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Friday, 13th May 2022

Indian Indices	Last Price	(%) Chg
NSE	15808.00	-2.22
BSE	52930.31	-2.14
World Indices	Last Price	(%) Chg
Dow Jones	31730.30	-0.33
Nasdaq	11370.96	0.06
Nikkei	26421.84	2.61
Hang Seng	19692.21	1.61
FTSE	7233.34	-1.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1822.80	-0.10
Silver (\$/Ounce)	20.74	-0.16
Crude (\$/BBL)	108.58	1.05
Aluminium spot (\$/mt)	2773.00	-0.18
Copper SPOT (\$/mt)	9075.50	-2.83
Zinc (\$/MT)	3538.00	-3.56
Natural gas \$/MMBtu	7.68	-0.81
Currency	Last Price	(%) Chg
USD-INR	77.34	-0.12
EUR-INR	80.47	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.24	0.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	AMRAJA	500	493
--	--	--	CGCONSM	348	337
--	--	--	BAJAJELE	921	875
--	--	--	DBL	213	211
--	--	--	FSL	110	106

Source: BSE

Market Technical Outlook



Nifty opened with down gap and traded with negative bias throughout and closed in red. On the daily chart, we are observing “Bearish” candle formation which indicates market will remain under pressure. In coming trading session if Nifty for first hour trades below 15750 then it may test 15650 – 15550 levels. On the upper side, 15950 – 16050 may act as resistance for the day.

We maintain our stance that on the daily chart prices are making a lower top lower bottom formation. Hence, rallies are likely to attract selling pressure. At present, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1360.97
Stock Futures	Net Sell	-1274.38
Net Future Position	Net Sell	-2635.35
Index Options	Net Buy	9907.93
Stock Options	Net Buy	278.35
Net Options Position	Net Buy	10186.28
FII In cash Segment	Net Sell	-5255.75
DII In cash Segment	Net Buy	4815.64
Net Cash Position	Net Sell	-440.11

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-05-2022)
INFY	1735.87	1508.8
WIPRO	618.22	473.8
RELIANCE	2436.15	2399.4
LT	1779.69	1526.15
HCLTECH	1171.28	1059.4
HINDUNILVR	2363.2	2138.8
TATASTEEL	1271.38	1117.7
SBIN	479	462.65
DRREDDY	4543.69	3880
GRASIM	1655.96	1485.85
TATAMOTORS	424.15	372.3
CIPLA	940.35	920.75
TATACONSUM	779.49	738.05
HDFC	2595.5	2150.45
HINDALCO	489.78	405.85
BPCL	404.33	339.95
ICICIBANK	738.8	695.8
HDFCBANK	1505.96	1303.05
HEROMOTOCO	2611.64	2401.2
BRITANNIA	3585.65	3216.85
ASIANPAINT	3169.38	3039.95
AXISBANK	746.53	649.65
TITAN	2316.59	2048.55
APOLLOHOSP	4658.78	3580.85
SHREECEM	26507.39	22627.4
EICHERMOT	2607.56	2384.65
INDUSINDBK	988.53	869.9
BAJFINANCE	7098.64	5593.4
ADANIPOINTS	743.58	713.3
ULTRACEMCO	7232.79	6185.45
DIVISLAB	4674.07	4233.4
TCS	3633.69	3408.65
KOTAKBANK	1861.03	1760.9
TECHM	1472.03	1212.8
JSWSTEEL	681	624.8
MARUTI	7537.4	7253.65
BAJAJ-AUTO	3606.2	3585
BAJAJFINSV	16433.14	12850.7
NESTLEIND	18738.86	16220

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-May-2022	17000	86,538
NIFTY	19-May-2022	16000	75,260
NIFTY	19-May-2022	16200	62,699

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-May-2022	16000	47,126
NIFTY	19-May-2022	15800	37,402
NIFTY	19-May-2022	15900	36,749

Securities in Ban For Trade Date 13-05-2022

IBULHSGFIN, PNB

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-May-22	MAHINDCIE	PARTICIPACIONES INTERNACIONALES AUTOMETAL	B	10236240	195.00
12-May-22	MAHINDCIE	ACACIA CONSERVATION FUND LP	S	4624500	195.00
12-May-22	MAHINDCIE	ACACIA INSTITUTIONAL PARTNERS, L.P	S	3699600	195.00

Bulk Deals (NSE)

N/A

Note- Executed on 12th May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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