

Monday, 13th May, 2019

Indian Indices	Last Price	(%) Chg
BSE	37462.99	-0.26
NSE	11278.90	-0.20
World Indices	Last Price	(%) Chg
Dow Jones	25942.37	0.44
Nasdaq	7916.94	0.08
Nikkei	21237.71	-0.50
Hang Seng	--	--
FTSE	7203.29	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1285.40	-0.16
Silver (\$/Ounce)	14.72	-0.51
Crude (\$/BBL)	70.82	0.28
Aluminium spot (\$/mt)	1799.00	-0.92
Copper SPOT (\$/mt)	6087.50	-0.99
Lead Spot (\$/MT)	1810.50	-0.47
Natural gas \$/MMBtu	2.61	-0.23
Currency	Last Price	(%) Chg
USD-INR	70.06	-0.07
EUR-INR	78.77	+0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.41	0.22

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	HINDCOP	42.9	42.8
--	--	--	MOTHERS	127	127
--	--	--	NETWOR	30.05	29.3
--	--	--	SHRICITY	1449	1410
--	--	--	VODAIDE	14	13.6

Source: BSE

Market Technical Outlook

The week began on a negative note and traded with a negative bias throughout a week which led the Sensex to end with a net loss of 3.85% whereas Nifty lost 3.69% vis-à-vis the previous week.

Pattern Formation: On the Weekly chart, we are observing strong "Bear" candlestick patterns which suggest weakness at current level. On the Daily chart, we are observing indices closed below 50SMA, but momentum oscillator showing oversold position.

Outlook: Combining the above two conflict pattern formations it is evident that markets will remain volatile and after a sharp fall in previous week we can see the range bound activity at current level. At present Nifty has resistance at 11350 – 11410 - 11480 levels whereas on the downside it has support at 11240 – 11180 - 11150 levels. In coming week if Nifty trades and close above 11350 level then it is likely to test 11420 – 11450 – 11480 levels. However, if Nifty trades and close below 11220 level then it can test 11180 – 11140 - 11080 levels.

Broadly, the weekly trend is down and 11250 – 11220 zone remains crucial. Hence, if Nifty trade below the mentioned zone there is probability that Nifty may head lower and test 11180 – 11120 levels within a week.

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
SUNTECK REALTY	467	440	569	BUY
PNB HOUSING	700	786	835	ACCUMULATE
HDFC BANK	2269	2296	2441	HOLD

News for stocks under our Fundamental coverage

NIIT TECHNOLOGIES	Hulst B V, has signed a deal to acquire about 30 per cent stake in NIIT Technologies and received approvals from anti-trust authorities in Germany and the US for the transaction.
OBEROI REALTY	Oberoi Realty Q4 net profit up 9% at Rs 155.7 crore versus Rs 142.9 crore, revenue up 66.2% at Rs 573 crore versus Rs 345 crore YoY.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1296.27
Stock Futures	Net Buy	362.19
Net Future Position	Net Sell	-934.08
Index Options	Net Sell	-35.68
Stock Options	Net Buy	27.45
Net Options Position	Net Sell	-8.23
FII In cash Segment	Net Sell	-1245.14
DII In cash Segment	Net Buy	1057.42
Net Cash Position	Net Sell	-187.72

Technical Levels for Nifty 50 Companies

Company	Closing 10-05-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	373	372	380	387	365	357
ASIAN PAINT	1341	1335	1356	1371	1320	1299
AXIS BANK	735	734	739	743	730	725
BAJAJ-AUTO	2966	2976	2998	3030	2944	2923
BAJAJ FINSV	7384	7421	7491	7599	7313	7243
BAJ FINANCE	2923	2940	2979	3036	2883	2844
BHARTIARTL	324	323	330	336	317	309
BPCL	363	363	367	371	359	356
CIPLA	2689	2696	2718	2748	2666	2644
COALINDIA	556	556	562	568	550	545
DRREDDY	241	242	244	247	239	237
EICHER MOT	2876	2887	2907	2938	2856	2836
GAIL	20354	20358	20414	20474	20297	20241
GRASIM	342	341	344	347	339	336
HCLTECH	858	862	871	884	849	840
HDFC	1087	1090	1108	1128	1069	1052
HDFC BANK	1932	1933	1955	1978	1910	1888
HEROMOTOCO	2297	2304	2317	2338	2284	2271
HINDALCO	2507	2522	2545	2582	2485	2463
HINDPETRO	196	197	200	204	193	189
HINDUNILVR	1687	1692	1705	1722	1674	1661
IBULHSGFIN	698	698	709	720	687	675
ICICIBANK	385	386	389	392	382	379
INDUSINDBK	1440	1454	1478	1517	1416	1392
INFRA TEL	262	263	266	270	260	257
INFY	717	719	724	730	713	708
IOC	148	148	150	152	146	145
ITC	298	298	300	302	296	295
JSWSTEEL	287	287	290	293	284	280
KOTAK BANK	1398	1391	1414	1429	1375	1353
LT	1356	1354	1364	1372	1346	1337
M&M	629	627	634	639	621	614
MARUTI	6632	6624	6673	6714	6583	6534
NTPC	127	127	128	130	126	125
ONGC	166	167	169	171	165	163
POWERGRID	186	186	188	190	184	183
RELIANCE	1251	1258	1271	1291	1238	1225
SBIN	308	304	315	322	297	285
SUNPHARMA	438	438	442	446	434	430
TATAMOTORS	186	187	190	193	183	181
TATASTEEL	487	497	515	544	469	451
TCS	2136	2151	2177	2217	2110	2085
TECHM	808	807	814	820	801	794
TITAN	1132	1121	1149	1165	1105	1078
ULTRACEMCO	4434	4455	4488	4541	4402	4369
UPL	959	956	966	972	950	940
VEDL	156	156	159	162	153	151
WIPRO	290	291	292	293	289	289
YES BANK	164	167	171	178	160	156
ZEEL	371	368	377	382	363	354

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 13-05-2019

JETAIRWAYS

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-May-19	Industrial Inv Trust Ltd	SYSTEMATIX CAPITAL SERVICES PRIVATE LIMITED	BUY	500000	75.00
10-May-19	Industrial Inv Trust Ltd	ONE EARTH CAPITAL LTD DR A/C	SELL	500000	75.00

Note- Executed on 10th May 2019. Bulk Deal Buy/Sell done by fund house is considered.

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