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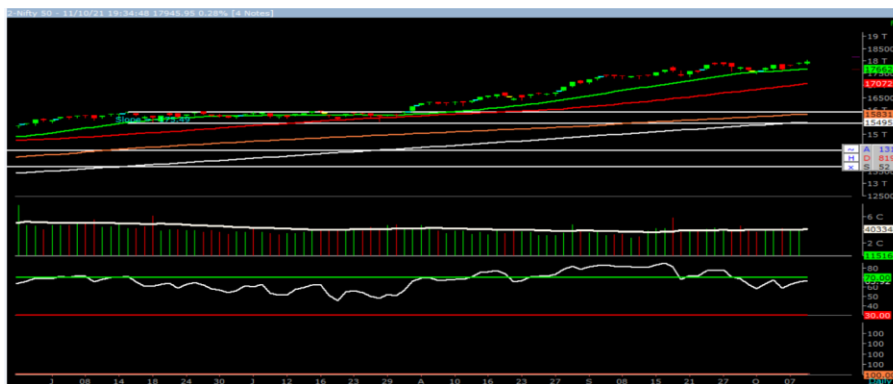
Wednesday, 13th Oct 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17991.95 | 0.26 |
| BSE | 60284.31 | 0.25 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 34378.34 | -0.34 |
| Nasdaq | 14465.93 | -0.14 |
| Nikkei | 28168.99 | -0.22 |
| Hang Seng | -- | -- |
| FTSE | 7130.23 | -0.23 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1761.30 | 0.11 |
| Silver (\$/Ounce) | 22.61 | 0.40 |
| Crude (\$/BBL) | 82.68 | -0.89 |
| Aluminium spot (\$/mt) | 3051.00 | -0.47 |
| Copper SPOT (\$/mt) | 9455.25 | 0.02 |
| Lead Spot (\$/MT) | 2204.00 | 0.19 |
| Natural gas \$/MMBtu | 5.36 | -2.56 |
| Currency | Last Price | (%) Chg |
| USD-INR | 75.42 | -0.06 |
| EUR-INR | 87.12 | 0.16 |
| Bond | | |
| India 10 Yr Bond yield | 6.32 | -0.28 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABAN | 70 | 74 | -- | -- | -- |
| ABFRL | 272 | 275 | -- | -- | -- |
| BATAIND | 2100 | 2108 | -- | -- | -- |
| CANBNK | 187 | 187 | -- | -- | -- |
| DELTACOR | 285 | 305 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with choppiness but finally close in green. On the daily chart we are observing four consecutive narrow range body formation which suggests that markets are cautious at higher levels. In coming trading session if Nifty for first hour trades above 18008 level then it may test 18100 - 18180 levels. On the downside, 17900 – 17800 levels may act support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -1198.51 |
| Stock Futures | Net Sell | -1455.68 |
| Net Future Position | Net Sell | -2654.19 |
| Index Options | Net Buy | 590.39 |
| Stock Options | Net Sell | -5.83 |
| Net Options Position | Net Buy | 584.56 |
| FII In cash Segment | Net Sell | -278.32 |
| DII In cash Segment | Net Sell | -741.22 |
| Net Cash Position | Net Sell | -1019.54 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (12-10-2021) |
|------------|---------|----------------------|
| DRREDDY | 4959.44 | 4910.3 |
| HEROMOTOCO | 3003.01 | 2916.65 |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |
| -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 14-Oct-2021 | 18000 | 91,591 |
| NIFTY | 14-Oct-2021 | 18200 | 84,392 |
| NIFTY | 14-Oct-2021 | 18500 | 84,153 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 14-Oct-2021 | 17800 | 92,521 |
| NIFTY | 14-Oct-2021 | 17600 | 63,415 |
| NIFTY | 14-Oct-2021 | 17200 | 62,090 |

Securities in Ban For Trade Date 13-10-2021

BANKBARODA, BHEL, CANBNK, IBULHSGFIN, IRCTC, NATIONALUM, PNB, SAIL, SUNTV

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|-------|
| 12-Oct-21 | JISLJLEQS | EMPLOYEES RETIREMENT SYSTEM OF TEXAS - SELF MANAGED PORTFOLIO | BUY | 2557922 | 49.63 |
| 12-Oct-21 | ORIENTPPR | L7 HITECH PRIVATE LIMITED | BUY | 2100000 | 32.53 |

Bulk Deals (BSE)

N/A

Note- Executed on 12th Oct 2021. Bulk Deal Buy/Sell done by fund house is considered

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