

Tuesday, 13<sup>th</sup> August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37581	0.68
NSE	11109	0.70
World Indices	Last Price	(%) Chg
Dow Jones	25897.71	-1.48
Nasdaq	7863.41	-1.20
Nikkei	20440.51	-1.18
Hang Seng	25470.78	-1.36
FTSE	7226.72	-0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1526.70	0.63
Silver (\$/Ounce)	17.28	1.20
Crude (\$/BBL)	58.39	-0.31
Aluminium spot (\$/mt)	1774.75	0.31
Copper SPOT (\$/mt)	5748.75	0.16
Lead Spot (\$/MT)	2057.50	0.13
Natural gas \$/MMBtu	2.11	0.19
Currency	Last Price	(%) Chg
USD-INR	70.91	0.16
EUR-INR	79.49	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	1.44

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1575	1581	BIRLASO	62	58
BERGERP	359	360	CIPLA	485	481
GSPL	216	222	CRISIL	1142	1135
PIDILITE	1351	1358	STRTECH	139	138
--	--	--	TATAPO	57	56

Source: BSE

### Market Technical Outlook



On the daily chart, we are observing an upward gap area in the range of 11058 to 11062. Further, we are observing that prices on the intraday basis have breached the 200-day SMA (11166) but have closed below it. Hence going forward the upward gap area (11058 to 11062) is likely to act as support and the 200-days SMA is likely to act as resistance. We maintain our stance that **Nifty is in a lower- top lower- bottom formation and this is a pullback rally.**

In coming trading session if Nifty opens lower in the range of 11095 to 11064 levels one can go long with a stop loss of 11030. On the upside it may test 11137 – 11154 - 11182 levels.

### News for stocks under our Fundamental coverage

<b>NTPC</b>	Q1FY20 Consolidated net profit was up 5.6 percent at Rs 2,840 crore versus Rs 2,689 crore, revenue was up 8 percent at Rs 25,931 crore versus Rs 24,013 crore, YoY.
<b>TATA MOTORS</b>	JLR July retail sales rose 5 percent to 37,945 units, Jaguar sales increased 3.6 percent to 11,386 units and Land Rover sales rose 5.6 percent to 26,559 units YoY. China sales saw a recovery in July

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-271.00
Stock Futures	Net Buy	47.42
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-223.58</b>
Index Options	Net Buy	1196.94
Stock Options	Net Buy	41.56
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1238.50</b>
FII In cash Segment	Net Buy	203.73
DII In cash Segment	Net Buy	606.92
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>810.65</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 09-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	377	377	380	383	374	371
ASIANPAINT	1576	1573	1585	1594	1564	1552
AXISBANK	661	666	671	682	655	650
BAJAJ-AUTO	2708	2711	2738	2768	2681	2655
BAJAJFINSV	7504	7473	7621	7738	7356	7208
BAJFINANCE	3420	3403	3466	3513	3357	3294
BHARTIARTL	371	370	375	379	366	360
BPCL	346	346	351	356	341	336
CIPLA	2588	2585	2648	2707	2526	2463
COALINDIA	485	493	504	523	473	462
DRREDDY	208	210	212	217	205	203
EICHERMOT	2573	2574	2589	2604	2559	2545
GAIL	17587	17368	18007	18426	16949	16311
GRASIM	124	123	126	128	121	118
HCLTECH	747	751	763	779	735	723
HDFC	1086	1089	1100	1114	1075	1064
HDFCBANK	2212	2210	2242	2271	2180	2149
HEROMOTOCO	2282	2270	2301	2319	2252	2221
HINDALCO	2622	2621	2643	2663	2601	2579
HINDPETRO	176	178	183	189	172	167
HINDUNILVR	1841	1830	1858	1875	1813	1784
IBULHSGFIN	505	491	535	565	461	417
ICICIBANK	420	419	424	427	416	411
INDUSINDBK	1413	1418	1431	1448	1401	1388
INFRA TEL	252	252	255	259	249	245
INFY	790	790	796	802	784	779
IOC	131	130	132	133	129	128
ITC	254	256	258	261	252	250
JSWSTEEL	221	223	226	232	217	214
KOTAKBANK	1532	1524	1544	1555	1512	1493
LT	1365	1373	1384	1404	1353	1341
M&M	546	541	553	560	534	523
MARUTI	6100	6061	6194	6289	5966	5833
NTPC	124	125	126	128	122	121
ONGC	131	131	132	134	130	128
POWERGRID	202	204	207	212	199	196
RELIANCE	1162	1163	1174	1187	1151	1140
SBIN	291	293	296	301	288	285
SUNPHARMA	422	424	429	436	417	412
TATAMOTORS	122	123	125	129	120	117
TATASTEEL	362	366	370	378	358	353
TCS	2246	2252	2262	2278	2236	2225
TECHM	663	668	676	689	655	647
TITAN	1067	1062	1082	1097	1047	1026
ULTRACEMCO	4281	4302	4363	4445	4220	4159
UPL	533	538	546	558	525	517
VEDL	142	142	145	148	138	135
WIPRO	264	265	267	271	261	259
YESBANK	82	85	89	97	78	74
ZEEL	328	330	337	345	322	316

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (09-08-2019)
WIPRO	266.55	263.50
RELIANCE	1232.40	1162.10
ZEEL	409.57	328.10
LT	1389.68	1364.60
ITC	283.34	254.20
TATASTEEL	502.27	362.35
SBIN	307.37	291.35
DRREDDY	2645.60	2573.45
GRASIM	835.58	746.50
TATAMOTORS	175.20	122.05
CIPLA	540.30	484.50
M&M	677.98	545.55
HINDALCO	206.72	176.20
BPCL	353.21	346.45
HEROMOTOCO	2741.00	2622.25
SUNPHARMA	445.86	422.00
BRITANNIA	2942.14	2588.15
IOC	145.38	130.50
AXISBANK	705.33	660.80
ONGC	153.41	130.95
VEDL	179.10	141.50
UPL	573.58	533.45
GAIL	165.89	123.85
EICHERMOT	20743.51	17587.25
INDUSINDBK	1540.87	1413.40
TECHM	737.67	663.35
JSWSTEEL	287.30	220.60
NTPC	127.00	123.90
MARUTI	6881.65	6099.90
YESBANK	178.23	82.15
BAJAJ-AUTO	2803.36	2707.60
COALINDIA	240.81	207.60
INFRADEL	278.57	252.05
IBULHSGFIN	722.20	505.25

**Securities in Ban For Trade Date 13-08-2019**

NIL.

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Aug-19	DMART	RADHAKISHAN SHIVKISHAN DAMANI	S	4000000	1,404.10

 Note- Executed on 09<sup>th</sup> Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:research@arihantcapital.com">research@arihantcapital.com</a>

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)