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Monday, 13th Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	16201.80	-1.68
BSE	54303.44	-1.84
World Indices	Last Price	(%) Chg
Dow Jones	31392.79	-2.73
Nasdaq	11340.02	-3.52
Nikkei	27088.86	-2.64
Hang Seng	21262.25	-2.51
FTSE	7316.18	-2.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1866.70	-0.47
Silver (\$/Ounce)	21.68	-1.17
Crude (\$/BBL)	120.44	-1.29
Aluminium spot (\$/mt)	2693.00	-2.46
Copper SPOT (\$/mt)	9461.00	-1.60
Zinc (\$/MT)	3697.50	-1.71
Natural gas \$/MMBtu	8.65	-2.25
Currency	Last Price	(%) Chg
USD-INR	78.17	0.45
EUR-INR	82.18	-0.48
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.51	0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GHCL	664	686	GRASIM	1326	1286
TVSMOTOR	763	840	GSPL	237	236
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Source: BSE

Market Technical Outlook



Nifty opened lower in wake of weak global clue and momentum on the downside intensified as the day progressed which led Nifty to close in red. On the daily chart, we are observing that prices have again closed well below the 20-days SMA (16419). This suggests weakness. In coming trading session if Nifty trades below 16170 level then it may test 16080 – 15990 levels. On the upside, 16300 – 16430 levels may act as resistance for the day.

We still continue to maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1728.56
Stock Futures	Net Sell	-3461.30
Net Future Position	Net Sell	-5189.86
Index Options	Net Buy	6117.91
Stock Options	Net Sell	-35.11
Net Options Position	Net Buy	6082.80
FII In cash Segment	Net Sell	-3973.95
DII In cash Segment	Net Buy	2831.07
Net Cash Position	Net Sell	-1142.88

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (10-06-2022)
INFY	1717.78	1476.8
WIPRO	604.14	460.95
LT	1778.32	1585.1
HCLTECH	1168.55	1015.35
HINDUNILVR	2350.99	2199.9
TATASTEEL	1236.61	1023.7
SBIN	482.42	461.85
DRREDDY	4479.87	4351.55
GRASIM	1643.33	1326.5
TATAMOTORS	437.71	428.05
TATACONSUM	775.55	756.6
HDFC	2559	2179.8
HINDALCO	487.56	385.75
BPCL	391.05	331
ICICIBANK	742.23	720
HDFCBANK	1492.93	1351.1
BRITANNIA	3573.35	3360.85
ASIANPAINT	3159.07	2708.75
AXISBANK	738.48	660.7
TITAN	2355.32	2142.25
UPL	756.01	734.4
APOLLOHOSP	4608.93	3700.5
SHREECEM	25847.11	19178.85
INDUSINDBK	978.43	913.2
BAJFINANCE	7055.27	5667.5
BHARTIARTL	703.17	673.35
ADANIPTS	748.09	726.4
ULTRACEMCO	7057.29	5511.05
DIVISLAB	4554.21	3528.05
TCS	3637.44	3359.9
KOTAKBANK	1873.58	1791.8
TECHM	1459.51	1109.85
JSWSTEEL	664.17	572.5
BAJAJFINSV	16269.44	12253.5
NESTLEIND	18605.21	16774.9
HDFCLIFE	633.6	593.1
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Jun-2022	17000	1,27,345
NIFTY	16-Jun-2022	16500	1,21,249
NIFTY	16-Jun-2022	16400	96,106

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Jun-2022	16000	74,853
NIFTY	16-Jun-2022	15000	75,591
NIFTY	16-Jun-2022	15400	74,588

Securities in Ban For Trade Date 13-06-2022

DELTACORP

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Jun-22	IIFL	MAX LIFE INSURANCE COMPANY LIMITED	BUY	2460000	325.10
10-Jun-22	IIFL	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	4474548	325.10
10-Jun-22	IIFL	CDC GROUP PLC	SELL	9193312	325.10

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Jun-22	IIFL	CDC GROUP PLC	S	6806688	335.13

Note- Executed on 10th Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.

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