

Wednesday, Nov 14th, 2018

Indian Indices	Close	(%) Chg
BSE	35144.49	0.95
NSE	10582.50	0.96

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25286.49	-0.40
Nasdaq	7200.88	0.00
Nikkei (8:35 am)	21784.17	-0.12
Hang Seng (8:35 am)	25695.84	-0.38
FTSE	7053.76	0.01

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1203.80	0.20
Silver (\$/Ounce)	14.00	0.13
Crude (\$/bbl)	55.36	-0.59

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.67	-0.30
EUR-INR	81.73	-0.40

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.761	-0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Navkarcrp	62.4	61.8
--	--	--	Persistent	539	532
--	--	--	Sparc	283	280
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Source: BSE

Market Technical Outlook

On 13/11/2018 markets opened lower but smart recovery was seen during the day which led the indices to close marginally in red. On the sectoral front Oil & Gas, Energy, Bankex and Capital Goods ended with decent gains whereas Consumer Durable and Realty ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1323/Declines = 1293).

Pattern Formation: On the daily chart we are observing that momentum indicators are gaining momentum.

Outlook: The current price action on the daily chart suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10600 then it is likely to test 10650 – 10700 levels. On the downside, 10550 – 10480 levels may act as support for the day.

We maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 14-11-2018

Countries	Events
India	WPI for October, by commerce and industry ministry
China	Industrial Production, Fixed Asset Investment, Retail Sales
Europe	Industrial Production
Japan	--
UK	CPI, RPI
US	Federal Budget Balance, CPI

Ratings for stocks under our coverage

Company	CMP	Target	Call
Sunteck Realty	325	585	Buy
Axis Bank	618	697	Accumulate
Aurobindo Pharma	775	855	Hold

News for stocks under our coverage

PNBHF	PNB Housing Finance: QIH withdrew from the joint sale process in which the company along with Punjab National Bank were proposing to sell 51 percent stake in the housing finance entity. In the joint communication received from both the interested parties stating that QIH will consider all options with respect to decreasing or increasing stake in the company depending upon the market conditions. Impact Neutral
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FII and DII Cash Activities 13-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3408.13	3903.08	-494.95
DII Activity (Rs in cr)	2681.50	2345.72	335.78

FII Derivative Statistics 13-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	49757	3334.73	55998	3446.11	-111.37	406510	31076.87	30822.02	0.83
INDEX OPTIONS	1622386	91943.64	1611118	91423.03	520.61	1009236	73115.41	70626.35	3.52
STOCK FUTURES	219200	12264.24	229517	12868.15	-603.91	1374307	81532.15	80479.60	1.31
STOCK OPTIONS	117199	6800.64	117233	6794.32	6.31	149451	8970.19	8751.24	2.50
Total	2008542	114343.25	2013866	114531.61	-188.36	2939504	194694.62	190679.21	2.11

- Open Interest of derivative segment increased to Rs 194694.62 vs Rs 190679.21 cr.
- FII net sellers in index futures to the amount of Rs 111.37 cr and in index options net buyers to the amount of Rs 520.61 cr.
- Put-Call Ratio at 0.90 vs 1.04 (Bullish)

Securities in Ban For Trade Date 14-11-2018

ADANIPOWER, JETAIRWAYS

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

 Note- Executed on 13th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 13-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	334	331	338	342	328	321
ASIANPAINT	1285	1286	1295	1304	1276	1268
AXISBANK	618	614	625	631	608	598
BAJAJ-AUTO	2666	2651	2688	2711	2628	2590
BAJAJFINSV	5572	5572	5609	5646	5535	5499
BAJFINANCE	2285	2275	2318	2351	2243	2200
BHARTIARTL	298	297	304	311	291	284
BPCL	303	301	307	310	297	292
CIPLA	528	530	533	537	525	522
COALINDIA	266	266	268	271	264	262
DRREDDY	2438	2435	2454	2470	2419	2399
EICHERMOT	23242	22613	24029	24816	21826	20410
GAIL	365	366	369	373	362	358
GRASIM	876	871	885	894	862	848
HCLTECH	1033	1039	1049	1065	1023	1014
HDFC	1825	1813	1841	1857	1797	1768
HDFCBANK	1928	1925	1941	1954	1911	1895
HEROMOTOCO	2880	2862	2916	2953	2826	2772
HINDALCO	232	230	234	237	227	222
HINDPETRO	233	233	236	239	230	226
HINDUNILVR	1671	1662	1688	1704	1646	1620
IBULHSGFIN	842	848	859	875	832	822
ICICIBANK	361	357	366	371	352	343
INDUSINDBK	1486	1482	1500	1515	1467	1449
INFRATEL	258	258	262	265	254	250
INFY	666	663	670	675	659	652
IOC	141	140	143	146	138	135
ITC	277	276	279	281	274	271
JSWSTEEL	348	347	351	353	344	340
KOTAKBANK	1166	1159	1178	1191	1147	1128
LT	1391	1381	1405	1418	1368	1345
M&M	790	786	798	806	778	766
MARUTI	7150	7113	7206	7261	7058	6966
NTPC	157	156	159	161	154	150
ONGC	157	157	158	159	155	154
POWERGRID	184	185	187	190	182	180
RELIANCE	1099	1091	1112	1124	1079	1058
SBIN	278	277	281	283	274	271
SUNPHARMA	562	570	584	607	548	534
TATAMOTORS	180	180	182	185	178	176
TATASTEEL	589	587	594	599	582	574
TCS	1935	1926	1948	1962	1912	1890
TECHM	728	728	739	750	718	707
TITAN	898	892	905	913	885	872
ULTRACEMCO	3830	3801	3878	3926	3753	3676
UPL	737	731	746	755	722	707
VEDL	206	204	207	209	202	199
WIPRO	326	325	329	332	322	318
YESBANK	225	224	228	231	221	217
ZEEL	438	437	442	447	433	428

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10420.10	7.12%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	208.40	1.17%

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