated that these gains were offset by China's sales decline by 49 percent on account of trade tensions with the U.S- Impact Negative
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FII and DII Cash Activities 09-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	6394.98	5780.84	614.14
DII Activity (Rs in cr)	3039.80	3377.08	-337.28

FII Derivative Statistics 09-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	43362	3076.64	36176	2429.45	647.19	396194	30244.58	29090.9	3.97
INDEX OPTIONS	877963	51500.57	886716	52276.62	-776.05	964062	70661.95	68524.74	3.12
STOCK FUTURES	193121	10783.99	192418	10647.22	136.78	1368875	81596.29	80900.27	0.86
STOCK OPTIONS	99652	5666.84	99507	5662.04	4.80	141653	8570.90	8207	4.43
Total	1214098	71028.04	1214817	71015.33	12.71	2870784	191073.72	186722.92	2.33

- Open Interest of derivative segment increased to Rs 191073.72 vs Rs 186722.92 cr.
- FII's net buyers in index futures to the amount of Rs 647.19 cr and in index options net sellers to the amount of Rs 776.05 cr.
- Put-Call Ratio at 0.95 vs 0.88 (Bullish)

Securities in Ban For Trade Date 12-11-2018

NIL.

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

 Note- Executed on 09th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 09-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	338	334	342	347	330	322
ASIANPAINT	1296	1287	1317	1339	1265	1235
AXISBANK	613	613	624	635	602	590
BAJAJ-AUTO	2693	2704	2734	2775	2663	2632
BAJAJFINSV	5701	5674	5752	5803	5623	5545
BAJFINANCE	2375	2366	2393	2411	2348	2320
BHARTIARTL	300	297	306	312	291	283
BPCL	297	295	300	303	292	287
CIPLA	527	529	534	541	522	517
COALINDIA	268	269	271	274	266	264
DRREDDY	2400	2418	2447	2494	2371	2342
EICHERMOT	22495	22547	22688	22881	22354	22212
GAIL	367	371	376	384	362	357
GRASIM	868	864	874	880	858	848
HCLTECH	1028	1029	1045	1063	1012	996
HDFC	1816	1810	1839	1862	1787	1757
HDFCBANK	1945	1947	1958	1971	1935	1924
HEROMOTOCO	2957	2934	2989	3021	2902	2846
HINDALCO	239	240	243	247	236	233
HINDPETRO	241	239	245	248	236	230
HINDUNILVR	1673	1664	1689	1705	1647	1622
IBULHSGFIN	862	850	878	893	835	807
ICICIBANK	357	356	359	361	353	350
INDUSINDBK	1495	1497	1518	1541	1474	1453
INFRATEL	266	268	272	278	262	258
INFY	660	665	674	688	650	641
IOC	142	142	143	144	140	139
ITC	277	278	279	281	276	274
JSWSTEEL	348	347	352	357	343	338
KOTAKBANK	1136	1130	1144	1153	1121	1107
LT	1369	1369	1378	1388	1359	1350
M&M	795	797	804	812	789	782
MARUTI	7284	7213	7385	7487	7111	6939
NTPC	154	155	156	157	153	152
ONGC	156	157	158	159	155	154
POWERGRID	192	191	193	194	190	188
RELIANCE	1093	1097	1110	1126	1081	1069
SBIN	283	284	286	289	281	279
SUNPHARMA	597	595	607	617	585	573
TATAMOTORS	195	196	200	205	191	187
TATASTEEL	572	573	578	584	567	562
TCS	1909	1925	1946	1982	1889	1868
TECHM	707	705	713	720	699	690
TITAN	848	852	860	873	839	831
ULTRACEMCO	3818	3805	3841	3864	3782	3746
UPL	740	736	749	758	727	713
VEDL	209	210	211	213	208	206
WIPRO	325	324	329	334	319	313
YESBANK	228	224	234	240	218	207
ZEEL	450	448	453	456	445	440

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10420.10	7.12%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	206.95	0.46%

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