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Monday, 14th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	16630.45	0.21
BSE	55550.30	0.15
World Indices	Last Price	(%) Chg
Dow Jones	32944.19	-0.69
Nasdaq	12843.81	-2.18
Nikkei	25337.39	0.69
Hang Seng	19938.40	-2.99
FTSE	7155.64	0.80
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1976.20	-0.41
Silver (\$/Ounce)	25.92	-0.92
Crude (\$/BBL)	109.37	0.04
Aluminium spot (\$/mt)	3511.00	2.44
Copper SPOT (\$/mt)	10109.50	-0.07
Zinc (\$/MT)	3847.00	-0.41
Natural gas \$/MMBtu	4.66	-1.40
Currency	Last Price	(%) Chg
USD-INR	76.56	-0.01
EUR-INR	84.41	-0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.85	0.68

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GNFC	707	715	--	--	--
BALRAMC	487	491	--	--	--
CIPLA	1044	1053	--	--	--
SUNPHRM	902	907	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened lower, initial traded with negative bias but witness upside momentum in the latter half of the session to close in green. On the daily chart, prices are trading below the downward sloping trendline shown above in the graph. Further, it has almost test the upward gap area of 16418 to 16447 by making a low of 16470 and has close well above it. In coming trading session if Nifty for first hour trades above 16700 level then it may test 16760 - 16820 levels. On the downside, 16520 - 16410 levels may act as support for the day.

We continue to maintain our stance that the trend remains down and pull back rallies are likely to attract selling pressure. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	427.82
Stock Futures	Net Buy	847.98
Net Future Position	Net Buy	1275.80
Index Options	Net Sell	-108.54
Stock Options	Net Buy	88.60
Net Options Position	Net Sell	-19.94
FII In cash Segment	Net Sell	-2263.90
DII In cash Segment	Net Buy	1686.85
Net Cash Position	Net Sell	-577.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-03-2022)
WIPRO	616.33	586.2
LT	1737.17	1728.65
HINDUNILVR	2424.55	2094.4
DRREDDY	4785.71	3975.6
GRASIM	1624.51	1566.25
TATACONSUM	769.49	716.45
M&M	820.48	734.8
HDFC	2637.66	2230
BPCL	424.32	362
ICICIBANK	721.31	677.9
HDFCBANK	1519.16	1396.8
HEROMOTOCO	2726.39	2331.2
BRITANNIA	3641.61	3199.9
ASIANPAINT	3149.22	2932
AXISBANK	747.28	690.85
UPL	762.22	725.45
SHREECEM	27215.16	22394.6
EICHERMOT	2651.1	2290.75
INDUSINDBK	1002.31	901.75
BAJFINANCE	6919.89	6628
ADANIPTS	732.12	729.45
ULTRACEMCO	7297.32	6021
DIVISLAB	4662.15	4339.4
KOTAKBANK	1859.22	1763
JSWSTEEL	676.88	669.75
MARUTI	7476.14	7102.55
BAJAJ-AUTO	3700.16	3423
BAJAJFINSV	15728.22	15569
NESTLEIND	18716.08	17327.45
SBILIFE	1133.67	1058.5
HDFCLIFE	670.65	518.8
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	17500	87,818
NIFTY	17-Mar-2022	18000	81,608
NIFTY	17-Mar-2022	17000	79,454

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Mar-2022	16000	70,596
NIFTY	17-Mar-2022	15000	52,611
NIFTY	17-Mar-2022	16500	42,003

Securities in Ban For Trade Date 14-03-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Mar-22	ASTRAMICRO	TIKRI INVESTMENTS	BUY	500000	216.29
11-Mar-22	ASTRAMICRO	ADHUNIK RESIDENCY PRIVATE LIMITED	SELL	500000	216.26
11-Mar-22	HINDNATGLS	EARC TRUST SC 404	SELL	817594	11.93

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Mar-22	DISHTV	UNO METALS LIMITED	S	11680000	15.79
11-Mar-22	GANECOS	ESSEL INDUSTRIES PVT LTD	S	200000	700.61

Note- Executed on 11th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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