

Monday, 14<sup>th</sup> October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38127.08	0.65
NSE	11305.05	0.63
World Indices	Last Price	(%) Chg
Dow Jones	26816.59	1.21
Nasdaq	8057.04	1.34
Nikkei	21798.87	1.15
Hang Seng	26591.69	1.05
FTSE	7247.08	1.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1490.30	0.11
Silver (\$/Ounce)	17.60	0.29
Crude (\$/BBL)	60.19	-0.53
Aluminium spot (\$/mt)	1723.75	0.12
Copper SPOT (\$/mt)	5801.50	-0.05
Lead Spot (\$/MT)	2166.75	-0.53
Natural gas \$/MMBtu	2.28	2.80
Currency	Last Price	(%) Chg
USD-INR	71.12	-0.09
EUR-INR	78.76	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.72	0.72

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGER	477	484	AURO	438	435
BHARTIA	382	385	BHEL	43	42
IGL	372	378	CENTURY	393	380
--	--	--	CHENNA	158	157
--	--	--	CIPLA	441	389

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme volatility but finally managed to close in green. On the daily chart, we are observing a high wave candle with narrow body formation which suggests markets are cautiously positive at current level. We still maintain our stance that one needs to adopt cautiously positive approach at current level as stock specific move is likely to continue.

In coming trading session if Nifty opens in the range of 11280 - 11240 then, go long, with a stop loss of 11210 for a target of 11341 – 11367 - 11407 levels.

### News for stocks

<b>AVENUE SUPERMARTS</b>	The owner of D-Mart supermarket chain posted a 47.54 per cent year-on-year rise in net profit at Rs 322.66 crore for the quarter ended September 2019.
<b>CADILA HEALTHCARE</b>	Drug firm said the US health regulator issued no observations after the inspection of its Dabhasa facility in Gujarat.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	661.48
Stock Futures	Net Sell	-681.07
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-19.59</b>
Index Options	Net Sell	-861.07
Stock Options	Net Buy	155.23
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-705.84</b>
FII In cash Segment	Net Buy	749.74
DII In cash Segment	Net Sell	-703.02
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>46.72</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 11-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	409.05	405.07	414.23	419.42	399.88	390.72
ASIAN PAINT	1790.25	1785.37	1806.68	1823.12	1768.93	1747.62
AXIS BANK	672.7	675.67	683.03	693.37	665.33	657.97
BAJAJ-AUTO	2898.8	2902.45	2921.35	2943.9	2879.9	2861
BAJAJ FINSV	8169.45	8201.1	8297.2	8424.95	8073.35	7977.25
BAJ FINANCE	3973.2	3971.07	4017.13	4061.07	3927.13	3881.07
BHARTIARTL	382.9	380.28	387.97	393.03	375.22	367.53
BPCL	488	486.38	494.17	500.33	480.22	472.43
BRITANNIA	3081.95	3074.07	3104.83	3127.72	3051.18	3020.42
CIPLA	441.35	424.63	459.72	478.08	406.27	371.18
COALINDIA	189.05	188.18	191.12	193.18	186.12	183.18
DRREDDY	2651.4	2639.13	2671.27	2691.13	2619.27	2587.13
EICHER MOT	18201.15	18150.05	18400.1	18599.05	17951.1	17701.05
GAIL	124.95	126.05	127.55	130.15	123.45	121.95
GRASIM	691.4	695.07	702.13	712.87	684.33	677.27
HCLTECH	1079.5	1072.5	1097	1114.5	1055	1030.5
HDFC	2010.15	2005.3	2030.35	2050.55	1985.1	1960.05
HDFC BANK	1198.8	1203.92	1218.88	1238.97	1183.83	1168.87
HEROMOTOCO	2597.85	2600.25	2632.6	2667.35	2565.5	2533.15
HINDALCO	187.2	186.57	189.83	192.47	183.93	180.67
HINDUNILVR	2004.65	1999.02	2022.53	2040.42	1981.13	1957.62
ICICIBANK	428.55	427.97	433.83	439.12	422.68	416.82
INDUSINDBK	1223.2	1222.83	1254.32	1285.43	1191.72	1160.23
INFRA TEL	258.15	256.7	261.05	263.95	253.8	249.45
INFY	814.8	805.07	833.53	852.27	786.33	757.87
IOC	143.4	143.97	147.28	151.17	140.08	136.77
ITC	243.95	243.75	246.4	248.85	241.3	238.65
JSWSTEEL	217.25	216.98	221.17	225.08	213.07	208.88
KOTAK BANK	1587.75	1595.98	1616.77	1645.78	1566.97	1546.18
LT	1427.7	1432.63	1445.07	1462.43	1415.27	1402.83
M&M	560.1	562.83	571.57	583.03	551.37	542.63
MARUTI	6698.9	6681.73	6737.17	6775.43	6643.47	6588.03
NESTLE IND	14032.4	13975.75	14131.65	14230.9	13876.5	13720.6
NTPC	116.7	116.98	118.07	119.43	115.62	114.53
ONGC	129	128.33	130.57	132.13	126.77	124.53
POWERGRID	201	201.38	203.87	206.73	198.52	196.03
RELIANCE	1352.6	1351.58	1366.62	1380.63	1337.57	1322.53
SBIN	254.55	255.82	260.13	265.72	250.23	245.92
SUN PHARMA	386.3	385.72	389.93	393.57	382.08	377.87
TATAMOTORS	121.3	120.25	123.25	125.2	118.3	115.3
TATA STEEL	339	337.82	343.63	348.27	333.18	327.37
TCS	1986.85	1968.95	2012.9	2038.95	1942.9	1898.95
TECHM	721.45	714.28	731.07	740.68	704.67	687.88
TITAN	1243.6	1235.87	1256.73	1269.87	1222.73	1201.87
ULTRACEMCO	4077.2	4047.37	4129.73	4182.27	3994.83	3912.47
UPL	589.85	588.02	595.03	600.22	582.83	575.82
VEDL	147.05	145.47	149.78	152.52	142.73	138.42
WIPRO	239.45	238.78	241.07	242.68	237.17	234.88
YES BANK	39.6	39.53	42.07	44.53	37.07	34.53
ZEEL	242.5	242.25	249.5	256.5	235.25	228

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (11-10-2019)
WIPRO	267.09	239.45
ZEEL	382.45	242.5
ITC	276.73	243.95
TATASTEEL	463.92	339
SBIN	306.85	254.55
DRREDDY	2666.36	2651.4
GRASIM	811.54	691.4
TATAMOTORS	164.32	121.3
CIPLA	521.95	441.35
M&M	635.86	560.1
HDFC	2046.56	2010.15
HINDALCO	199.08	187.2
HEROMOTOCO	2684.67	2597.85
SUNPHARMA	426.6	386.3
IOC	144.22	143.4
AXISBANK	718.39	672.7
ONGC	148.86	129
VEDL	167.47	147.05
GAIL	157.1	124.95
EICHERMOT	19547.94	18201.15
INDUSINDBK	1507.83	1223.2
ULTRACEMCO	4151.49	4077.2
TCS	2086.44	1986.85
TECHM	737.03	721.45
JSWSTEEL	266.6	217.25
NTPC	125.86	116.7
MARUTI	6706.18	6698.9
YESBANK	152.14	39.6
COALINDIA	227.93	189.05
INFRADEL	277.06	258.15

**Bulk Deals (NSE)**

N.A

**Bulk Deals (BSE)**

N.A

Note- Executed on 11<sup>th</sup> Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

**IPO Listing Today**

**Company Name:** Indian Railway Catering And Tourism Corporation LTD, BSE Code: 542830, NSE Symbol: IRCTC, Issue Price: Rs 320 per share, Series: EQ

**Securities in Ban For Trade Date 14-10-2019**

NIL.

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11400	1468800
NIFTY	17-Oct-19	11500	1427550
NIFTY	17-Oct-19	11300	1196850

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11000	1185375
NIFTY	17-Oct-19	11200	1110300
NIFTY	17-Oct-19	10500	717150

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[research@arihantcapital.com](mailto:research@arihantcapital.com)

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company**  
**'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

**Disclaimer:** This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)