

Friday, Dec 14th, 2018

Indian Indices	Close	(%) Chg
BSE	35929.64	0.42
NSE	10791.55	0.50

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24597.38	0.29
Nasdaq	7070.34	-0.39
Nikkei (8:35 am)	21439.16	-1.73
Hang Seng (8:35 am)	26120.26	-1.52
FTSE	6877.50	-0.04

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1246.10	-0.10
Silver (\$/Ounce)	14.78	-0.50
Crude (\$/bbl)	52.36	-0.42

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	71.69	-0.45
EUR-INR	81.56	-0.08

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.409	-0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Colgate	1301	1313	--	--	--
HUL	1853	1865	--	--	--
Ipcalabs	800	823	--	--	--
PVR	1532	1571	--	--	--
Wipro	338	344	--	--	--

Source: BSE

Market Technical Outlook

On 13/12/2018 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to closed in green. On the sectorial front Consumer Durables, Capital Goods, Realty, Industrials and FMCG led the recovery. The advance decline ratio was in favour of advancing counter (Advances = 1487/Declines = 1062).

Pattern Formation: On the daily chart we are observing doji candle and closed above 200SMA.

Outlook: In view of the above pattern formation it is evident that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10825 then it is likely to test 10880 - 10930 levels. On the downside, 10740 - 10710 levels may act as support for the day.

We still maintain our stance that one needs to adopt cautious positive approach at current levels as stock specific move is likely to continue.

Key Events 14-12-2018

Countries	Events
India	WPI, Merchandise trade, Rupee REER, FDI inflow
China	Industrial Production
Europe	--
Japan	--
UK	--
US	Retail Sales

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	355	517	Buy
M&M	751	873	Accumulate
BOB	113	125	Hold

News for stocks under our coverage

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FII and DII Cash Activities 13-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4932.99	4257.85	675.14
DII Activity (Rs in cr)	3131.57	3183.43	51.86

FII Derivative Statistics 13-12-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	64411	4500.52	31884	2104.79	2395.73	349304	26967.00	26440.89	1.99
INDEX OPTIONS	2707676	155314.45	2659530	152040.91	3273.54	834227	62091.44	61983.14	0.17
STOCK FUTURES	209820	11363.68	209104	11459.25	-95.56	1481968	85837.32	85515.38	0.38
STOCK OPTIONS	144983	8154.15	141417	7894.76	259.39	146979	8159.38	7793.25	4.70
Total	3126890	179332.80	3041935	173499.71	5833.10	2812478	183055.15	181732.67	0.73

- Open Interest of derivative segment increased to Rs 183055.15 vs Rs 181732.67 cr.
- FII's net buyers in index futures to the amount of Rs 2395.73 cr and in index options net buyers to the amount of Rs 3273.54 cr.
- Put-Call Ratio at 0.92 vs 0.98 (Bullish)

Securities in Ban For Trade Date 14-12-2018

ADANIEN, ADANIPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Dec-18	AGCNET	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	S	500000	63.50
13-Dec-18	AGCNET	SILVERLEAF OAK ADVISORS LLP	B	500000	63.50
13-Dec-18	AIFL	DSP SMALL AND MID CAP FUND	S	1000000	19.20

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Dec-18	Goldiam International	GOLDIAM INTERNATIONAL	BUY	412866	90.00
13-Dec-18	Max Fin Serv	NEW YORK LIFE INSURANCE COMPANY	BUY	4999130	429.50
13-Dec-18	Ashapura Inti Fashion	DSP SMALL AND MID CAP FUND	SELL	733851	19.89
13-Dec-18	Ashapura Inti Fashion	VICTORY EXPEDITION EMERGING MARKETS SMALL CAP FUND	SELL	358683	19.25
13-Dec-18	Ashapura Inti Fashion	VIRTUE FINANCIAL SERVICES PRIVATE	SELL	200000	19.25
13-Dec-18	Max Fin Serv	MAX VENTURES INVESMENT HOLDINGS PRIVATE LIMITED	SELL	4999130	429.50

 Note- Executed on 13th Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 13-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	371	373	375	379	369	366
ASIAN PAINT	1320	1326	1337	1354	1310	1299
AXIS BANK	619	620	625	630	615	611
BAJAJ-AUTO	2836	2848	2874	2912	2810	2784
BAJAJ FINSV	6159	6136	6252	6344	6044	5928
BAJ FINANCE	2489	2498	2520	2552	2466	2444
BHARTIARTL	303	306	310	317	299	295
BPCL	335	334	338	342	331	326
CIPLA	527	527	534	541	520	512
COALINDIA	245	246	248	252	242	240
DRREDDY	2597	2596	2626	2654	2568	2539
EICHER MOT	23305	23543	23887	24468	22962	22619
GAIL	346	345	350	353	342	337
GRASIM	829	828	840	850	817	805
HCLTECH	978	975	986	994	967	956
HDFC	1942	1944	1960	1978	1926	1910
HDFC BANK	2101	2106	2120	2140	2087	2072
HEROMOTOCO	3318	3289	3369	3419	3239	3159
HINDALCO	220	221	224	227	218	215
HINDPETRO	225	224	228	230	222	218
HINDUNILVR	1856	1853	1870	1884	1839	1823
IBULHSGFIN	776	778	803	831	750	725
ICICIBANK	350	350	353	357	347	344
INDUSINDBK	1610	1605	1633	1656	1582	1554
INFRA TEL	249	250	252	254	248	246
INFY	698	693	705	713	685	673
IOC	137	138	139	140	136	135
ITC	275	276	279	282	273	270
JSWSTEEL	298	300	305	311	293	289
KOTAK BANK	1264	1255	1281	1298	1238	1212
LT	1426	1420	1435	1443	1412	1397
M&M	759	757	767	776	749	738
MARUTI	7671	7616	7755	7839	7532	7394
NTPC	141	141	142	143	140	139
ONGC	143	143	145	146	142	140
POWERGRID	183	182	183	184	181	180
RELIANCE	1107	1110	1125	1143	1092	1077
SBIN	289	290	293	298	285	281
SUNPHARMA	422	423	428	434	417	412
TATAMOTORS	167	167	168	169	166	164
TATASTEEL	512	516	524	536	504	496
TCS	1983	1996	2017	2051	1962	1940
TECHM	709	706	716	722	700	691
TITAN	944	943	962	980	925	906
ULTRACEMCO	3949	3957	3989	4029	3917	3885
UPL	773	778	785	796	767	760
VEDL	201	201	203	205	198	196
WIPRO	339	337	345	352	330	322
YES BANK	175	180	188	201	167	159
ZEEL	494	491	499	504	486	478

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1867.45	44.69%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1315.00	18.58%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11198.35	15.10%
Bajajfinance	11-Oct-18	2270.95	2555.55	12.53%
Ambuja Cement	06-Nov-18	206.00	223.60	8.54%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	338.35	2.50%

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