

Thursday, 14th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	36034	-0.3%
NSE	10794	-0.3%
World Indices	Last Price	(%) Chg
Dow Jones	25543	0.5%
Nasdaq	7420	0.1%
Nikkei	21155	0.1%
Hang Seng	28296	-0.7%
FTSE	7191	0.8%
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1308.8	-0.2%
Silver (\$/Ounce)	15.6	-0.3%
Crude (\$/BBL)	63.7	0.2%
Aluminium spot (\$/mt)	1833.0	0.0%
Copper SPOT (\$/mt)	6123.5	0.5%
Lead Spot (\$/MT)	2008.5	-0.5%
Natural gas \$/MMBtu	2.6	0.7%
Currency	Last Price	(%) Chg
USD-INR	70.8	0.1%
EUR-INR	80.1	0.5%
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.29	-0.9%

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Bata India	1271	1283	Arvind	78	77
UPL	817	824	Ashok Leyland	78	78
Wipro	377	379	Bharat Elec	85	82
			Edelweiss	127	116
			Finolex Cable	373	370

Source: BSE

Market Technical Outlook

On 13/02/2019 markets opened higher but were unable to sustain higher levels which led the indices to close in red. On the sectorial front Oil & Gas, Power Capital Goods and Consumer Durable and Auto led the fall whereas IT, Teck and Realty ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 982 Declines= 1556).

Pattern Formation: On the Daily Chart prices for second consecutive trading session have closed below the 200-day SMA(10859).

Outlook: We maintain our stance that the current price action suggests weakness going forward. In coming trading session if Nifty for first hour trades below 10760 then it may test 10700 - 10680 levels. On the upside, 10830 - 10890 levels may act as resistance for the day.

At present, one needs to adopt cautious approach towards the markets.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Yes Bank	169	255	Buy
Suven Life Science	236	280	Accumulate
Infosys	755	800	Hold

News for stocks under our Fundamental coverage

Yes Bank	The Reserve Bank of India (RBI) has cleared Yes Bank of any disparity in reporting bad loans, known as divergence in market parlance. Impact Positive
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	397
Stock Futures	Net Sell	-301
Net Future Position	Net Buy	96
Index Options	Net Sell	-415
Stock Options	Net Sell	-189
Net Options Position	Net Sell	-604
FII In cash Segment	Net Sell	-676
DII In cash Segment	Net Buy	713
Net Cash Position	Net Buy	37

Technical Levels for Nifty 50 Companies

Company	Closing 13-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	342	340	351	361	330	318
ASIAN PAINT	1424	1432	1446	1468	1410	1395
AXIS BANK	698	700	705	712	693	688
BAJAJ-AUTO	2824	2828	2841	2858	2811	2798
BAJAJ FINSV	6128	6148	6196	6264	6080	6031
BAJ FINANCE	2591	2604	2636	2681	2559	2527
BHARTIARTL	311	310	313	315	308	305
BPCL	329	332	338	347	323	317
CIPLA	544	542	547	550	539	535
COALINDIA	220	223	226	231	217	214
DRREDDY	2649	2654	2676	2704	2627	2604
EICHER MOT	20159	20503	21005	21852	19656	19154
GAIL	316	319	326	336	309	303
GRASIM	717	720	725	733	712	707
HCLTECH	1070	1063	1080	1089	1054	1037
HDFC	1931	1927	1947	1963	1911	1891
HDFC BANK	2143	2144	2155	2166	2132	2121
HERO MOTOCO	2751	2759	2793	2834	2718	2684
HINDALCO	198	199	200	202	197	195
HINDPETRO	225	228	231	238	222	218
HINDUNILVR	1799	1802	1812	1825	1789	1779
IBULHSGFIN	619	615	629	639	605	591
ICICI BANK	340	342	345	351	337	333
INDUSINDBK	1498	1497	1511	1523	1485	1472
INFRA TEL	304	307	312	320	300	295
INFY	755	753	762	769	746	737
IOC	130	132	134	138	128	125
ITC	277	279	282	287	273	270
JSW STEEL	271	272	275	280	268	265
KOTAK BANK	1298	1299	1306	1313	1292	1285
LT	1217	1228	1244	1271	1201	1185
M&M	642	644	650	659	635	629
MARUTI	7028	7063	7131	7233	6960	6892
NTPC	131	131	134	137	128	125
ONGC	133	135	138	142	131	129
POWERGRID	177	178	183	189	172	167
RELIANCE	1246	1252	1268	1290	1230	1214
SBIN	268	271	274	281	264	261
SUN PHARMA	431	438	449	466	420	409
TATA MOTORS	155	154	157	160	152	149
TATA STEEL	484	486	491	498	480	475
TCS	2065	2066	2082	2099	2050	2034
TECHM	810	806	815	820	801	793
TITAN	1051	1057	1066	1080	1042	1033
ULTRACEMCO	3472	3473	3496	3520	3449	3426
UPL	817	811	830	843	798	780
VEDL	151	152	154	157	149	147
WIPRO	377	377	380	383	374	370
YES BANK	169	171	173	177	167	164
ZEEL	408	404	422	436	390	372

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 14-2-2019

ADANIENT, IDBI, JETAIRWAYS, JISLJALEQS, RELCAPITAL, RPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
NA					

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
NA					

 Note- Executed on 13TH Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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