

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Tuesday, 14th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36693.69	0.27
NSE	10815.20	0.44
World Indices	Last Price	(%) Chg
Dow Jones	26085.80	0.04
Nasdaq	10390.84	-2.13
Nikkei	22593.27	-0.84
Hang Seng	25259.99	-1.99
FTSE	6176.19	1.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1799.60	-0.80
Silver (\$/Ounce)	19.42	-1.86
Crude (\$/BBL)	41.88	-1.97
Aluminium spot (\$/mt)	1684.25	-0.30
Copper SPOT (\$/mt)	6465.00	-1.28
Lead Spot (\$/MT)	1858.50	-1.42
Natural gas \$/MMBtu	1.72	-1.15
Currency	Last Price	(%) Chg
USD-INR	75.28	-0.13
EUR-INR	85.34	0.21
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.78	0.47

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart, we are observing that prices on intraday basis traded above the 200-day SMA but have closed below it. In coming trading session if prices traded below 10909 level then it may test 11000 – 11100 levels. On the downside, 10650 – 10580 levels may act as support for the day. **We still maintain our stance that 200-days SMA (10885) is immediate resistance. Any move above the 200-day SMA would propel Nifty to test 11000 – 11300 levels. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-498.30
Stock Futures	Net Sell	-829.62
Net Future Position	Net Sell	-1327.92
Index Options	Net Buy	334.99
Stock Options	Net Sell	-170.71
Net Options Position	Net Buy	164.28
FII In cash Segment	Net Buy	221.76
DII In cash Segment	Net Sell	-1485.59
Net Cash Position	Net Sell	-1263.83

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIOCON	414	455	--	--	--
BRITANNIA	3798	3834	--	--	--
LALPATH	1885	1918	--	--	--
ESCORTS	1128	1206	--	--	--
GRANULES	244	244	--	--	--

Source: BSE

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 13-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	332.20	334.45	337.40	342.60	329.25	326.30
ASIAN PAINT	1705.65	1712.85	1725.70	1745.75	1692.80	1679.95
AXIS BANK	440.05	439.73	446.72	453.38	433.07	426.08
BAJAJ-AUTO	2900.00	2895.60	2914.40	2928.80	2881.20	2862.40
BAJAJ FINSV	6461.45	6484.62	6569.23	6677.02	6376.83	6292.22
BAJ FINANCE	3234.60	3276.27	3336.33	3438.07	3174.53	3114.47
BHARTIARTL	586.80	581.93	593.87	600.93	574.87	562.93
BPCL	379.95	379.87	384.28	388.62	375.53	371.12
BRITANNIA	3796.80	3794.02	3837.78	3878.77	3753.03	3709.27
CIPLA	638.35	640.32	644.03	649.72	634.63	630.92
COALINDIA	130.50	131.08	131.87	133.23	129.72	128.93
DRREDDY	3899.55	3900.83	3927.67	3955.78	3872.72	3845.88
EICHER MOT	19655.00	19611.33	19772.67	19890.33	19493.67	19332.33
GAIL	101.10	101.78	103.27	105.43	99.62	98.13
GRASIM	611.75	612.42	617.28	622.82	606.88	602.02
HCLTECH	602.60	596.98	610.62	618.63	588.97	575.33
HDFC	1845.55	1864.25	1888.50	1931.45	1821.30	1797.05
HDFC BANK	1080.25	1088.18	1105.07	1129.88	1063.37	1046.48
HEROMOTOCO	2689.70	2691.47	2712.58	2735.47	2668.58	2647.47
HINDALCO	169.25	167.95	171.80	174.35	165.40	161.55
HINDUNILVR	2265.25	2258.42	2281.83	2298.42	2241.83	2218.42
ICICIBANK	353.60	357.70	362.90	372.20	348.40	343.20
INDUSINDBK	539.65	543.05	551.60	563.55	531.10	522.55
INFRA TEL	211.70	210.83	213.62	215.53	208.92	206.13
INFY	797.05	796.15	806.25	815.45	786.95	776.85
IOC	87.40	87.12	88.03	88.67	86.48	85.57
ITC	197.55	197.13	199.17	200.78	195.52	193.48
JSW STEEL	198.40	197.82	200.38	202.37	195.83	193.27
KOTAK BANK	1335.55	1341.52	1358.93	1382.32	1318.13	1300.72
LT	928.15	932.65	940.30	952.45	920.50	912.85
M&M	555.85	555.18	561.17	566.48	549.87	543.88
MARUTI	5988.85	5991.97	6056.13	6123.42	5924.68	5860.52
NESTLE IND	16956.85	16976.63	17078.21	17199.58	16855.27	16753.68
NTPC	89.90	90.75	92.00	94.10	88.65	87.40
ONGC	78.90	78.95	79.50	80.10	78.35	77.80
POWERGRID	169.10	170.50	172.80	176.50	166.80	164.50
RELIANCE	1935.00	1927.57	1955.13	1975.27	1907.43	1879.87
SBIN	192.70	194.70	197.80	202.90	189.60	186.50
SHREECEM	22311.20	22396.35	22542.70	22774.20	22164.85	22018.50
SUN PHARMA	499.70	497.90	503.50	507.30	494.10	488.50
TATAMOTORS	108.00	108.98	111.12	114.23	105.87	103.73
TATA STEEL	342.10	342.53	346.57	351.03	338.07	334.03
TCS	2220.00	2224.98	2239.97	2259.93	2205.02	2190.03
TECHM	600.05	590.78	611.07	622.08	579.77	559.48
TITAN	966.35	966.43	973.87	981.38	958.92	951.48
ULTRACEMCO	3787.90	3801.23	3824.47	3861.03	3764.67	3741.43
UPL	439.20	439.88	444.27	449.33	434.82	430.43
VEDL	112.40	112.57	114.03	115.67	110.93	109.47
WIPRO	227.60	226.38	230.22	232.83	223.77	219.93
ZEEL	173.75	173.08	175.57	177.38	171.27	168.78

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (13-07-2020)
ZEEL	224.58	173.75
LT	1153.88	928.15
ITC	213.20	197.55
TATASTEEL	366.92	342.10
SBIN	257.29	192.70
GRASIM	666.39	611.75
TATAMOTORS	130.74	108.00
HDFC	2045.78	1845.55
BPCL	427.32	379.95
ICICIBANK	437.33	353.60
HDFCBANK	1123.31	1080.25
ASIANPAINT	1735.65	1705.65
IOC	109.11	87.40
AXISBANK	594.32	440.05
ONGC	103.86	78.90
TITAN	1105.76	966.35
VEDL	122.27	112.40
UPL	492.05	439.20
GAIL	109.86	101.10
INDUSINDBK	982.06	539.65
BAJFINANCE	3499.49	3234.60
ADANIPORTS	347.51	332.20
POWERGRID	180.80	169.10
ULTRACEMCO	3972.43	3787.90
KOTAKBANK	1488.23	1335.55
TECHM	674.30	600.05
JSWSTEEL	221.65	198.40
NTPC	105.72	89.90
MARUTI	6325.24	5988.85
BAJAJFINSV	7470.68	6461.45
COALINDIA	170.71	130.50
INFRADEL	221.13	211.70
--	--	--
--	--	--
--	--	--

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	11000	3398775
NIFTY	16-Jul-2020	10900	2624925
NIFTY	16-Jul-2020	10800	2280975

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10700	2706675
NIFTY	16-Jul-2020	10500	2124225
NIFTY	16-Jul-2020	10000	1976025

Securities in Ban For Trade Date 14-07-2020

SAIL, CENTURYTEX, EQUITAS, GLENMARK, IDEA, PNB, ESCORTS.

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Jul-20	Arvind Fashions RE	KOTAK STANDARD MULTICAP FUND	SELL	483404	36.26

Note- Executed on 13th Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.
Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
 'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com