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Monday, 13th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31159.62	4.23
NSE	9111.90	4.15
World Indices	Last Price	(%) Chg
Dow Jones	23719.37	1.22
Nasdaq	8153.58	0.77
Nikkei	19322.45	0.90
Hang Seng	--	--
FTSE	5842.66	2.90
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1731.50	-1.22
Silver (\$/Ounce)	15.65	-3.10
Crude (\$/BBL)	32.86	4.38
Aluminium spot (\$/mt)	1482.75	1.00
Copper SPOT (\$/mt)	5024.00	0.06
Lead Spot (\$/MT)	1727.00	0.76
Natural gas \$/MMBtu	1.77	2.31
Currency	Last Price	(%) Chg
USD-INR	76.61	-0.07
EUR-INR	83.06	-0.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	0.76

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTPH	1407	1555	FRETAIL	66.7	61.0
ALEMBIC	663	705	OBEROI	310	302
ALKEM	2703	2882	REPCO	112	105
CADILA	350	378	SADBAV	25.1	23.4
CIPLA	579	595	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range throughout the day with positive bias to close in green. On the daily chart, we are observing that the prices have close well above the 21-day SMA (8809). Further, prices for three consecutive trading session have close above the 23% Fibonacci retracement level 8672 (Shown above in the graph). In coming trading session if Nifty trades above 9130 level then it is likely to test 9250 – 9335 – 9400 levels. On the downside, 9000 – 8940 levels may act support for the day.

Broadly, on the daily chart we are witnessing a higher- top higher- bottom formation which suggests that momentum on the upside is likely to continue. Hence, as long as Nifty holds 8055 on daily closing bases, one need to adopt positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	754.69
Stock Futures	Net Buy	497.39
Net Future Position	Net Buy	1252.08
Index Options	Net Buy	762.92
Stock Options	Net Sell	-8.24
Net Options Position	Net Buy	754.68
FII In cash Segment	Net Buy	1737.62
DII In cash Segment	Net Sell	-466.02
Net Cash Position	Net Buy	1271.60

Technical Levels for Nifty 50 Companies

Company	Closing 09-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	251.90	251.32	255.18	258.47	248.03	244.17
ASIAN PAINT	1651.35	1649.73	1680.52	1709.68	1620.57	1589.78
AXIS BANK	420.15	413.93	429.22	438.28	404.87	389.58
BAJAJ-AUTO	2435.95	2416.93	2543.97	2651.98	2308.92	2181.88
BAJAJ FINSV	4820.25	4776.75	4891.50	4962.75	4705.50	4590.75
BAJAJ FINANCE	2551.85	2495.03	2622.97	2694.08	2423.92	2295.98
BHARTIARTL	488.70	484.00	497.00	505.30	475.70	462.70
BPCL	344.90	346.93	354.62	364.33	337.22	329.53
BRITANNIA	2801.70	2794.87	2856.83	2911.97	2739.73	2677.77
CIPLA	579.60	584.53	605.07	630.53	559.07	538.53
COALINDIA	140.80	140.08	142.17	143.53	138.72	136.63
DRREDDY	3621.55	3674.92	3756.63	3891.72	3539.83	3458.12
EICHERMOT	13742.30	13650.35	14138.10	14533.90	13254.55	12766.80
GAIL	87.75	88.32	89.73	91.72	86.33	84.92
GRASIM	530.55	530.33	547.67	564.78	513.22	495.88
HCLTECH	469.05	470.68	479.37	489.68	460.37	451.68
HDFC	1703.10	1668.42	1749.33	1795.57	1622.18	1541.27
HDFC BANK	925.05	915.32	940.63	956.22	899.73	874.42
HEROMOTOCO	1990.90	1952.43	2051.87	2112.83	1891.47	1792.03
HINDALCO	107.55	106.13	110.42	113.28	103.27	98.98
HINDUNILVR	2372.25	2405.75	2466.50	2560.75	2311.50	2250.75
ICICIBANK	342.70	336.78	350.92	359.13	328.57	314.43
INDUSINDBK	395.40	401.47	418.93	442.47	377.93	360.47
INFRA TEL	173.90	172.72	176.43	178.97	170.18	166.47
INFY	636.25	640.38	648.67	661.08	627.97	619.68
IOC	83.40	83.15	84.45	85.50	82.10	80.80
ITC	185.25	183.83	187.67	190.08	181.42	177.58
JSWSTEEL	166.30	164.77	171.53	176.77	159.53	152.77
KOTAK BANK	1272.90	1248.07	1306.03	1339.17	1214.93	1156.97
LT	812.80	817.18	829.97	847.13	800.02	787.23
M&M	381.40	368.48	404.57	427.73	345.32	309.23
MARUTI	5326.65	5153.95	5571.70	5816.75	4908.90	4491.15
NESTLE IND	16839.70	16986.23	17397.46	17955.23	16428.46	16017.23
NTPC	87.10	86.92	88.53	89.97	85.48	83.87
ONGC	77.30	76.98	77.97	78.63	76.32	75.33
POWERGRID	164.45	163.17	167.98	171.52	159.63	154.82
RELIANCE	1219.95	1215.25	1237.50	1255.05	1197.70	1175.45
SBIN	187.75	187.12	190.63	193.52	184.23	180.72
SUN PHARMA	16935.30	16693.43	17251.87	17568.43	16376.87	15818.43
TATAMOTORS	454.45	457.25	471.10	487.75	440.60	426.75
TATA STEEL	74.60	73.32	77.53	80.47	70.38	66.17
TCS	284.85	284.03	290.42	295.98	278.47	272.08
TECHM	1766.15	1758.72	1786.23	1806.32	1738.63	1711.12
TITAN	545.25	555.17	572.78	600.32	527.63	510.02
ULTRACEMCO	1013.85	991.73	1066.12	1118.38	939.47	865.08
UPL	3366.05	3338.12	3417.73	3469.42	3286.43	3206.82
VEDL	319.00	321.38	330.02	341.03	310.37	301.73
WIPRO	76.80	75.63	78.47	80.13	73.97	71.13
YES BANK	196.70	198.23	201.42	206.13	193.52	190.33
ZEEL	149.85	148.72	152.43	155.02	146.13	142.42

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (09-04-2020)
INFY	740.92	636.25
WIPRO	244.35	196.70
RELIANCE	1351.32	1219.95
ZEEL	282.77	149.85
LT	1315.63	812.80
ITC	236.41	185.25
HCLTECH	544.47	469.05
TATASTEEL	402.94	284.85
SBIN	301.74	187.75
GRASIM	743.28	530.55
TATAMOTORS	145.34	74.60
M&M	533.40	381.40
HDFC	2179.07	1703.10
HINDALCO	184.55	107.55
BPCL	428.83	344.90
ICICIBANK	460.35	342.70
HDFCBANK	1179.93	925.05
HEROMOTOCO	2417.11	1990.90
BRITANNIA	2919.94	2801.70
ASIANPAINT	1677.34	1651.35
IOC	126.29	83.40
AXISBANK	689.46	420.15
ONGC	123.12	77.30
TITAN	1168.67	1013.85
VEDL	140.88	76.80
UPL	552.16	319.00
GAIL	123.34	87.75
SHREECEM	20611.84	16935.30
EICHERMOT	18869.72	13742.30
INDUSINDBK	1283.86	395.40
BAJFINANCE	3808.08	2551.85
ADANIPORTS	368.71	251.90
POWERGRID	193.06	164.45
ULTRACEMCO	4171.84	3366.05
TCS	2108.77	1766.15
KOTAKBANK	1556.14	1272.90
TECHM	719.54	545.25
JSWSTEEL	240.55	166.30
NTPC	116.30	87.10
MARUTI	6536.40	5326.65
BAJAJ-AUTO	2891.78	2435.95
BAJAJFINSV	8203.69	4820.25
COALINDIA	195.52	140.80
INFRADEL	238.24	173.90

Securities in Ban For Trade Date 13-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Apr-2020	9500	859200
NIFTY	16-Apr-2020	10000	626850
NIFTY	16-Apr-2020	9000	573225

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Apr-2020	8000	1081650
NIFTY	16-Apr-2020	8500	1053000
NIFTY	16-Apr-2020	9000	576450

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Apr-20	SEQUENT	INFINITY HOLDINGS	B	10000000	78.01
9-Apr-20	SEQUENT	TIMF HOLDINGS	S	7500000	78.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Apr-20	Mangalam Cement Ltd	SPARK ON LINE P LTD	BUY	200000	150.00
9-Apr-20	Mangalam Cement Ltd	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	SELL	831754	150.03
9-Apr-20	Multi Commodity Exchange	CLUB MILLIONAIRE FINANCIAL SERVICE PRIVATE LIMITED-PMS	SELL	334124	999.35

Note- Executed on 09th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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