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Thursday, 13th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11308.40	-0.12
BSE	38369.63	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	27976.84	1.05
Nasdaq	11012.24	2.13
Nikkei	23272.34	1.88
Hang Seng	25258.57	0.07
FTSE	6280.12	2.04
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1948.90	-0.01
Silver (\$/Ounce)	26.03	0.20
Crude (\$/BBL)	45.26	-0.37
Aluminium spot (\$/mt)	1786.75	0.13
Copper SPOT (\$/mt)	6402.50	-0.52
Lead Spot (\$/MT)	1946.50	-0.13
Natural gas \$/MMBtu	2.18	1.30
Currency	Last Price	(%) Chg
USD-INR	74.89	0.13
EUR-INR	88.05	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.88	-0.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRISHN	1377	1388	--	--	--
HCL	716	719	--	--	--
M&M	634	648	--	--	--
MCLEOD	15.3	15.3	--	--	--
JP ASSO	4.4	4.4	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but recovered major of its losses in the latter half of the session to close in red. We still maintain our stance that prices are trading within the supply zone of 11036 to 11433 (shown in red in the above graph). Further, we are observing six consecutive “Doji” candlestick patterns. This suggests that markets are cautiously positive at current levels. In coming trading session if prices trade above 11350 levels then it is likely to test 11400 - 11480 levels. On the downside, 11200 - 11100 levels may act as support for the day.

We still maintain our stance that Nifty is trading within the supply zone of 11036– 11433. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1163.41
Stock Futures	Net Sell	-764.06
Net Future Position	Net Sell	-1927.47
Index Options	Net Buy	778.74
Stock Options	Net Sell	-255.02
Net Options Position	Net Buy	523.72
FII In cash Segment	Net Buy	351.15
DII In cash Segment	Net Sell	-939.67
Net Cash Position	Net Sell	-588.52

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-08-2020)
ZEEL	212.92	161.25
LT	1096.47	949.75
ITC	207.3	204.2
SBIN	248.7	203.3
GRASIM	654.82	626.15
TATAMOTORS	128.99	125.35
HDFC	2020.33	1814.2
ICICIBANK	428.94	366.85
HDFCBANK	1106.38	1063.7
IOC	102.91	85.85
AXISBANK	566.32	451.1
ONGC	97.76	78.1
TITAN	1079.86	1056.35
GAIL	106.18	98.05
INDUSINDBK	890.6	520.65
BAJFINANCE	3423.48	3418.25
POWERGRID	178.2	178.05
KOTAKBANK	1459.1	1335.1
NTPC	102.4	88.7
BAJAJFINSV	7258.7	6357.2
COALINDIA	163.46	128.7
INFRADEL	214.58	194.65
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11500	3,911,475
NIFTY	13-Aug-2020	11400	3,776,850
NIFTY	13-Aug-2020	11600	3,911,475

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	13-Aug-2020	11200	3,443,025
NIFTY	13-Aug-2020	11000	3,256,575
NIFTY	13-Aug-2020	11300	2,893,275

Securities in Ban For Trade Date 13-08-2020

AUROPHARMA, BATAINDIA, CANBK, CENTURYTEX, GLENMARK, IBULHSGFIN, IDEA, MUTHOOTFIN, SAIL, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Aug-20	BANCOINDIA	MEHUL KANUBHAI PATEL	B	8969987	85.00
12-Aug-20	BANCOINDIA	OVERSEAS PEARL LIMITED	S	8969987	85.00
12-Aug-20	DEEPAKFERT	ROBUST MARKETING SERVICES PRIVATE LIMITED	B	4800000	156.95
12-Aug-20	DEEPAKFERT	NOVA SYNTHETIC LTD	S	4800000	156.95
12-Aug-20	INDIGO	JWALAMUKHI INVESTMENT HOLDINGS	B	5434527	1,028.00
12-Aug-20	INDIGO	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	S	5,434,527	1,028.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Aug-20	SPICEJET	HDFC MUTUAL FUND	BUY	4325000	49.15
12-Aug-20	SPICEJET	HDFC MUTUAL FUND	SELL	4304640	49.15

 Note- Executed on 12th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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