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Monday, 14th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11464.45	0.13
BSE	38854.55	0.04
World Indices	Last Price	(%) Chg
Dow Jones	27665.64	0.48
Nasdaq	10853.54	-0.60
Nikkei	23580.15	0.74
Hang Seng	24633.00	0.53
FTSE	6032.09	0.48
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1958.50	0.54
Silver (\$/Ounce)	27.13	1.02
Crude (\$/BBL)	40.00	0.43
Aluminium spot (\$/mt)	1781.25	0.30
Copper SPOT (\$/mt)	6768.25	0.83
Lead Spot (\$/MT)	1885.25	-0.33
Natural gas \$/MMBtu	2.34	2.91
Currency	Last Price	(%) Chg
USD-INR	73.65	0.11
EUR-INR	87.32	0.25
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.04	-0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	2082	2102	--	--	--
EMAMI	383	392	--	--	--
INDO CNT	84	85	--	--	--
JUBLIFOD	2320	2376	--	--	--
TATAELX	1288	1300	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a flat note and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing an upward gap area in the range of 11298 – 11327. On a daily chart, we are observing three narrow range body formations with higher high this suggests that markets are cautiously positive at current level. In coming trading session if prices trade above 11500 then it may test 11600 - 11750 levels. On the downside, 11350– 11250 levels may act as support for the day.

We still maintain our stance that the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 – 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-467.41
Stock Futures	Net Sell	-237.85
Net Future Position	Net Sell	-705.26
Index Options	Net Buy	351.39
Stock Options	Net Buy	19.02
Net Options Position	Net Buy	370.41
FII In cash Segment	Net Buy	1175.81
DII In cash Segment	Net Sell	-724.31
Net Cash Position	Net Buy	451.50

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
JK Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-09-2020)
LT	1047.05	917.4
ITC	200.52	183.95
SBIN	236.68	202.7
HDFC	1977.72	1768.15
ICICIBANK	417.19	370.5
HDFCBANK	1088.57	1078.65
IOC	97.36	83.1
AXISBANK	535.85	447.2
ONGC	91.21	73.3
GAIL	102.81	90.75
SHREECEM	21182.9	19502.5
INDUSINDBK	802.08	610.35
BHARTIARTL	515.29	491.65
POWERGRID	176.47	175.15
ULTRACEMCO	3931.01	3904.1
KOTAKBANK	1434.99	1330.35
NTPC	99.96	90.1
BAJAJFINSV	6991.31	6128.4
COALINDIA	155.68	125.1
INFRADEL	212.68	201.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11500	2,435,175
NIFTY	17-Sep-2020	12000	1,902,450
NIFTY	17-Sep-2020	11800	1,748,850

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11400	2,000,775
NIFTY	17-Sep-2020	11300	1,996,275
NIFTY	17-Sep-2020	11200	1,762,500

Securities in Ban For Trade Date 14-09-2020

ADANIEN, APOLLOTYRE, BANKBARODA, BHEL, CANBK, IBULHSGFIN, IDEA, JINDALSTEL, PNB, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Sep-20	MAXHEALTH	ANALJIT SINGH	S	5818021	110.70
11-Sep-20	MAXHEALTH	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	S	40750158	110.70
11-Sep-20	MAXHEALTH	WF ASIAN RECONNAISSANCE FUND LIMITED	B	7700000	110.70
11-Sep-20	MAXHEALTH	SMALLCAP WORLD FUND INC	B	23777803	110.70

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Sep-20	AMBER	VITTORIA FUND - OC L.P	BUY	162171	1,835.03
11-Sep-20	AMBER	OXBOW MASTER FUND LIMITED	BUY	418075	1,835.03
11-Sep-20	AMBER	NEWPORT ASIA PARTNERS FUND LP	BUY	173979	1,839.48
11-Sep-20	AMBER	NEWPORT ASIA INSTITUTIONAL FUND LP	BUY	221857	1,839.48
11-Sep-20	STAR	KARUNA BUSINESS SOLUTIONS LLP	BUY	600000	665.40
11-Sep-20	VINYLINDIA	YOGESH KUMAR GAWANDE	BUY	151794	111.20
11-Sep-20	AMBER	ASCENT INVESTMENT HOLDINGS PTE LIMITED	SELL	986646	1,837.78
11-Sep-20	AMBER	ASCENT INVESTMENT HOLDINGS PTE LTD	SELL	2302173	1,835.14
11-Sep-20	AMBER	KARTAR SINGH	SELL	275000	1,841.33
11-Sep-20	STAR	SHANKARLAL DEVENDRA	SELL	600000	665.40

Note- Executed on 11th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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