

Friday, 13th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	37104.28	-0.45
NSE	10981.05	-0.50
World Indices	Last Price	(%) Chg
Dow Jones	27182.45	0.17
Nasdaq	8194.47	0.30
Nikkei	21947.53	0.86
Hang Seng	27159.40	0.26
FTSE	7334.67	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1504.30	-0.21
Silver (\$/Ounce)	18.14	-0.23
Crude (\$/BBL)	60.26	-0.20
Aluminium spot (\$/mt)	1796.25	0.10
Copper SPOT (\$/mt)	5866.50	0.13
Lead Spot (\$/MT)	2091.25	0.22
Natural gas \$/MMBtu	2.58	0.12
Currency	Last Price	(%) Chg
USD-INR	71.24	-0.78
EUR-INR	78.61	-0.67
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.66	-0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOH	1459	1574	--	--	--
BATA	1547	1579	--	--	--
INDIGO	1724	1737	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain early hour gains which led the indices to close in red. On the daily chart we are observing a bear candle which suggests that markets are circumspect at current level. We still maintain our stance that **Nifty is in a lower- top lower-bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session there are two scenarios, If Nifty for first hour opens lower and trades in the range of 10968 - 10937 then go, long with a stop loss of 10920 levels for a target of 11009 – 11026 - 11054 levels. If Nifty for first hour opens higher in the range of 11009 – 11040 then go short with a stop loss of 11073 for a target of 10954 – 10937 – 10892 levels.

News for stocks

Dr Reddy Lab	The company has received an EIR from the USFDA, indicating the closure of the audit of its formulations manufacturing plants at Duvvada, Visakhapatnam, which was completed on June 21, 2019.
Biocon	The Company has signed a license and supply agreement with a subsidiary of China Medical System Holdings for three generic formulation products.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1006.49
Stock Futures	Net Sell	-200.26
Net Future Position	Net Sell	-1206.75
Index Options	Net Buy	5168.71
Stock Options	Net Sell	-12.98
Net Options Position	Net Buy	5155.73
FII In cash Segment	Net Buy	783.55
DII In cash Segment	Net Sell	-126.82
Net Cash Position	Net Buy	656.73

Technical Levels for Nifty 50 Companies

Company	Closing 12-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	372.45	373.05	375.60	378.75	369.90	367.35
ASIAN PAINT	1540.30	1549.15	1561.15	1582.00	1528.30	1516.30
AXIS BANK	662.90	668.37	676.18	689.47	655.08	647.27
BAJAJ-AUTO	2852.20	2870.10	2893.50	2934.80	2828.80	2805.40
BAJAJ FINSV	7291.95	7258.83	7391.02	7490.08	7159.77	7027.58
BAJ FINANCE	3382.35	3393.98	3417.37	3452.38	3358.97	3335.58
BHARTIARTL	347.55	350.90	355.05	362.55	343.40	339.25
BPCL	384.20	386.73	391.82	399.43	379.12	374.03
BRITANNIA	2677.00	2669.27	2690.88	2704.77	2655.38	2633.77
CIPLA	467.80	468.73	473.07	478.33	463.47	459.13
COALINDIA	197.70	197.43	199.47	201.23	195.67	193.63
DRREDDY	2767.05	2767.38	2787.67	2808.28	2746.77	2726.48
EICHER MOT	16680.55	16796.75	17072.00	17463.45	16405.30	16130.05
GAIL	125.75	126.95	128.50	131.25	124.20	122.65
GRASIM	717.55	719.45	726.90	736.25	710.10	702.65
HCLTECH	1054.90	1055.78	1063.57	1072.23	1047.12	1039.33
HDFC	2082.75	2091.15	2105.45	2128.15	2068.45	2054.15
HDFC BANK	2270.85	2269.27	2290.38	2309.92	2249.73	2228.62
HEROMOTOCO	2740.75	2742.25	2764.50	2788.25	2718.50	2696.25
HINDALCO	197.10	196.10	198.60	200.10	194.60	192.10
HINDUNILVR	1805.40	1812.50	1826.50	1847.60	1791.40	1777.40
IBULHSGFIN	449.40	447.85	460.50	471.60	436.75	424.10
ICICIBANK	402.70	403.18	406.72	410.73	399.17	395.63
INDUSINDBK	1390.25	1392.55	1409.70	1429.15	1373.10	1355.95
INFRA TEL	250.75	250.75	252.80	254.85	248.70	246.65
INFY	816.40	815.70	820.55	824.70	811.55	806.70
IOC	124.40	125.80	127.60	130.80	122.60	120.80
ITC	240.75	241.92	243.83	246.92	238.83	236.92
JSWSTEEL	222.05	225.17	229.13	236.22	218.08	214.12
KOTAK BANK	1457.55	1464.40	1476.80	1496.05	1445.15	1432.75
LT	1362.40	1365.83	1376.32	1390.23	1351.92	1341.43
M&M	543.60	545.27	550.28	556.97	538.58	533.57
MARUTI	6392.05	6467.35	6564.70	6737.35	6294.70	6197.35
NTPC	122.25	122.87	124.13	126.02	120.98	119.72
ONGC	125.90	126.50	127.75	129.60	124.65	123.40
POWERGRID	199.65	199.77	201.88	204.12	197.53	195.42
RELIANCE	1210.35	1218.83	1231.97	1253.58	1197.22	1184.08
SBIN	287.05	286.67	289.18	291.32	284.53	282.02
SUNPHARMA	427.80	429.02	438.58	449.37	418.23	408.67
TATAMOTORS	127.95	130.00	133.30	138.65	124.65	121.35
TATASTEEL	365.05	369.18	375.37	385.68	358.87	352.68
TCS	2133.60	2139.65	2158.95	2184.30	2114.30	2095.00
TECHM	705.55	702.92	711.83	718.12	696.63	687.72
TITAN	1086.10	1094.82	1105.88	1125.67	1075.03	1063.97
ULTRACEMCO	4002.05	3984.85	4053.10	4104.15	3933.80	3865.55
UPL	567.30	572.77	580.43	593.57	559.63	551.97
VEDL	145.45	145.95	147.40	149.35	144.00	142.55
WIPRO	244.55	245.68	247.37	250.18	242.87	241.18
YES BANK	67.95	69.10	71.05	74.15	66.00	64.05
ZEEL	346.40	346.88	358.47	370.53	334.82	323.23

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-09-2019)
WIPRO	267.47	244.55
RELIANCE	1249.24	1210.35
ZEEL	400.83	346.40
LT	1390.99	1362.40
ITC	279.72	240.75
TATASTEEL	480.30	365.05
SBIN	307.74	287.05
GRASIM	823.59	717.55
TATAMOTORS	168.98	127.95
CIPLA	529.95	467.80
M&M	654.48	543.60
HINDALCO	201.89	197.10
SUNPHARMA	431.96	427.80
BRITANNIA	2918.46	2677.00
IOC	143.80	124.40
AXISBANK	712.69	662.90
ONGC	150.23	125.90
VEDL	172.03	145.45
UPL	582.40	567.30
GAIL	160.83	125.75
EICHERMOT	20096.52	16680.55
INDUSINDBK	1529.61	1390.25
ADANI PORTS	377.36	372.45
ULTRACEMCO	4136.35	4002.05
TECHM	736.57	705.55
JSWSTEEL	274.63	222.05
NTPC	125.91	122.25
MARUTI	6793.90	6392.05
YESBANK	164.19	67.95
COALINDIA	233.07	197.70
INFRA TEL	277.28	250.75
IBULHSGFIN	690.60	449.40

Securities in Ban For Trade Date 13-09-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Sep-19	Apollo Hospitals Ltd	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	BUY	965000	1,482.50
12-Sep-19	Apollo Hospitals Ltd	SOCIETE GENERALE	BUY	1358000	1,482.50
12-Sep-19	Talwalkars Lifestyles Ltd	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE FOR NISSAY WORLD SPORTS MOTHER FUND	SELL	176000	10.45

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Sep-19	FRETAIL	BENNETT COLEMAN & CO LTD	B	7388852	406.00

 Note- Executed on 12th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	11100	17,04,300
NIFTY	19-Sep-19	11000	14,10,750
NIFTY	19-Sep-19	11200	10,50,750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	19-Sep-19	11000	15,76,425
NIFTY	19-Sep-19	10900	9,35,700
NIFTY	19-Sep-19	10800	8,69,325

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com