

Monday, Aug 13<sup>th</sup>, 2018

Indian Indices	Close	(%) Chg
BSE	37869.23	-0.14
NSE	11429.50	-0.36

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25313.14	-0.77
Nasdaq	7839.11	-0.67
Nikkei (8:35 am)	21942.23	-1.60
Hang Seng (8:35 am)	27874.09	-1.74
FTSE	7667.01	-0.97

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1215.80	-0.26
Silver (\$/Ounce)	15.27	-0.16
Crude (\$/bbl)	67.65	0.03

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	68.83	0.21
EUR-INR	78.84	-0.99

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.757	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bataindia	974	977	Canfin	320	318
Berger	328	329	Jetairway	276	261
Exideind	291	293	Redigntn	101	101
Intellect	245	256	--	--	--
M&M	945	951	--	--	--

Source: BSE

## Market Technical Outlook

Sensex ended with a net gain of 0.77% whereas Nifty gained 0.66% w-o-w.

**Pattern Formation:** On the **weekly chart**, we are observing two consecutive spinning top candle stick patterns with higher high. This gives small clue that the prior uptrend is losing breath. On the **daily chart**, after a spinning top pattern we are observing a bear candle which suggests that a correction or a consolidation from current level cannot be ruled out.

**Outlook:** The current price action both on the weekly chart suggests that the undertone in the market is positive. However, a correction or a consolidation from current level cannot be ruled out. In coming week if Nifty trades and close above 11462 level then it is likely to test 11501 – 11541 – 11587 levels. However, if Nifty trades and close below 11396 level then it can test 11357 – 11317 – 11271 levels.

**Broadly, the weekly trend remains up and as long as Nifty holds 11265 we are of the opinion that Nifty is likely to test 11501 – 11541 - 11587 levels.**

## Key Events 13-08-2018

Countries	Events
India	CPI for July, by CSO
China	M2 Money Supply
Europe	WPI
Japan	--
UK	--
US	Mortgage Delinquencies

## Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	457	585	Buy
KPIT Technologies	289	326	Accumulate
TCS	1992	2136	Hold

## News for stocks under our coverage

Maruti Suzuki	Maruti Suzuki Dzire special-edition launched for Rs. 5.56 lakh. <b>Impact Neutral</b>
TATA Motors	Tata Motors global sales fall 5% in July. <b>Impact Negative</b>

**FII and DII Cash Activities 10-08-2018**

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5411.76	5922.42	-510.66
DII Activity (Rs in cr)	3424.59	2966.76	457.83

**FII Derivative Statistics 10-08-2018**

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	15570	1529.29	18803	1752.62	-223.33	319940	28032.80	28303.31	-0.96
INDEX OPTIONS	529036	54569.44	527864	54390.39	179.05	672056	59919.43	58773.38	1.95
STOCK FUTURES	183465	12866.84	184947	12761.99	104.85	1137343	85069.47	84972.14	0.11
STOCK OPTIONS	125417	9595.79	123125	9402.28	193.51	133532	10253.27	9947.80	3.07
<b>Total</b>	<b>853488</b>	<b>78561.36</b>	<b>854739</b>	<b>78307.28</b>	<b>254.08</b>	<b>2262871</b>	<b>183274.96</b>	<b>181996.63</b>	<b>0.70</b>

- Open Interest of derivative segment increased to Rs 183274.96 cr vs Rs 181996.63 cr.
- FIIs net sellers in index futures to the amount of Rs 223.33 cr and in index options net buyers to the amount of Rs 179.05 cr.
- Put-Call Ratio at 0.99 vs 0.97 (Bullish).

**Securities in Ban For Trade Date 13-08-2018**

ADANIANT, ADANIPOWER, JETAIRWAYS, PNB

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-18	AUBANK	REDWOOD INVESTMENT	S	6600000	638.00
10-Aug-18	AUBANK	NOMURA INDIA INVESTMENT FUND MOTHER FUND	B	11481275	638.00
10-Aug-18	AUBANK	KOTAK MAHINDRA MUTUAL FUND	B	2350006	638.00
10-Aug-18	AUBANK	REDWOOD INVESTMENT	S	17,400,000	638.00
10-Aug-18	AUBANK	OUREA HOLDINGS	S	2,879,269	638.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
10-Aug-18	Matrimony.Com Limited	SMALLER CAP WORLD FUND INC	SELL	343824	666.98

Note- Executed on 10<sup>th</sup> Aug 2018. Bulk Deal Buy/Sell done by fund house is considered.

**Technical Levels for Nifty 50 Companies**

Company	Closing 10-08-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	379	379	382	385	376	373
ASIANPAINT	1419	1423	1436	1453	1405	1392
AXISBANK	616	617	623	630	610	604
BAJAJ-AUTO	2630	2642	2665	2700	2607	2585
BAJAJFINSV	7084	7072	7147	7210	7009	6933
BAJFINANCE	2808	2812	2833	2859	2787	2766
BHARTIARTL	370	370	375	380	365	360
BPCL	402	398	408	414	391	381
CIPLA	621	621	628	635	614	607
COALINDIA	276	276	280	283	272	269
DRREDDY	2214	2226	2246	2277	2194	2174
EICHERMOT	28998	28610	29568	30139	28039	27081
GAIL	363	367	381	400	349	335
GRASIM	971	979	990	1010	960	948
HCLTECH	966	963	970	975	959	952
HDFC	1974	1969	1986	1997	1957	1940
HDFCBANK	2114	2112	2126	2138	2100	2086
HEROMOTOCO	3319	3307	3352	3385	3275	3230
HINDALCO	223	224	228	233	219	215
HINDPETRO	286	285	292	299	278	270
HINDUNILVR	1753	1753	1764	1775	1742	1731
IBULHSGFIN	1325	1335	1351	1377	1309	1293
ICICIBANK	329	331	337	346	323	316
INDUSINDBK	1980	1980	1998	2016	1962	1944
INFRADEL	290	290	293	296	287	284
INFY	1385	1383	1392	1398	1376	1367
IOC	166	166	169	172	164	161
ITC	305	304	307	310	302	299
KOTAKBANK	1286	1282	1293	1300	1275	1265
LT	1265	1274	1286	1307	1253	1241
LUPIN	809	814	823	836	801	793
M&M	946	943	956	966	933	919
MARUTI	9148	9154	9204	9259	9099	9049
NTPC	160	160	161	163	158	157
ONGC	169	169	171	172	168	167
POWERGRID	191	191	193	196	188	186
RELIANCE	1204	1207	1212	1220	1199	1194
SBIN	304	310	320	336	295	285
SUNPHARMA	554	558	566	578	545	537
TATAMOTORS	250	253	256	262	247	244
TATASTEEL	577	578	584	592	571	565
TCS	1993	1987	2002	2012	1978	1963
TECHM	646	643	652	659	637	628
TITAN	920	922	930	941	911	903
ULTRACEMCO	4246	4270	4310	4373	4206	4167
UPL	637	639	647	657	629	621
VEDL	224	227	231	238	219	215
WIPRO	279	278	280	282	277	275
YESBANK	383	385	389	395	379	375
ZEEL	517	519	523	530	512	507

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3088.95	154.55%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	680.55	270.77%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7173.20	109.94%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1780.00	104.07%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	663.40	11.07%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	952.70	34.32%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	975.20	1393.80	42.92 %
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1231.70	41.13%
Dabur India	9-Nov-17	338.25	446.75	32.08%
Godrej Consumer	9-Nov-17	966.10	1378.00	42.64%
HUL	13-Nov-17	1290.65	1780.00	37.92%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	691.30	31.49%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	498.00	24.58%
TCS	08-Jan-18	1344.60	2015.00	49.86%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	374.75	15.01%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	345.85	24.12%
Yes Bank	06-Apr-18	313.05	394.35	25.97%
Axis Bank	10-Apr-18	519.30	624.40	20.24%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1363.00	13.09%
Balkrishna Industries	30-Jul-18	1187.00	1281.40	7.95%
Cadila Healthcare	01-Aug-18	381.45	385.95	1.18%
Suntv	03-Aug-18	799.30	836.00	4.59%

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