

Friday, 14<sup>th</sup> June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39741.36	-0.04
NSE	11914.05	0.07
World Indices	Last Price	(%) Chg
Dow Jones	26107.77	0.39
Nasdaq	7837.13	0.57
Nikkei	21087.10	0.26
Hang Seng	27153.63	-0.52
FTSE	7368.57	0.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1351.00	0.54
Silver (\$/Ounce)	14.95	0.39
Crude (\$/BBL)	61.31	0.00
Aluminium spot (\$/mt)	1779.25	-0.41
Copper SPOT (\$/mt)	5867.50	0.05
Lead Spot (\$/MT)	1895.50	0.16
Natural gas \$/MMBtu	2.34	0.43
Currency	Last Price	(%) Chg
USD-INR	69.59	0.19
EUR-INR	78.63	-0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.01	0.00

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ATUL	4099	4160	BIOCON	256	250
CUB	217	218	ECLERX	901	886
SOBHA	568	585	JETAIRWA	91	84
TCS	2250	2285	LUPIN	719	705
TITAN	1293	1298	YESBANK	117	116

Source: BSE

### Market Technical Outlook

On 13/06/2019 markets opened lower but witnessed smart recovery as the day progressed which led the indices to close in green. On the sectorial front, Realty, Power and Utilities ended on the gainers side whereas Auto, Teck and IT ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 922 Declines= 1611).

**Pattern Formation:** On the Daily Chart, we are observing five consecutive narrow range body formations which suggests indecisiveness prevailing at current level.

**Outlook:** We still maintain our stance that the current price action suggests that the undertone in the market is positive. In coming trading session if Nifty trades above 11940 level then it may test 12000 - 12020 levels. On the downside, 11850 - 11800 levels may act as support for the day.

**We maintain our stance that stock specific move is likely to continue.**

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
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### News for stocks under our Fundamental coverage

<b>BAJAJ-AUTO</b>	Ride hailing major Uber on Thursday said it has partnered with Bajaj Auto to launch Bajaj Qute on its new UberXS category to offer affordable commuting option to travellers in Bengaluru.
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-278.16
Stock Futures	Net Sell	-97.54
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-375.70</b>
Index Options	Net Buy	2141.31
Stock Options	Net Buy	157.46
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2298.77</b>
FII In cash Segment	Net Buy	172.35
DII In cash Segment	Net Sell	-444.87
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-272.52</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 13-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	425	425	427	428	423	421
ASIAN PAINT	1429	1430	1438	1447	1421	1413
AXIS BANK	820	818	825	831	813	805
BAJAJ-AUTO	2923	2926	2951	2980	2898	2873
BAJAJ FINSV	8292	8275	8337	8382	8230	8168
BAJ FINANCE	3545	3532	3564	3583	3513	3481
BHARTIARTL	364	362	367	370	359	354
BPCL	389	387	392	395	384	380
CIPLA	2985	2977	3002	3020	2960	2934
COALINDIA	565	563	568	571	560	556
DRREDDY	256	256	258	261	253	251
EICHERMOT	2588	2583	2608	2628	2563	2538
GAIL	20162	20087	20275	20387	19975	19787
GRASIM	308	309	311	314	306	304
HCLTECH	905	894	918	932	880	856
HDFC	1101	1100	1107	1113	1094	1087
HDFC BANK	2198	2187	2212	2226	2172	2147
HEROMOTOCO	2445	2438	2459	2474	2423	2402
HINDALCO	2705	2721	2756	2807	2670	2634
HINDPETRO	200	199	201	203	197	195
HINDUNILVR	1846	1839	1855	1865	1829	1813
IBULHSGFIN	694	660	733	771	622	550
ICICIBANK	420	419	423	426	416	412
INDUSINDBK	1489	1485	1529	1570	1444	1400
INFRA TEL	271	272	274	277	269	266
INFY	743	743	747	750	739	736
IOC	161	161	163	166	158	155
ITC	281	280	282	283	279	277
JSWSTEEL	274	272	278	281	268	262
KOTAK BANK	1504	1497	1516	1529	1484	1465
LT	1518	1517	1530	1541	1505	1493
M&M	641	637	646	652	632	623
MARUTI	6785	6805	6844	6902	6746	6708
NTPC	135	135	136	137	134	132
ONGC	169	169	170	172	167	166
POWERGRID	194	193	196	197	191	188
RELIANCE	1327	1324	1338	1350	1312	1297
SBIN	347	345	349	352	342	337
SUNPHARMA	390	390	394	398	386	381
TATAMOTORS	167	167	169	171	165	163
TATASTEEL	503	502	507	511	497	492
TCS	2254	2261	2278	2303	2236	2219
TECHM	744	745	752	759	738	731
TITAN	1295	1290	1304	1312	1282	1268
ULTRACEMCO	4570	4564	4585	4601	4549	4528
UPL	1005	1003	1023	1041	985	966
VEDL	168	168	171	173	166	163
WIPRO	298	298	299	300	297	296
YESBANK	117	121	127	136	112	107
ZEEL	353	348	359	365	341	330

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3800.00	153.49%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1312.60	92.58%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	8335.00	143.95%
HDFC Bank	10-Nov-16	1251.25	2465.00	97.00%
Kotak Bank	10-Nov-16	822.10	1555.00	89.15%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1529.00	43.15%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	773.00	58.53%
Wipro	17-Aug-17	289.95	299.00	38.26%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1417.00	62.36%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.86%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	783.00	48.93%
HDFC	19-Dec-17	1719.95	2210.00	28.49%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	22.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	439.00	57.55%
Axis Bank	10-Apr-18	519.30	822.00	58.29%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	138.00	15.77%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.44%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	716.00	20.01%
SBIN	28-Aug-18	308.00	364.00	18.18%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11751.00	20.78%
Bajajfinance	11-Oct-18	2270.95	3531.00	55.49%
Ambuja Cement	06-Nov-18	206.00	244.00	18.45%
Hindpetro	26-Nov-18	251.60	332.00	31.96%
BPCL	26-Nov-18	330.10	421.00	27.54%
HDFC AMC	19-Dec-18	1572.85	1776.00	12.92%
Godrej Properties	19-Dec-18	685.30	986.00	43.88%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	259.90	7.02%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	399.00	14.52%
Greaves Cotton	19-Dec-18	127.10	154.00	21.16%
3M India	19-Dec-18	22850.95	25439.00	11.33%
Ultratech	19-Dec-18	4084.55	4904.00	20.06%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1820.00	13.11%
DCB Bank	19-Dec-18	164.55	237.00	44.03%
Bandhan Bank	19-Dec-18	556.40	636.00	14.31%

**Securities in Ban For Trade Date 14-06-2019**

IDBI, RELCAPITAL, RELINFRA.

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

N/A

Note- Executed on 13<sup>th</sup> June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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