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Friday, 13<sup>th</sup> March, 2020

Indian Indices	Last Price	(%) Chg
BSE	32778.14	-8.18
NSE	9590.15	-8.30
World Indices		
Dow Jones	21200.62	-9.99
Nasdaq	7201.80	-9.43
Nikkei	17081.14	-7.97
Hang Seng	23110.78	-4.93
FTSE	5237.48	-10.87
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1563.30	-1.70
Silver (\$/Ounce)	15.45	-3.47
Crude (\$/BBL)	32.91	-0.93
Aluminium spot (\$/mt)	1658.00	-0.17
Copper SPOT (\$/mt)	5355.00	-1.53
Lead Spot (\$/MT)	1746.25	-1.10
Natural gas \$/MMBtu	1.82	-1.14
Currency	Last Price	(%) Chg
USD-INR	74.45	0.87
EUR-INR	83.54	-0.12
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.23	1.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ABB	1034	999
--	--	--	ACC	1156	1082
--	--	--	ADANIPO	286	284
--	--	--	AXISBANK	542	532
--	--	--	CANBK	98	97

Source: BSE

### Market Technical Outlook



Nifty opened down with a gap in wake of weak global cues and momentum on the downside intensified as the day progressed which led the indices to close deep in red. On the daily chart, we are observing a vertical fall which suggests that market is in a firm bear grip. On the downside, the next support level is at 9500 – 9450 levels. On the upside, a minor bounce up to 9650 – 9700 levels cannot be ruled out.

**We maintain our stance that the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach at current level.**

### News for stocks

<b>HINDUNILVR</b>	Lost over 340 basis points of market share in skin cleansing category over the past two years dragged by sharp decline in two of its largest brands Lux and Lifebuoy.
<b>BANDHANBANK</b>	Bandhan Bank Ltd will gradually lower exposure to microcredit in percentage terms over the next three to five years, its MD and CEO Chandra Sekhar Ghosh.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-14.10
Stock Futures	Net Buy	867.96
<b>Net Future Position</b>	<b>Net Buy</b>	<b>853.86</b>
Index Options	Net Buy	140.67
Stock Options	Net Sell	-116.34
<b>Net Options Position</b>	<b>Net Buy</b>	<b>24.33</b>
FII In cash Segment	Net Sell	-3475.29
DII In cash Segment	Net Buy	3918.24
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>442.95</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 12-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	287.65	291.18	298.37	309.08	280.47	273.28
ASIAN PAINT	1843.35	1844.38	1873.77	1904.18	1813.97	1784.58
AXIS BANK	543.25	555.13	582.12	620.98	516.27	489.28
BAJAJ-AUTO	2338.90	2397.65	2476.25	2613.60	2260.30	2181.70
BAJAJ FINSV	7438.05	7606.67	7813.33	8188.62	7231.38	7024.72
BAJ FINANCE	3734.35	3744.13	3860.17	3985.98	3618.32	3502.28
BHARTIARTL	464.95	468.55	477.90	490.85	455.60	446.25
BPCL	344.30	355.80	381.05	417.80	319.05	293.80
BRITANNIA	2810.65	2854.88	2924.72	3038.78	2740.82	2670.98
CIPLA	394.75	399.33	407.92	421.08	386.17	377.58
COALINDIA	154.55	155.88	161.67	168.78	148.77	142.98
DRREDDY	2850.40	2878.82	2954.08	3057.77	2775.13	2699.87
EICHERMOT	16877.75	16953.08	17206.17	17534.58	16624.67	16371.58
GAIL	79.95	82.62	86.13	92.32	76.43	72.92
GRASIM	559.85	574.95	594.90	629.95	539.90	519.95
HCLTECH	493.35	502.50	518.65	543.95	477.20	461.05
HDFC	1875.70	1908.93	1956.77	2037.83	1827.87	1780.03
HDFC BANK	1021.30	1034.92	1066.38	1111.47	989.83	958.37
HEROMOTOCO	1907.20	1893.30	1992.85	2078.50	1807.65	1708.10
HINDALCO	120.20	122.78	127.42	134.63	115.57	110.93
HINDUNILVR	2055.95	2070.20	2108.75	2161.55	2017.40	1978.85
ICICIBANK	425.65	429.20	442.40	459.15	412.45	399.25
INDUSINDBK	784.65	795.53	821.07	857.48	759.12	733.58
INFRA TEL	221.30	217.60	228.20	235.10	210.70	200.10
INFY	631.20	642.90	658.30	685.40	615.80	600.40
IOC	87.90	89.60	91.95	96.00	85.55	83.20
ITC	155.80	158.50	166.45	177.10	147.85	139.90
JSWSTEEL	203.20	205.52	211.98	220.77	196.73	190.27
KOTAK BANK	1465.05	1454.15	1557.35	1649.65	1361.85	1258.65
LT	1016.55	1030.23	1056.37	1096.18	990.42	964.28
M&M	423.35	419.65	439.65	455.95	403.35	383.35
MARUTI	5643.15	5712.67	5869.78	6096.42	5486.03	5328.92
NESTLE IND	15565.55	15497.77	15950.53	16335.52	15112.78	14660.02
NTPC	94.35	95.87	98.48	102.62	91.73	89.12
ONGC	62.50	64.30	66.60	70.70	60.20	57.90
POWERGRID	166.10	169.58	174.42	182.73	161.27	156.43
RELIANCE	1063.00	1070.90	1093.10	1123.20	1040.80	1018.60
SBIN	212.60	217.70	226.80	241.00	203.50	194.40
SUN PHARMA	354.80	357.97	369.53	384.27	343.23	331.67
TATA MOTORS	88.00	89.00	93.90	99.80	83.10	78.20
TATA STEEL	287.45	282.15	297.10	306.75	272.50	257.55
TCS	1769.85	1812.20	1866.05	1962.25	1716.00	1662.15
TECHM	649.85	658.98	680.87	711.88	627.97	606.08
TITAN	1076.75	1098.45	1132.25	1187.75	1042.95	1009.15
ULTRACEMCO	3663.50	3722.00	3831.50	3999.50	3554.00	3444.50
UPL	443.60	466.27	497.73	551.87	412.13	380.67
VEDL	79.85	81.20	84.15	88.45	76.90	73.95
WIPRO	199.10	201.18	204.87	210.63	195.42	191.73
YES BANK	25.05	23.73	30.02	34.98	18.77	12.48
ZEEL	190.65	193.00	197.45	204.25	186.20	181.75

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (12-03-2020)
INFY	752.96	631.20
WIPRO	254.18	199.10
RELIANCE	1375.45	1063.00
ZEEL	302.11	190.65
LT	1378.59	1016.55
ITC	247.07	155.80
HCLTECH	553.63	493.35
TATASTEEL	422.01	287.45
SBIN	315.28	212.60
GRASIM	779.15	559.85
TATAMOTORS	154.24	88.00
CIPLA	481.55	394.75
M&M	563.02	423.35
HDFC	2225.47	1875.70
HINDALCO	193.26	120.20
BPCL	436.11	344.30
ICICIBANK	468.04	425.65
HDFCBANK	1209.25	1021.30
HEROMOTOCO	2508.59	1907.20
SUNPHARMA	418.20	354.80
BRITANNIA	2951.93	2810.65
IOC	133.34	87.90
AXISBANK	726.01	543.25
ONGC	132.48	62.50
TITAN	1198.01	1076.75
VEDL	149.59	79.85
UPL	584.32	443.60
GAIL	131.25	79.95
EICHERMOT	19376.83	16877.75
INDUSINDBK	1385.27	784.65
BAJFINANCE	3878.92	3734.35
ADANI PORTS	383.79	287.65
POWERGRID	196.26	166.10
ULTRACEMCO	4295.92	3663.50
TCS	2148.80	1769.85
KOTAKBANK	1578.14	1465.05
TECHM	737.32	649.85
JSWSTEEL	250.82	203.20
NTPC	120.83	94.35
MARUTI	6722.78	5643.15
YESBANK	67.02	25.05
BAJAJ-AUTO	2965.77	2338.90
BAJAJFINSV	8457.53	7438.05
COALINDIA	206.28	154.55
INFRA TEL	248.31	221.30

**Securities in Ban For Trade Date 13-03-2020**

NIL

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	11000	750000
NIFTY	19-Mar-2020	10000	618675
NIFTY	19-Mar-2020	10100	618225

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Mar-2020	9000	622425
NIFTY	19-Mar-2020	9500	466350
NIFTY	19-Mar-2020	10000	383625

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Mar-20	DWARKESH	K L ENTERPRISES LLP	B	5100254	18.80
12-Mar-20	DWARKESH	BAJAJ FINANCE LIMITED	S	5109004	18.80
12-Mar-20	SHAILY	IDFC MUTUAL FUND	B	100000	380.00
12-Mar-20	SHAILY	DSP EMERGING STARS FUND	S	129857	380.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Mar-20	Cera Sanitaryware Limited	NALANDA INDIA EQUITY FUND LIMITED	BUY	71685	2,349.92
12-Mar-20	Indian Hotels Co. Ltd.	TATA SONS PRIVATE LIMITED	BUY	16566846	107.40
12-Mar-20	Tata Motors DVR 'A' Ord	TATA SONS PRIVATE LIMITED	BUY	18492681	43.15
12-Mar-20	Tata Power Co. Ltd.	TATA SONS PRIVATE LIMITED	BUY	13878964	38.72
12-Mar-20	Tata Steel Limited	TATA SONS PRIVATE LIMITED	BUY	7740371	287.44
12-Mar-20	GHCL Limited	BAJAJ FINANCE LIMITED	SELL	601168	109.98

**Note- Executed on 12<sup>th</sup> Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.**

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