

Wednesday, 13th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36154	-0.7%
NSE	10831	-0.5%
World Indices	Last Price	(%) Chg
Dow Jones	25426	1.5%
Nasdaq	7415	1.5%
Nikkei	21186	1.5%
Hang Seng	28275	0.4%
FTSE	7133	0.1%
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1312.4	0.1%
Silver (\$/Ounce)	15.7	0.2%
Crude (\$/BBL)	62.9	0.8%
Aluminium spot (\$/mt)	1832.5	-1.3%
Copper SPOT (\$/mt)	6091.8	-0.7%
Lead Spot (\$/MT)	2019.3	-0.5%
Natural gas \$/MMBtu	2.6	-1.5%
Currency	Last Price	(%) Chg
USD-INR	70.7	-0.6%
EUR-INR	79.8	-1.0%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.36	0.0%

**Market Technical Outlook**

On 12/02/2019 markets opened lower traded with negative bias throughout the day to close in red. On the sectorial front Power, Telecom and IT led the fall whereas Metal and Energy ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 1057 Declines= 1476).

**Pattern Formation:** On the Daily Chart prices have closed below the 200-day SMA(10857).

**Outlook:** The current price action suggest weakness going forward. In coming trading session if Nifty for first hour trades below 10800 then it may test 10760 – 10730 levels. On the upside, 10870 – 10930 levels may act as resistance for the day.

**At present, one needs to adopt cautious approach towards the markets.**

**Ratings for stocks under our fundamental coverage**

Company	CMP	Target	Call
Ashok Leyland	81	133	Buy
Manappuram	105	124	Accumulate
Hero MotoCorp	2800	3120	Hold

**News for stocks under our Fundamental coverage**

<b>Natco Pharma</b>	Net Sales at Rs 556.70 crore in December 2018 down 0.98% from Rs. 562.20 crore in December 2017. Quarterly Net Profit at Rs. 159.50 crore in December 2018 down 26.63% from Rs. 217.40 crore in December 2017. EBITDA stands at Rs. 231.70 crore in December 2018 down 22.22% from Rs. 297.90 crore in December 2017. Natco Pharma EPS has decreased to Rs. 8.65 in December 2018 from Rs. 12.29 in December 2017.
<b>Shakti Pump</b>	Net Sales at Rs 152.10 crore in December 2018 up 2.99% from Rs. 147.68 crore in December 2017. Quarterly Net Profit at Rs. 12.62 crore in December 2018 down 24.32% from Rs. 16.68 crore in December 2017. EBITDA stands at Rs. 27.27 crore in December 2018 down 13.35% from Rs. 31.47 crore in December 2017. Shakti Pumps EPS has decreased to Rs. 6.87 in December 2018 from Rs. 9.07 in December 2017

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
			CARE	944	922
			Finolex Cables	379	378
			Gati	64	64
			GNFC	275	270
			Guj Pipavav	79	78

Source: BSE

**Foreign Institutional Investments (FII's) Activities**

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	401
Stock Futures	Net Sell	-546
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-145</b>
Index Options	Net Buy	607
Stock Options	Net Buy	232
<b>Net Options Position</b>	<b>Net Buy</b>	<b>839</b>
FII In cash Segment	Net Sell	-466
DII In cash Segment	Net Sell	-122
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-588</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 12-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	327	327	330	333	323	320
ASIAN PAINT	1452	1448	1461	1470	1439	1426
AXIS BANK	706	706	713	720	699	693
BAJAJ-AUTO	2832	2835	2851	2870	2817	2801
BAJAJ FINSV	6096	6112	6159	6221	6050	6003
BAJ FINANCE	2622	2638	2661	2699	2600	2578
BHARTIARTL	311	312	315	318	309	306
BPCL	339	339	344	348	334	329
CIPLA	543	542	547	551	538	532
COALINDIA	223	222	225	227	220	218
DRREDDY	2653	2638	2691	2730	2599	2545
EICHER MOT	21138	20836	21602	22066	20372	19606
GAIL	326	325	328	330	323	319
GRASIM	719	719	728	737	710	701
HCLTECH	1059	1063	1074	1089	1048	1038
HDFC	1905	1921	1941	1976	1885	1866
HDFC BANK	2130	2134	2144	2157	2120	2111
HERO MOTOCO	2800	2827	2869	2939	2757	2715
HINDALCO	198	199	202	205	196	194
HINDPETRO	234	234	238	241	231	227
HINDUNILVR	1795	1799	1808	1822	1785	1776
IBULHSGFIN	599	605	617	636	587	575
ICICI BANK	344	347	350	355	341	338
INDUSINDBK	1497	1502	1518	1539	1481	1466
INFRA TEL	313	316	321	330	308	302
INFY	750	751	760	770	741	731
IOC	135	136	137	140	133	132
ITC	275	277	279	283	273	271
JSW STEEL	272	268	278	285	261	251
KOTAK BANK	1299	1301	1307	1316	1293	1287
LT	1247	1251	1261	1274	1237	1228
M&M	649	650	656	664	643	636
MARUTI	7163	7173	7219	7276	7117	7071
NTPC	133	132	135	136	131	128
ONGC	137	138	140	143	136	134
POWERGRID	181	183	185	189	179	177
RELIANCE	1256	1260	1269	1281	1248	1239
SBIN	275	277	280	285	273	270
SUN PHARMA	437	435	446	455	426	415
TATA MOTORS	152	152	154	156	150	148
TATA STEEL	487	487	498	508	477	467
TCS	2052	2047	2075	2099	2023	1995
TECHM	805	806	815	824	796	787
TITAN	1066	1063	1077	1087	1053	1040
ULTRACEMCO	3452	3455	3495	3538	3412	3372
UPL	796	800	809	821	788	779
VEDL	153	154	157	161	150	147
WIPRO	375	373	378	381	370	365
YES BANK	173	174	175	178	171	170
ZEEL	415	412	422	429	405	394

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

### Securities in Ban For Trade Date 13-2-2019

ADANIENT, DHFL, IDBI, JETAIRWAYS, RELCAPITAL, RPOWER

### Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
NA	--	--	--	--	--
NA	--	--	--	--	--

### Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
NA					
NA					

Note- Executed on 12<sup>st</sup> Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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