

Friday, Sep 14th, 2018

Indian Indices	Close	(%) Chg
BSE	37717.96	0.81
NSE	11369.90	0.73

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	26145.99	0.57
Nasdaq	8013.71	0.75
Nikkei (8:35 am)	23042.83	0.97
Hang Seng (8:35 am)	27214.13	0.74
FTSE	7281.57	-0.43

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1209.50	0.11
Silver (\$/Ounce)	14.25	0.04
Crude (\$/bbl)	68.82	0.34

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.19	-0.69
EUR-INR	83.59	-0.73

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	8.141	-0.50

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Alembicph	640	657	Apollotyr	230	225
--	--	--	BEML	752	731
--	--	--	Bharatelc	87	85
--	--	--	BPCL	334	324
--	--	--	Bhartinfr	270	263

Source: BSE

Market Technical Outlook

On 12/09/2018 markets opened higher traded with choppiness to close in green. On the sectoral front FMCG, Metal and Capital Goods led the rally whereas Realty and Telecom ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 1133/Declines = 1525).

Pattern Formation: On the daily chart, we are observing that prices have taken support at the demand zone of 11328 to 11234 and formed a bullish hammer.

Outlook: In view of the above pattern formation 11234 remains crucial support going forward. In coming trading session if Nifty trades and close above 11381 it will activate the bullish implication of the Hammer. In such scenario Nifty may test 11450 – 11480 levels. On the downside, 11300 – 11234 may act as support for the day.

Broadly, if Nifty trades above 11381 then one can trade with positive bias for upside target of 11450 – 11500 - 11550 levels in couple of days.

Key Events 14-09-2018

Countries	Events
India	WPI, Merchandise trade, WMA and forex reserves
China	Industrial Production y/y
Europe	Trade Balance
Japan	--
UK	BOE Gov Carney Speaks
US	Retail Sales m/m, Industrial Production m/m

Ratings for stocks under our coverage

Company	CMP	Target	Call
Shakti Pumps	419	651	Buy
HDFC Bank	2018	2349	Accumulate
Suven Life Science	309	325	Hold

News for stocks under our coverage

Maruti Suzuki	Maruti Suzuki announced that it will boost productions of Baleno cars to cut down the waiting time for its customers. The automobile company has sold over 4.5 lakh units cumulatively since its launch. Impact Positive
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FII and DII Cash Activities 12-09-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4219.56	5305.95	-1086.39
DII Activity (Rs in cr)	3379.78	2838.34	541.44

FII Derivative Statistics 12-09-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	39144	3670.12	43023	4061.18	-391.07	297822	25516.20	25947.97	-1.66
INDEX OPTIONS	1812134	183341.27	1802649	182521.82	819.45	956718	84159.81	85596.93	-1.68
STOCK FUTURES	238289	16247.58	233437	15865.81	381.77	1199731	88878.28	87308.46	1.80
STOCK OPTIONS	157173	11717.61	158535	11806.98	-89.37	124227	9169.77	8789.10	4.33
Total	2246740	214976.58	2237644	214255.80	720.78	2578498	207724.07	207642.46	0.04

- Open Interest of derivative segment increased to Rs 207724.07 cr vs Rs 207642.46 cr.
- FII net sellers in index futures to the amount of Rs 391.07 cr and in index options net buyers to the amount of Rs 819.45 cr.
- Put-Call Ratio at 0.75 vs 0.80 (Bullish).

Securities in Ban For Trade Date 14-09-2018

ADANIENT

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

N.A.

 Note- Executed on 12th Sep 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 12-09-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	376	373	381	385	368	360
ASIANPAINT	1291	1292	1303	1315	1280	1268
AXISBANK	635	644	657	678	622	609
BAJAJ-AUTO	2868	2855	2899	2931	2824	2780
BAJAJFINSV	6413	6402	6485	6556	6331	6248
BAJFINANCE	2594	2582	2649	2703	2528	2462
BHARTIARTL	377	377	382	387	372	367
BPCL	334	332	339	344	327	319
CIPLA	656	654	665	673	646	635
COALINDIA	282	283	286	291	278	274
DRREDDY	2529	2530	2573	2617	2486	2444
EICHERMOT	28812	28685	29324	29837	28172	27533
GAIL	370	372	375	380	366	363
GRASIM	1020	1016	1035	1050	1000	981
HCLTECH	1087	1089	1097	1106	1080	1072
HDFC	1878	1874	1891	1904	1861	1844
HDFCBANK	2012	2008	2026	2039	1994	1976
HEROMOTOCO	3164	3158	3208	3253	3114	3063
HINDALCO	238	235	242	246	231	224
HINDPETRO	240	239	244	249	235	229
HINDUNILVR	1627	1617	1647	1666	1597	1568
IBULHSGFIN	1145	1143	1164	1183	1124	1103
ICICIBANK	323	323	327	331	319	314
INDUSINDBK	1828	1823	1842	1856	1810	1791
INFRA TEL	271	269	274	278	265	260
INFY	743	742	748	752	737	732
IOC	149	148	151	152	147	144
ITC	307	303	311	315	299	291
KOTAKBANK	1230	1221	1243	1255	1209	1188
LT	1352	1343	1365	1378	1330	1307
LUPIN	959	948	974	989	933	907
M&M	938	934	955	972	917	895
MARUTI	8494	8478	8555	8616	8417	8340
NTPC	170	169	172	174	167	165
ONGC	169	169	171	173	166	164
POWERGRID	194	192	197	200	189	184
RELIANCE	1253	1247	1265	1277	1235	1217
SBIN	285	284	288	291	281	277
SUNPHARMA	650	641	663	676	629	607
TATAMOTORS	262	263	267	273	258	254
TATASTEEL	606	599	614	623	590	575
TCS	2044	2051	2062	2080	2033	2022
TECHM	740	740	752	763	728	717
TITAN	826	818	846	867	798	770
ULTRACEMCO	4096	4097	4138	4179	4055	4015
UPL	704	697	713	722	687	671
VEDL	224	223	227	230	220	216
WIPRO	329	328	331	334	326	323
YESBANK	314	315	319	324	310	306
ZEEL	464	464	473	481	455	446

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.00	13.51%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	748.50	53.51%
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2107.25	56.72%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	414.95	4.00%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	625.00	5.15%

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