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Wednesday, 15th Feb 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17929.85 | 0.89 |
| BSE | 61032.26 | 0.99 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 34089.27 | -0.46 |
| Nasdaq | 11960.14 | 0.57 |
| Nikkei | 27472.00 | -0.47 |
| Hang Seng | 20840.50 | -1.34 |
| FTSE | 7953.85 | 0.08 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1860.95 | -0.24 |
| Silver (\$/Ounce) | 21.76 | -0.48 |
| Crude (\$/BBL) | 78.70 | -0.46 |
| Aluminium spot (\$/mt) | 2409.50 | -0.12 |
| Copper SPOT (\$/mt) | 9013.50 | 0.84 |
| Zinc (\$/MT) | 3095.00 | -0.08 |
| Natural gas \$/MMBtu | 2.57 | -1.23 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.78 | 0.24 |
| EURINR | 89.08 | 0.61 |
| Bond | | |
| India 10 Yr Bond yield | 7.37 | 0.07 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CGPOWER | 336 | 338 | ATGL | 1136 | 1136 |
| CUMMINS | 1600 | 1619 | ADANITRANS | 1071 | 1071 |
| FINCABLE | 600 | 606 | APLLTD | 495 | 495 |
| -- | -- | -- | GATI | 120 | 118 |
| -- | -- | -- | IBULHSGFIN | 56 | 51 |

Source: BSE

Market Technical Outlook



Nifty, opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing prices have closed above the falling channel shown above in the graph. Further, price have managed to reclaim the 20-days SMA (17864). Both the parameter suggests that upside momentum is likely to continue. In coming trading session if nifty trades above 17960 level then it may test 18000 - 18150 levels. On the downside, 17840 - 17760 levels may act as support for the day.

We still maintain our stance that trend remains down and pullback rally, if any is likely to attract selling pressure. Hence, cautious approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|------------------|
| Index Futures | Net Buy | 3773.52 |
| Stock Futures | Net Buy | 1994.26 |
| Net Future Position | Net Buy | 5767.78 |
| Index Options | Net Sell | -13709.09 |
| Stock Options | Net Buy | 251.12 |
| Net Options Position | Net Sell | -13457.97 |
| FII In cash Segment | Net Buy | 1305.3 |
| DII In cash Segment | Net Buy | 204.79 |
| Net Cash Position | Net Buy | 1510.09 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Feb-2023 | 18200 | 1,44,221 |
| NIFTY | 16-Feb-2023 | 18000 | 1,37,186 |
| NIFTY | 16-Feb-2023 | 18100 | 1,27,592 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 16-Feb-2023 | 17800 | 1,93,396 |
| NIFTY | 16-Feb-2023 | 17900 | 1,34,419 |
| NIFTY | 16-Feb-2023 | 17700 | 1,27,124 |

Securities in Ban For Trade Date: 15-02-2023

AMBUJACEM, IBULHSGFIN, BHEL, PNB

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|----------|
| 14-Feb-23 | PHOENIXLTD | NOMURA INDIA INVESTMENT FUND MOTHER FUND | BUY | 1239912 | 1,310.00 |
| 14-Feb-23 | SAFARIND | HDFC MUTUAL FUND | BUY | 250000 | 1,860.00 |
| 14-Feb-23 | SAFARIND | INVESTCORP PRIVATE EQUITY FUND II | SELL | 450000 | 1,861.44 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|----------|
| 14-Feb-23 | PHOENIXLTD | NOMURA INDIA INVESTMENT FUND MOTHER FUND | BUY | 1249347 | 1,310.00 |

 Note- Executed on 14th Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

| Research Analyst Registration No. | Contact | Website | mail Id |
|-----------------------------------|-------------------------|--|--|
| INH000002764 | SMS: 'Arihant' to 56677 | www.arihantcapital.com | arihant.research@arihantcapital.com |

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Arihant Capital Markets Ltd
 #1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com