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Friday, 13th Oct 2023

Indian Indices	Last Price	(%) Chg
NSE	19794	-0.09
BSE	66408.39	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	33631.14	-0.51
Nasdaq	13574.22	-0.63
Nikkei	32356.76	-0.43
Hang Seng	17892.62	-1.85
FTSE	7644.78	0.32
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1886.25	0.17
Silver (\$/Ounce)	22.09	0.62
Crude (\$/BBL)	83.69	0.94
Aluminium spot (\$/mt)	2200.00	-0.05
Copper SPOT (\$/mt)	8009.00	0.55
Zinc (\$/MT)	2448.00	0.25
Natural gas \$/MMBtu	3.32	-0.72
Currency	Last Price	(%) Chg
USDINR	83.22	0.08
EURINR	88.37	0.10
Bond		
India 10 Yr Bond yield	7.30	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRISIND	2592	2610	RAJESHEXPO	455	454
BHARTIARTL	953	961	--	--	--
BSOFT	543	548	--	--	--
BOSCH	20444	20565	--	--	--
CARERATING	1002	1010	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range with mild negative bias to close in red. On the daily chart, we are observing two consecutive narrow range body formations which has close above the 50-days (19606) & 20-days (19750) SMA. This suggests that markets are cautiously positive at current level. We maintain our stance that the upward gap area in the range of 19717 to 19756 is likely to act as support going forward. In coming trading session if nifty trades and close above 19850 level then it may test 19900 - 20000 levels. On the downside, 19700- 19600 levels may act as support for the day.

We still maintain our stance that prices have started trading above the supply zone of 19600 to 19766 level there is high probability that nifty will continue its upside momentum. Hence, positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	252.69
Stock Futures	Net Sell	-1063.82
Net Future Position	Net Sell	-811.13
Index Options	Net Sell	-29951.08
Stock Options	Net Sell	-471.94
Net Options Position	Net Sell	-30423.02
FII In cash Segment	Net Sell	-1862.57
DII In cash Segment	Net Buy	1532.08
Net Cash Position	Net Sell	-330.49

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-10-2023)
HINDUNILVR	2569.16	2557
BPCL	351.84	348.7
HDFCBANK	1622.68	1549.85
BRITANNIA	4569.52	4560.75
UPL	679.16	620.6
KOTAKBANK	1816.08	1763.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Oct-2023	19,800	91,411
NIFTY	19-Oct-2023	20,000	80,791
NIFTY	19-Oct-2023	20,300	64,360

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Oct-2023	19,800	97,544
NIFTY	19-Oct-2023	19,000	88,415
NIFTY	19-Oct-2023	19,700	75,693

Securities in Ban For Trade Date: 13-10-2023

BALRAMCHIN, BHEL, DELTACORP, HINDCOPPER, IBULHSGFIN, INDIACEM, L&TFH, MANAPPURAM, PNB, SUNTV

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Oct-23	360ONE	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	3275807	511.20
12-Oct-23	ASIANHOTNR	VANDANA JATIA FAMILY TRUST	BUY	817000	142.56
12-Oct-23	CLOUD	EVLI EMERGING FRONTIER FUND	BUY	238000	215.21
12-Oct-23	EFACTOR	FINAVENUE GROWTH FUND	BUY	80000	127.79
12-Oct-23	360ONE	MORGAN STANLEY INVESTMENT FUNDS EMERGING	SELL	2442218	511.20
12-Oct-23	ASIANHOTNR	JC FLOWERS ASSET RECONSTRUCTION PRIVATE LIMITED	SELL	817927	142.51
12-Oct-23	SHALPAINTS	EQ INDIA FUND	SELL	1120000	167.86

Note- Executed on 12th Oct 2023. Bulk Deal Buy/Sell done by fund house is considered.

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