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Wednesday, 13th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	31371.12	-0.60
NSE	9196.55	-0.46
World Indices	Last Price	(%) Chg
Dow Jones	23764.78	-1.89
Nasdaq	9002.55	-2.06
Nikkei	20175.81	-0.94
Hang Seng	24037.27	-0.86
FTSE	5994.77	0.93
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1708.90	0.12
Silver (\$/Ounce)	15.70	-0.06
Crude (\$/BBL)	29.42	-1.87
Aluminium spot (\$/mt)	1477.75	-0.07
Copper SPOT (\$/mt)	5211.25	-0.35
Lead Spot (\$/MT)	1627.00	-0.29
Natural gas \$/MMBtu	1.71	-0.52
Currency	Last Price	(%) Chg
USD-INR	75.38	-0.74
EUR-INR	81.72	-0.44
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.16	-0.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BANKBAR	41.0	39.4
--	--	--	DBCORP	65.9	65.1
--	--	--	INDHOT	65.0	64.6
--	--	--	SBIN	166	160
--	--	--	TATAPO	28.4	27.0

Source: BSE

Market Technical Outlook



Nifty opened lower witnessing selling pressure in the first hour of the session but recovered some of its losses in the latter half of the session to close in red. On the daily chart, we are observing that prices have closed below the 21-day SMA (9234) but have close near the upper range of the day. In coming trading session if Nifty trades above 9250 level then it is likely to test 9350 – 9400 levels. On the downside, 9100 – 9030 levels may act as support for the day.

We continue to maintain our stance that there is good demand at 8900 – 9000 from where a bounce cannot be ruled out. Further, the daily Nifty chart is maintaining higher-top higher-bottom formation and a breach of 8900 on closing basis would negate the said pattern. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-872.04
Stock Futures	Net Sell	-195.47
Net Future Position	Net Sell	-1067.51
Index Options	Net Buy	181.19
Stock Options	Net Buy	49.03
Net Options Position	Net Buy	230.22
FII In cash Segment	Net Sell	-1662.03
DII In cash Segment	Net Sell	-364.00
Net Cash Position	Net Sell	-2026.03

Technical Levels for Nifty 50 Companies

Company	Closing 12-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	291.50	289.85	294.45	297.40	286.90	282.30
ASIAN PAINT	1523.35	1526.37	1540.73	1558.12	1508.98	1494.62
AXIS BANK	386.85	382.88	395.77	404.68	373.97	361.08
BAJAJ-AUTO	2628.85	2593.00	2691.75	2754.65	2530.10	2431.35
BAJAJ FINSV	4668.20	4613.17	4770.83	4873.47	4510.53	4352.87
BAJFINANCE	2069.70	2042.27	2107.43	2145.17	2004.53	1939.37
BHARTIARTL	559.85	551.45	572.40	584.95	538.90	517.95
BPCL	312.50	313.63	318.67	324.83	307.47	302.43
BRITANNIA	3107.30	3087.27	3143.23	3179.17	3051.33	2995.37
CIPLA	570.15	576.72	587.23	604.32	559.63	549.12
COALINDIA	126.85	127.07	128.83	130.82	125.08	123.32
DRREDDY	3773.40	3814.05	3868.95	3964.50	3718.50	3663.60
EICHERMOT	14167.05	14075.17	14361.33	14555.62	13880.88	13594.72
GAIL	88.70	90.35	92.45	96.20	86.60	84.50
GRASIM	517.95	510.35	528.60	539.25	499.70	481.45
HCLTECH	527.40	529.13	538.27	549.13	518.27	509.13
HDFC	1674.10	1648.00	1708.90	1743.70	1613.20	1552.30
HDFCBANK	901.55	894.02	916.93	932.32	878.63	855.72
HEROMOTOCO	2114.30	2089.43	2158.87	2203.43	2044.87	1975.43
HINDALCO	121.10	119.92	123.43	125.77	117.58	114.07
HINDUNILVR	2011.55	2008.13	2031.27	2050.98	1988.42	1965.28
ICICIBANK	321.20	317.87	327.73	334.27	311.33	301.47
INDUSINDBK	446.20	440.40	455.80	465.40	430.80	415.40
INFRA TEL	189.60	186.88	195.32	201.03	181.17	172.73
INFY	687.65	684.72	693.93	700.22	678.43	669.22
IOC	74.90	75.40	76.20	77.50	74.10	73.30
ITC	165.05	162.82	168.13	171.22	159.73	154.42
JSWSTEEL	178.20	174.95	182.85	187.50	170.30	162.40
KOTAK BANK	1157.20	1157.40	1177.80	1198.40	1136.80	1116.40
LT	814.80	812.68	821.37	827.93	806.12	797.43
M&M	393.05	389.48	398.77	404.48	383.77	374.48
MARUTI	4951.30	4875.45	5060.85	5170.40	4765.90	4580.50
NESTLEIND	17461.95	17541.32	17697.63	17933.32	17305.63	17149.32
NTPC	91.65	90.18	94.72	97.78	87.12	82.58
ONGC	76.30	76.05	77.60	78.90	74.75	73.20
POWERGRID	163.30	162.00	166.30	169.30	159.00	154.70
RELIANCE	1479.25	1504.20	1543.40	1607.55	1440.05	1400.85
SBIN	166.90	165.42	169.98	173.07	162.33	157.77
SHREECEM	19127.20	18925.23	19433.96	19740.73	18618.46	18109.73
SUNPHARMA	463.90	462.67	470.03	476.17	456.53	449.17
TATAMOTORS	86.20	85.80	88.10	90.00	83.90	81.60
TATASTEEL	273.95	271.75	279.00	284.05	266.70	259.45
TCS	1949.50	1938.75	1967.25	1985.00	1921.00	1892.50
TECHM	533.25	532.58	540.17	547.08	525.67	518.08
TITAN	846.45	839.90	857.55	868.65	828.80	811.15
ULTRACEMCO	3349.35	3343.47	3411.38	3473.42	3281.43	3213.52
UPL	374.55	373.63	383.37	392.18	364.82	355.08
VEDL	89.05	86.20	93.35	97.65	81.90	74.75
WIPRO	187.05	185.88	189.17	191.28	183.77	180.48
ZEEL	155.05	153.17	158.28	161.52	149.93	144.82

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-05-2020)
INFY	733.24	687.00
WIPRO	235.08	187.05
ZEEL	262.84	155.05
LT	1248.95	814.80
ITC	226.51	165.50
HCLTECH	541.04	527.30
HINDUNILVR	2032.30	2013.00
TATASTEEL	381.86	273.95
SBIN	283.94	166.90
GRASIM	702.67	517.80
TATAMOTORS	137.22	86.20
M&M	505.33	393.05
HDFC	2125.35	1674.10
HINDALCO	175.98	120.75
BPCL	426.44	312.35
ICICIBANK	451.57	321.20
HDFCBANK	1150.88	902.50
HEROMOTOCO	2355.63	2115.10
ASIANPAINT	1712.55	1523.35
IOC	119.16	74.90
AXISBANK	653.02	386.85
ONGC	114.32	76.30
TITAN	1136.01	848.00
VEDL	131.96	89.50
UPL	524.76	374.90
GAIL	116.97	88.70
SHREECEM	20351.92	19127.20
EICHERMOT	18330.68	14195.00
INDUSINDBK	1180.84	447.40
BAJFINANCE	3665.50	2069.70
ADANIPORTS	355.30	291.50
POWERGRID	188.66	163.30
ULTRACEMCO	4057.57	3349.35
TCS	2073.83	1949.50
KOTAKBANK	1530.07	1157.20
TECHM	701.61	533.25
JSWSTEEL	230.31	178.20
NTPC	112.01	91.65
MARUTI	6408.98	4951.30
BAJAJ-AUTO	2854.00	2654.00
BAJAJFINSV	7857.44	4709.00
COALINDIA	184.78	126.85
INFRADEL	228.41	189.60

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9500	2015475
NIFTY	14-May-2020	10000	1440600
NIFTY	14-May-2020	9400	1175175

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	14-May-2020	9000	1743450
NIFTY	14-May-2020	8500	1580550
NIFTY	14-May-2020	8800	1038150

Securities in Ban For Trade Date 13-05-2020

IDEA

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-May-20	Healthcare Glob. Ent. Ltd	BUENA VISTA FUND MGT LLC AC BUENA VISTA ASIAN OPPOR MASTER FUND LTD	SELL	564381	85.41

Note- Executed on 12th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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