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Monday, 13th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36594.33	-0.39
NSE	10768.05	-0.42
World Indices	Last Price	(%) Chg
Dow Jones	26075.30	1.44
Nasdaq	10617.44	0.66
Nikkei	22677.25	1.73
Hang Seng	25826.21	0.38
FTSE	6095.41	0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1808.70	0.38
Silver (\$/Ounce)	19.28	1.22
Crude (\$/BBL)	42.86	-0.88
Aluminium spot (\$/mt)	1695.00	0.40
Copper SPOT (\$/mt)	6571.50	2.29
Lead Spot (\$/MT)	1864.25	0.54
Natural gas \$/MMBtu	1.78	-1.50
Currency	Last Price	(%) Chg
USD-INR	75.39	0.36
EUR-INR	85.16	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.76	-0.02

Market Technical Outlook



Nifty opened lower traded in a narrow range with negative bias throughout the day to close in red. On the daily chart, we are observing five consecutive narrow range body formations near 200-daysSMA (10885) this suggests indecisiveness prevailing at current level. In coming trading session if prices traded below 10700 level then it may test 10600 - 10550 levels. On the upside, 10885 the 200-day SMA remains major resistance. Any strong move above 200-day SMA with higher volumes can propel nifty to 10950 – 11050 level.

We maintain our stance that 200-daysSMA (10885) is immediate resistance. Hence a consolidation or correction from current level cannot be ruled out. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1610.02
Stock Futures	Net Sell	-938.29
Net Future Position	Net Sell	-2548.31
Index Options	Net Buy	1029.13
Stock Options	Net Sell	-1.22
Net Options Position	Net Buy	1027.91
FII In cash Segment	Net Sell	-1031.00
DII In cash Segment	Net Sell	-431.21
Net Cash Position	Net Sell	-1462.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUROPHA	820	828	--	--	--
BIOCON	414	420	--	--	--
BRITANN	3725	3752	--	--	--
ESCORTS	1136	1140	--	--	--
GRANULES	234	240	--	--	--

Source: BSE

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 10-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	334.95	336.63	341.02	347.08	330.57	326.18
ASIAN PAINT	1703.5	1703.23	1711.27	1719.03	1695.47	1687.43
AXIS BANK	439.6	442.68	448.37	457.13	433.92	428.23
BAJAJ-AUTO	2894.7	2888.7	2921	2947.3	2862.4	2830.1
BAJAJ FINSV	6483.8	6523.27	6605.53	6727.27	6401.53	6319.27
BAJ FINANCE	3314.15	3327.07	3382.08	3450.02	3259.13	3204.12
BHARTIARTL	574.7	573.12	580.58	586.47	567.23	559.77
BPCL	376.35	375.73	381.12	385.88	370.97	365.58
BRITANNIA	3726.65	3711.87	3768.38	3810.12	3670.13	3613.62
CIPLA	638.9	640.87	645.03	651.17	634.73	630.57
COALINDIA	131.2	130.55	132.9	134.6	128.85	126.5
DRREDDY	3905.45	3915.22	3947.23	3989.02	3873.43	3841.42
EICHER MOT	19447.85	19514.28	19678.57	19909.28	19283.57	19119.28
GAIL	102.4	103.3	104.5	106.6	101.2	100
GRASIM	611.45	609.48	621.87	632.28	599.07	586.68
HCLTECH	582.25	583.55	587.25	592.25	578.55	574.85
HDFC	1886	1898.05	1919.85	1953.7	1864.2	1842.4
HDFC BANK	1105.1	1108.22	1116.88	1128.67	1096.43	1087.77
HEROMOTOCO	2681.25	2695.78	2719.97	2758.68	2657.07	2632.88
HINDALCO	163.7	162.85	165.35	167	161.2	158.7
HINDUNILVR	2223.8	2207.75	2248.05	2272.3	2183.5	2143.2
ICICIBANK	360.35	362.52	366.03	371.72	356.83	353.32
INDUSINDBK	539.25	542.03	551.67	564.08	529.62	519.98
INFRA TEL	209.05	210.38	214.62	220.18	204.82	200.58
INFY	781.85	781.75	790	798.15	773.6	765.35
IOC	86.15	86.03	86.67	87.18	85.52	84.88
ITC	194.35	194.95	195.9	197.45	193.4	192.45
JSW STEEL	193.3	193.43	195.87	198.43	190.87	188.43
KOTAK BANK	1349.35	1356.63	1367.72	1386.08	1338.27	1327.18
LT	932.15	938.23	945.92	959.68	924.47	916.78
M&M	554.85	558.6	565.2	575.55	548.25	541.65
MARUTI	5955.65	5987.25	6053.5	6151.35	5889.4	5823.15
NESTLE IND	16833.1	16778.68	16929.37	17025.63	16682.42	16531.73
NTPC	90.4	90.48	91.22	92.03	89.67	88.93
ONGC	78.55	78.8	79.9	81.25	77.45	76.35
POWERGRID	172.6	171.95	174.4	176.2	170.15	167.7
RELIANCE	1878.05	1862.3	1900.35	1922.65	1840	1801.95
SBIN	195.6	197.63	200.47	205.33	192.77	189.93
SHREECEM	22295.4	22425.53	22668.87	23042.33	22052.07	21808.73
SUN PHARMA	493.9	491.95	500.85	507.8	485	476.1
TATAMOTORS	107.6	107.2	109	110.4	105.8	104
TATA STEEL	338.7	339.4	343.6	348.5	334.5	330.3
TCS	2222.35	2216.07	2256.13	2289.92	2182.28	2142.22
TECHM	569	567.45	573.55	578.1	562.9	556.8
TITAN	961.85	968.75	980.1	998.35	950.5	939.15
ULTRACEMCO	3798.5	3808.73	3834.47	3870.43	3772.77	3747.03
UPL	436.5	440.67	447.83	459.17	429.33	422.17
VEDL	110.35	110.73	112.32	114.28	108.77	107.18
WIPRO	222.1	221.68	223.87	225.63	219.92	217.73
ZEEL	170.1	170.27	173.43	176.77	166.93	163.77

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (10-07-2020)
WIPRO	225.53	222.10
ZEEL	225.26	170.10
LT	1155.75	932.15
ITC	213.39	194.35
TATASTEEL	366.93	338.70
SBIN	257.70	195.60
GRASIM	666.83	611.45
TATAMOTORS	130.82	107.60
HDFC	2046.42	1886.00
HINDALCO	166.53	163.70
BPCL	427.32	376.35
ICICIBANK	437.50	360.35
HDFCBANK	1123.41	1105.10
ASIANPAINT	1734.89	1703.50
IOC	109.30	86.15
AXISBANK	595.31	439.60
ONGC	104.08	78.55
TITAN	1106.69	961.85
VEDL	122.44	110.35
UPL	492.66	436.50
GAIL	110.02	102.40
INDUSINDBK	985.77	539.25
BAJFINANCE	3500.12	3314.15
ADANI PORTS	347.66	334.95
POWERGRID	180.96	172.60
ULTRACEMCO	3972.82	3798.50
KOTAKBANK	1488.81	1349.35
TECHM	674.82	569.00
JSWSTEEL	221.75	193.30
NTPC	105.88	90.40
MARUTI	6325.16	5955.65
BAJAJFINSV	7474.31	6483.80
COALINDIA	171.03	131.20
INFRA TEL	221.32	209.05
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10800	2472150
NIFTY	16-Jul-2020	11000	2456700
NIFTY	16-Jul-2020	10900	2203275

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10000	2270925
NIFTY	16-Jul-2020	10700	1971075
NIFTY	16-Jul-2020	10600	1907325

Securities in Ban For Trade Date 13-07-2020

GLENMARK, CENTURYTEX, BHEL, IDEA, EQUITAS, PNB.

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 10th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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