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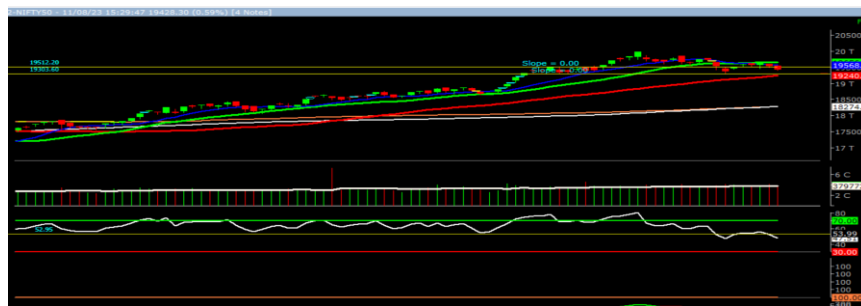
Monday, 14th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19428.30	-0.59
BSE	65322.65	-0.56
World Indices	Last Price	(%) Chg
Dow Jones	35281.40	0.30
Nasdaq	13644.85	-0.68
Nikkei	32160.30	-0.97
Hang Seng	18631.94	-2.32
FTSE	7524.16	-1.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1943.45	-0.16
Silver (\$/Ounce)	22.63	-0.48
Crude (\$/BBL)	82.50	-0.83
Aluminium spot (\$/mt)	2166.00	-0.51
Copper SPOT (\$/mt)	8263.00	-0.37
Zinc (\$/MT)	2373.50	-0.94
Natural gas \$/MMBtu	2.77	-0.25
Currency	Last Price	(%) Chg
USDINR	82.87	0.31
EURINR	90.69	-0.01
Bond		
India 10 Yr Bond yield	7.19	0.62

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3600	3645	--	--	--
ASHOKLEY	187	191	--	--	--
BEL	132	133	--	--	--
BHARATFORG	968	983	--	--	--
CARERATNG	756	794	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened on a subdued note but witness selling pressure in the latter half of the session which led nifty to close in red. We still maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices have closed above the mentioned zone. Further, we are witnessing that prices are still trading below the falling 20-days SMA (19656), which is sign of weakness. In coming trading session if nifty trades below 19400 level then it may test 19310– 19250 level. On the upside, 19540– 19630 level may act as resistance for the day.

We continue to maintain our stance that looking at current price action, it is evident that 19300 remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-99.79
Stock Futures	Net Sell	-1583.51
Net Future Position	Net Sell	-1683.3
Index Options	Net Buy	6832.66
Stock Options	Net Sell	-193.12
Net Options Position	Net Buy	6639.54
FII In cash Segment	Net Sell	-3073.28
DII In cash Segment	Net Buy	500.35
Net Cash Position	Net Sell	-2572.93

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-08-2023)
INFY	1434.4	1372.9
HINDUNILVR	2582.67	2501
SBIN	574.73	574.15
ADANIENT	2663.11	2538
HDFCBANK	1624.27	1620.9
UPL	710.56	599.7
KOTAKBANK	1843.42	1793.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,600	1,86,209
NIFTY	10-Aug-2023	19,500	1,63,145
NIFTY	10-Aug-2023	20,000	1,34,480

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Aug-2023	19,400	1,36,406
NIFTY	10-Aug-2023	19,500	1,05,411
NIFTY	10-Aug-2023	19,000	96,683

Securities in Ban For Trade Date: 14-08-2023

BALRAMCHIN, CHAMBLFERT, DELTACORP, GRANULES, HINDCOPPER, IBULHSGFIN, INDIACEM, MANAPPURAM, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Aug-23	ORIANA	SOCIETE GENERALE	BUY	200400	308.31
11-Aug-23	ORIANA	VORA FINANCIAL SERVICES PVT LTD	BUY	120000	302.00
11-Aug-23	RITES	SOCIETE GENERALE	BUY	1220000	475.40
11-Aug-23	VINSYS	ZINNIA GLOBAL FUND PCC - CELL DEWCAP FUND	BUY	100000	217.60
11-Aug-23	SIMPLEXINF	HDFC MUTUAL FUND	SELL	500000	52.47
11-Aug-23	SIMPLEXINF	HDFC MUTUAL FUND	SELL	481300	52.35

Note- Executed on 11th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com