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Monday, 13th Dec 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17511.30 | -0.03 |
| BSE | 58786.67 | -0.03 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 35970.99 | 0.60 |
| Nasdaq | 15630.60 | 0.37 |
| Nikkei | 28696.68 | 0.91 |
| Hang Seng | 24265.06 | 1.12 |
| FTSE | 7291.78 | -0.40 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1786.10 | 0.07 |
| Silver (\$/Ounce) | 22.28 | 0.36 |
| Crude (\$/BBL) | 76.06 | 1.21 |
| Aluminium spot (\$/mt) | 2621.25 | 0.48 |
| Copper SPOT (\$/mt) | 9536.50 | 0.85 |
| Lead Spot (\$/MT) | 2298.25 | 0.28 |
| Natural gas \$/MMBtu | 4.00 | 4.96 |
| Currency | Last Price | (%) Chg |
| USD-INR | 75.71 | 0.18 |
| EUR-INR | 85.65 | 0.36 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.37 | 0.35 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 2258 | 2370 | -- | -- | -- |
| ADANIGAS | 1812 | 1835 | -- | -- | -- |
| GLAXO | 1882 | 1906 | -- | -- | -- |
| NETWORK | 112 | 113 | -- | -- | -- |
| SIEMENS | 2443 | 2470 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened lower traded with negative bias in the first half of the session made a low of 17405 from where recovery was seen that led nifty to close marginally in red. On the daily chart, we are observing a narrow range body formation which suggests that markets are circumspect at current level. In coming trading session if Nifty for first hour trades trade above 17540 level the it may test 17630 – 17740 levels. On the downside, 17400 – 17300 levels may act as support for the day.

We maintain our stance that on 7th Dec-21 Nifty close in green with higher volumes we are of the opinion that the low of 16782 may be an intermediate bottom. Hence cautiously positive approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|-----------------|
| Index Futures | Net Sell | -1323.34 |
| Stock Futures | Net Sell | -507.97 |
| Net Future Position | Net Sell | -1831.31 |
| Index Options | Net Sell | -795.40 |
| Stock Options | Net Sell | -116.64 |
| Net Options Position | Net Sell | -912.04 |
| FII In cash Segment | Net Sell | -1092.40 |
| DII In cash Segment | Net Buy | 386.63 |
| Net Cash Position | Net Sell | -705.77 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 542.45 | 32.86% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1284.40 | 24.82% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 549.60 | 69.11% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| NRB Bearings Limited | 18-Jun-21 | 134.30 | 154.40 | 14.97% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 729.00 | 43.33% |
| Oracle Financial Services Software Ltd. | 13-Aug-21 | 4618.45 | 4789.00 | 3.69% |
| PEL | 02-Sep-20 | 1246.25 | 2520.90 | 102.28% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 2333.95 | 242.42% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175.45 | 197.85 | 12.77% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12869.65 | 13004.95 | 1.05% |
| PVR Limited | 13-Aug-21 | 1412.25 | 1445.00 | 2.32% |
| Raymond | 25-Sep-20 | 263.55 | 473.90 | 79.81% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1139.50 | 58.48% |
| SBI Life | 20-May-20 | 715.00 | 1064.95 | 48.94% |
| Shilpa Medicare Ltd | 20-Jul-21 | 661.75 | 668.90 | 1.08% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 26.80 | 28.10 | 4.85% |
| Solar Industries India Ltd | 13-Aug-21 | 1760.05 | 1775.00 | 0.85% |
| State Bank of India | 03-Feb-21 | 335.95 | 441.95 | 31.55% |
| Sun Pharma | 07-Aug-20 | 525.00 | 721.85 | 37.50% |
| Sun TV Network Ltd. | 13-Aug-21 | 525.35 | 538.00 | 2.41% |
| Syngene International Ltd | 24-Sep-20 | 565.70 | 700.00 | 23.74% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 833.95 | 180.90% |
| Tata Coffee Ltd. | 28-Jun-21 | 183.35 | 198.65 | 8.34% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3399.65 | 152.84% |
| Tata Consumer | 29-Jun-17 | 149.15 | 786.85 | 427.56% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 947.95 | 172.09% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 7544.00 | 84.69% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1043.75 | 1147.00 | 9.89% |
| Vedanta Ltd | 28-Jun-21 | 260.80 | 276.15 | 5.89% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Wipro Limited | 13-Aug-21 | 615.50 | 639.20 | 3.85% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |
| Zensar Technologies Limited | 13-Aug-21 | 417.90 | 461.50 | 10.43% |
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NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (09-12-2021) |
|------------|----------|----------------------|
| HINDUNILVR | 2332.8 | 2439.17 |
| DRREDDY | 4593.3 | 4898.22 |
| CIPLA | 893.9 | 909.12 |
| BPCL | 396.95 | 443.96 |
| HEROMOTOCO | 2526.85 | 2878.95 |
| BRITANNIA | 3632.45 | 3642.41 |
| AXISBANK | 688.05 | 740.21 |
| SHREECEM | 26406.45 | 28130.42 |
| EICHERMOT | 2527.65 | 2627.54 |
| INDUSINDBK | 944.75 | 1020.23 |
| BAJAJ-AUTO | 3344.75 | 3824.57 |
| HDFCLIFE | 684.75 | 694.5 |
| -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Dec-2021 | 18000 | 82,098 |
| NIFTY | 16-Dec-2021 | 17500 | 67,983 |
| NIFTY | 16-Dec-2021 | 17600 | 53,312 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Dec-2021 | 17400 | 64,351 |
| NIFTY | 16-Dec-2021 | 17200 | 62,839 |
| NIFTY | 16-Dec-2021 | 17500 | 61,054 |

Securities in Ban For Trade Date 13-12-2021

ESCORTS, IBULHSGFIN, IDEA.

IPO Listing Today

IPO Listing Today: Company Name: TEGA INDUSTRIES LIMITED BSE Code: 543413, NSE Symbol: TEGA, Issue Price: Rs 453 per share, Series: EQ

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------|-----------|----------|-------|
| 10-Dec-21 | ROYALCU | UNION BANK OF INDIA | S | 61373 | 9.40 |

 Note- Executed on 10th Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

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