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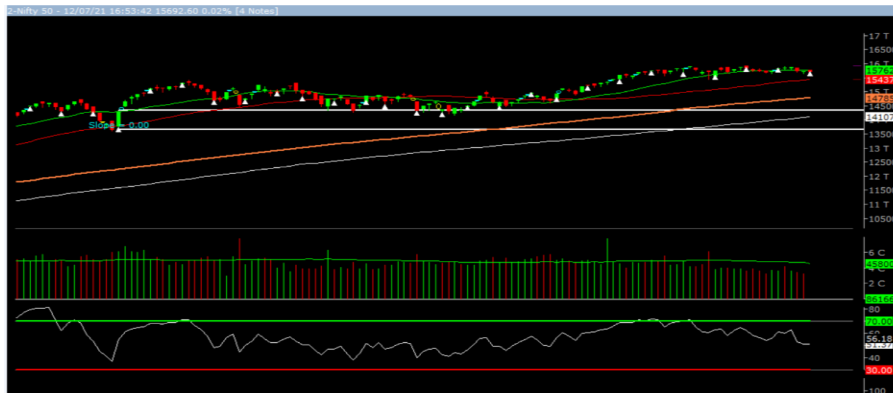
Tuesday, 13<sup>th</sup> July, 2021

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 15692.60   | 0.02    |
| BSE                    | 52372.69   | -0.03   |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 34996.18   | 0.36    |
| Nasdaq                 | 14733.24   | 0.21    |
| Nikkei                 | 28792.06   | 0.78    |
| Hang Seng              | 27973.48   | 1.67    |
| FTSE                   | 7125.42    | 0.05    |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1812.50    | 0.37    |
| Silver (\$/Ounce)      | 26.44      | 0.75    |
| Crude (\$/BBL)         | 75.29      | 0.17    |
| Aluminium spot (\$/mt) | 2513.25    | 0.81    |
| Copper SPOT (\$/mt)    | 9494.75    | 0.39    |
| Lead Spot (\$/MT)      | 2313.50    | -0.69   |
| Natural gas \$/MMBtu   | 3.75       | 0.03    |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 74.74      | -0.04   |
| EUR-INR                | 88.61      | -0.11   |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.223      | 0.60    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ACC                  | 2074        | 2087       | --                  | --          | --        |
| AMBUJA               | 371         | 376        | --                  | --          | --        |
| APOLOHSP             | 3757        | 3790       | --                  | --          | --        |
| ARVIND               | 95          | 95         | --                  | --          | --        |
| CENTURY              | 719         | 720        | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening hour gains and selling dragged down nifty to close marginally in green. On the daily chart we are observing a narrow range body formation which suggests that markets are circumspect at higher levels. In coming trading session if Nifty for first hour trades above 15723 level then it may test 15800 - 15900 levels. On the downside, 15580- 15470 levels may act as support for the day.

**We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.**

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr        |
|-----------------------------|------------------|-----------------|
| Index Futures               | Net Buy          | 719.04          |
| Stock Futures               | Net Sell         | -33.21          |
| <b>Net Future Position</b>  | <b>Net Buy</b>   | <b>685.83</b>   |
| Index Options               | Net Sell         | -2757.01        |
| Stock Options               | Net Sell         | -161.69         |
| <b>Net Options Position</b> | <b>Net Sell</b>  | <b>-2918.70</b> |
| FII In cash Segment         | Net Sell         | -745.97         |
| DII In cash Segment         | Net Buy          | 447.42          |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-298.55</b>  |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date  | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Aarti drugs                                  | 21-Aug-20  | 783.00                   | 1026.95        | 31.16%  |
| Aditya Birla Fashion and Retail Ltd          | 08-Feb-21  | 164.40                   | 172.25         | 4.77%   |
| Aegis Logistics                              | 11-Sep-20  | 204.05                   | 318.95         | 56.31%  |
| Ajanta Pharma                                | 04-Aug-20  | 1661.05                  | 1878.00        | 13.06%  |
| Alkem  | 08-Jul-20  | 2427.00                  | 3551.50        | 46.33%  |
| Asian Paints Ltd.                            | 30-Mar-17  | 1068.10                  | 2873.45        | 169.02% |
| Avenue Supermarts Ltd.                       | 31-Jul-17  | 898.55                   | 3242.00        | 260.80% |
| Axis Bank Ltd.                               | 10-Apr-18  | 519.30                   | 827.75         | 59.40%  |
| Bajaj Consumer Care Ltd                      | 03-Feb-21  | 255.80                   | 284.00         | 11.02%  |
| Bajaj Finance Ltd.                           | 11-Oct-18  | 2271.00                  | 5822.20        | 156.37% |
| Bajaj Finserv Ltd                            | 1-Nov-16   | 3416.80                  | 10579.00       | 209.62% |
| Bajaj Holdings And Investment Ltd            | 19-May-16  | 1499.10                  | 3950.00        | 163.49% |
| Bajaj-Auto                                   | 12-Jun-20  | 2782.00                  | 4361.40        | 56.77%  |
| Bandhan Bank Ltd.                            | 19-Dec-18  | 556.40                   | 650.00         | 16.82%  |
| Berger Paints India Ltd                      | 07-Dec-20  | 672.20                   | 822.95         | 22.43%  |
| Bharti Airtel Limited                        | 03-Dec-20  | 479.90                   | 623.00         | 29.82%  |
| Britannia                                    | 12-June-20 | 3366.00                  | 4010.00        | 19.13%  |
| Cadila                                       | 03-Apr-20  | 274.00                   | 509.20         | 85.84%  |
| CAMS   | 08-Oct-20  | 1334.90                  | 2023.30        | 51.57%  |
| CDSL   | 17-Sep-20  | 485.90                   | 592.90         | 22.02%  |
| Ceat Limited                                 | 28-Jan-21  | 1541.05                  | 1763.00        | 14.40%  |
| Century Textile and Industries Ltd           | 25-Nov-16  | 326.00                   | 656.90         | 101.50% |
| CG Power and Industrial Solutions Ltd        | 10-Feb-21  | 45.25                    | 54.70          | 20.88%  |
| Chola finance                                | 25-Sep-20  | 238.70                   | 550.75         | 130.73% |
| Chola Holding                                | 23-Sep-20  | 391.80                   | 607.00         | 54.93%  |
| Cipla Ltd                                    | 20-Mar-17  | 597.30                   | 878.90         | 47.15%  |
| Colgate Palmolive                            | 16-Sep-19  | 1314.00                  | 1676.00        | 27.55%  |
| Crompton Greaves Consumer                    | 11-Jun-20  | 225.00                   | 456.00         | 102.67% |
| Dabur India                                  | 22-Oct-19  | 466.00                   | 552.55         | 18.57%  |
| DFM Foods Ltd                                | 03-Feb-21  | 409.05                   | 429.60         | 5.02%   |
| Divislab                                     | 04-Aug-20  | 2641.00                  | 3914.95        | 48.24%  |
| DLF Ltd                                      | 10-Apr-19  | 194.30                   | 328.20         | 68.91%  |
| Dr Reddy                                     | 04-Aug-20  | 4530.00                  | 5512.65        | 21.69%  |
| Emami Limited                                | 26-Jun-19  | 290.35                   | 519.95         | 79.08%  |
| Finolex Cables Ltd                           | 08-Feb-21  | 368.80                   | 410.00         | 11.17%  |
| Fortis                                       | 14-Jul-20  | 127.00                   | 182.10         | 43.39%  |
| Galaxy Surface                               | 01-Jul-20  | 1557.00                  | 2380.90        | 52.92%  |
| Glaxosmithkline Pharmaceuticals Ltd          | 27-Aug-20  | 1455.75                  | 1807.50        | 24.16%  |
| Godrej Consumer Products Limited             | 16-Jun-20  | 634.00                   | 808.35         | 27.50%  |
| Godrej Industries Ltd.                       | 12-Feb-18  | 550.70                   | 657.60         | 19.41%  |
| Godrej Properties Ltd                        | 04-Dec-20  | 1200.30                  | 1546.00        | 28.80%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18  | 1572.90                  | 3844.00        | 144.39% |
| HDFC Bank Limited                            | 10-Nov-16  | 639.00                   | 1641.00        | 156.81% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18  | 485.05                   | 731.00         | 50.71%  |
| Hero Motocorp Ltd                            | 29-Sep-20  | 3174.95                  | 3629.05        | 14.30%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17  | 1290.70                  | 2614.30        | 102.55% |
| Housing Development Finance Corp Ltd         | 19-Dec-17  | 1720.00                  | 2896.00        | 68.37%  |
| ICICI Bank Ltd.                              | 06-Apr-18  | 278.65                   | 679.40         | 143.82% |
| ICICI Lombard General Insurance              | 19-Sep-19  | 1154.90                  | 1626.45        | 40.83%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18  | 375.80                   | 537.90         | 43.13%  |
| ICICI Securities Ltd                         | 24-Sep-20  | 466.65                   | 498.80         | 6.89%   |

**Guru Call: From the expert's desk**

| Company                                | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Indusindbnk                            | 08-Jun-20 | 451.00                   | 1096.50        | 143.13% |
| Infosys Ltd.                           | 17-Aug-17 | 487.60                   | 1392.80        | 185.64% |
| Ipca Lab                               | 11-Aug-20 | 2099.00                  | 2460.00        | 17.20%  |
| Jk Cement                              | 19-Jun-20 | 1378.00                  | 2915.00        | 111.54% |
| JK Lakshmi Cement                      | 03-Jul-20 | 276.00                   | 390.00         | 41.30%  |
| Justdial                               | 07-Oct-20 | 385.60                   | 766.00         | 98.65%  |
| Jyoti lab                              | 05-Aug-20 | 132.90                   | 166.00         | 24.91%  |
| Kansai Nerolac Paints                  | 16-Dec-19 | 529.85                   | 680.00         | 28.34%  |
| Kotak Mahindra Bank Ltd                | 10-Nov-16 | 822.10                   | 2049.00        | 149.24% |
| L&T Finance Holdings Ltd               | 03-Dec-20 | 84.05                    | 105.20         | 25.16%  |
| LIC Housing Finance Limited            | 06-Jan-21 | 408.30                   | 487.40         | 19.37%  |
| Mahanagar Gas                          | 15-Nov-19 | 1029.00                  | 1246.20        | 21.11%  |
| Mahindra & Mahindra Fin. Services Ltd. | 08-Dec-20 | 175.25                   | 224.30         | 27.99%  |
| Mahindra & Mahindra Ltd.               | 05-Jun-17 | 709.25                   | 993.00         | 40.01%  |
| Manappuram Finance Ltd.                | 24-Apr-18 | 119.20                   | 194.80         | 63.42%  |
| Marico Ltd.                            | 04-Apr-18 | 325.00                   | 433.95         | 33.52%  |
| Maruti Suzuki India Ltd                | 13-Aug-20 | 5988.85                  | 8329.00        | 39.08%  |
| Nam-India                              | 25-Nov-18 | 377.00                   | 452.90         | 20.13%  |
| Nestle India Ltd.                      | 27-Sep-18 | 9729.40                  | 18844.00       | 93.68%  |
| Oberoi Realty Ltd.                     | 23-Nov-17 | 508.60                   | 641.70         | 26.17%  |
| PEL                                    | 02-Sep-20 | 1246.25                  | 1931.95        | 55.02%  |
| Pfizer                                 | 22-Jul-20 | 4150.00                  | 5900.00        | 42.17%  |
| Phoenix Mills Limited                  | 07-Jul-19 | 655.15                   | 979.00         | 49.43%  |
| Pidilite Industries Limited            | 04-Oct-16 | 681.60                   | 1842.00        | 170.25% |
| Polycab India Ltd                      | 06-Jan-21 | 1176.10                  | 1364.00        | 15.98%  |
| Raymond                                | 25-Sep-20 | 263.55                   | 382.65         | 45.19%  |
| RBL Bank                               | 25-Sep-20 | 164.95                   | 274.30         | 66.29%  |
| Reliance                               | 22-Apr-20 | 1351.00                  | 2369.35        | 75.38%  |
| Rites Ltd.                             | 19-Dec-18 | 226.96                   | 331.00         | 45.84%  |
| SBI Card                               | 16-Jul-20 | 719.00                   | 1095.25        | 52.33%  |
| SBI Life                               | 20-May-20 | 715.00                   | 954.50         | 33.50%  |
| State Bank of India                    | 03-Feb-21 | 335.95                   | 427.70         | 27.31%  |
| Sun Pharma                             | 07-Aug-20 | 525.00                   | 654.40         | 24.65%  |
| Suprajit Engineering Ltd.              | 08-Feb-21 | 244.30                   | 285.05         | 16.68%  |
| Syngene                                | 24-Sep-20 | 565.70                   | 644.55         | 13.94%  |
| Tata Chemicals Limited                 | 24-Dec-19 | 296.89                   | 638.90         | 115.20% |
| Tata Consultancy Services Ltd.         | 08-Jan-18 | 1344.60                  | 3339.80        | 148.39% |
| Tata Consumer                          | 29-Jun-17 | 149.15                   | 645.70         | 332.92% |
| Trent Ltd.                             | 19-Dec-18 | 348.40                   | 844.90         | 142.51% |
| Ultratech Cement Ltd.                  | 19-Dec-18 | 4084.60                  | 6589.00        | 61.31%  |
| Voltas Ltd.                            | 27-Mar-18 | 613.90                   | 1132.00        | 84.39%  |
| Whirlpool Of India Ltd.                | 07-Dec-16 | 872.25                   | 2787.00        | 219.52% |
| Zee Entertainment                      | 22-Nov-19 | 345.00                   | 362.00         | 4.93%   |

**NIFTY 50 STOCKS BELOW 200SMA**

| SCRIP NAME | SMA 200 | CLOSING (12-07-2021) |
|------------|---------|----------------------|
| ITC        | 201.48  | 201.1                |
| HEROMOTOCO | 3090.27 | 2898.2               |
| BRITANNIA  | 3565.99 | 3470.4               |
| KOTAKBANK  | 1761.49 | 1731.95              |
| --         | --      | --                   |
| --         | --      | --                   |
| --         | --      | --                   |
| --         | --      | --                   |

**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date  | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY  | 15-July-2021 | 15800        | 90,836                            |
| NIFTY  | 15-July-2021 | 15700        | 64,222                            |
| NIFTY  | 15-July-2021 | 16000        | 59,069                            |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date  | Strike Price | Highest Open Interest (Contracts) |
|--------|--------------|--------------|-----------------------------------|
| NIFTY  | 15-July-2021 | 15700        | 41,652                            |
| NIFTY  | 15-July-2021 | 15600        | 39,074                            |
| NIFTY  | 15-July-2021 | 15500        | 36,671                            |

**Securities in Ban For Trade Date 13-07-2021**

GRANULES, IBULHSGFIN, IDEA, NATIONALUM, NMDC, PNB, SAIL

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name           | Deal Type | Quantity | Price  |
|-----------|------------|-----------------------|-----------|----------|--------|
| 12-Jul-21 | GRANULES   | BNP PARIBAS ARBITRAGE | BUY       | 1252100  | 370.55 |
| 12-Jul-21 | SMLISUZU   | NAVODYA ENTERPRISES   | BUY       | 126429   | 584.60 |
| 12-Jul-21 | VISHAL     | CRESTA FUND LTD       | BUY       | 370000   | 80.90  |

**Bulk Deals (BSE)**

N/A

Note- Executed on 12<sup>th</sup> July 2021. Bulk Deal Buy/Sell done by fund house is considered

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