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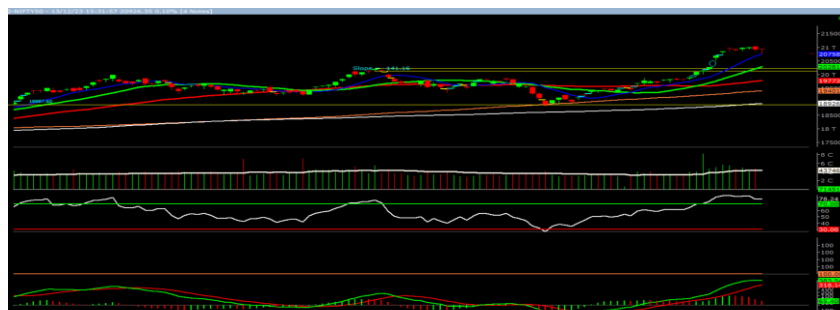
Thursday, 14<sup>th</sup> Dec 2023

Indian Indices	Last Price	(%) Chg
NSE	20926.35	0.10
BSE	69584.60	0.05
World Indices	Last Price	(%) Chg
Dow Jones	37090.24	1.40
Nasdaq	14733.96	1.38
Nikkei	32740.00	-0.57
Hang Seng	16446.50	1.88
FTSE	7548.44	0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2047.55	2.52
Silver (\$/Ounce)	24.20	5.58
Crude (\$/BBL)	69.71	0.35
Aluminium spot (\$/mt)	2170.00	1.02
Copper SPOT (\$/mt)	8437.00	1.21
Zinc (\$/MT)	2466.50	1.25
Natural gas \$/MMBtu	2.34	0.01
Currency	Last Price	(%) Chg
USDINR	83.40	0.01
EURINR	89.92	-0.09
Bond		
India 10 Yr Bond yield	7.26	-0.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	4900	4900	--	--	--
ARVIND	234	237	--	--	--
BAJAJAUTO	6319	6328	--	--	--
BANKBARODA	221	223	--	--	--
BEL	163	164	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note, witness selling pressure in the first half of the session but recovered all its losses in the later half of the session to close in green. On the daily chart, we are witnessing that prices almost tested the 10-days SMA (20758) by making a low of 20769 and sharply rebounded to close at the upper range of the day. In coming trading session if nifty trades above 20950 level then it may test 21050 – 21180 levels. On the downside, 20800 – 20680 levels may act as support for the day.

At present, looking at the current price action it is evident that the 10-days SMA (20758) may act as support for the price. This suggests that momentum on the upside may continue. Hence, one should adopt cautiously positive approach at current level as stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-860.98
Stock Futures	Net Sell	-2460.05
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-3321.03</b>
Index Options	Net Sell	-44206.41
Stock Options	Net Buy	404.23
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-43802.18</b>
FII In cash Segment	Net Buy	4710.86
DII In cash Segment	Net Sell	-958.49
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>3752.37</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Dec-2023	21,000	3,20,834
NIFTY	14-Dec-2023	21,100	2,26,216
NIFTY	14-Dec-2023	21,500	1,99,677

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Dec-2023	20,500	2,04,961
NIFTY	14-Dec-2023	20,800	1,98,576
NIFTY	14-Dec-2023	20,900	1,77,215

**Securities in Ban For Trade Date: 14-12-2023**

BALRAMCHIN, DELTACORP, HINDCOPPER, IBULHSGFIN, INDIACEM, NATIONALUM, ZEEL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Dec-23	GMRP&UI	ASN INVESTMENTS LIMITED	SELL	7943310	53.29
13-Dec-23	GMRP&UI	MONET SECURITIES PRIVATE LTD	BUY	7000000	53.27

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Dec-23	SUNTECK	SCHRODER INTERNATIONAL SELECTION FUND	BUY	1036718	474.71
13-Dec-23	ACCURACY	MICRO STRATEGIES FUND	SELL	1855000	9.95

Note- Executed on 13<sup>th</sup> Dec 2023. Bulk Deal Buy/Sell done by fund house is considered.

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