

Friday, 15th -Mar, 2019

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| BSE | 37754.89 | 0.01 |
| NSE | 11343.25 | 0.01 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 25709.94 | 0.03 |
| Nasdaq | 7630.91 | -0.16 |
| Nikkei | 21497.18 | 0.99 |
| Hang Seng | 29106.89 | 0.89 |
| FTSE | 7185.43 | 0.37 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1297.70 | 0.20 |
| Silver (\$/Ounce) | 15.27 | 0.65 |
| Crude (\$/BBL) | 67.23 | 0.03 |
| Aluminium spot (\$/mt) | 1905.50 | 0.17 |
| Copper SPOT (\$/mt) | 6416.50 | 0.47 |
| Lead Spot (\$/MT) | 2107.50 | -0.02 |
| Natural gas \$/MMBtu | 2.84 | -0.67 |
| Currency | Last Price | (%) Chg |
| USD-INR | 69.43 | -0.31 |
| EUR-INR | 78.67 | -0.19 |
| Bond | | |
| India 10 Yr Bond yield | 7.55 | 0.08 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| GODFREY | 1078 | 1092 | ALKEML | 1711 | 1704 |
| HDFCBA | 2223 | 2247 | -- | -- | -- |
| JUSTDIAL | 638.4 | 654.5 | -- | -- | -- |
| KTKBA | 128.0 | 131.1 | -- | -- | -- |
| MUTHOO | 596 | 612 | -- | -- | -- |

Source: BSE

Market Technical Outlook

On 14/03/2019 markets opened higher but were unable to sustain the opening gains but managed to close with marginal gains. On the sectorial front Bankex, Realty Oil & Gas and Telecom ended on the gainers side whereas IT, Teck and Auto ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances= 1236 Declines= 1480).

Pattern Formation: On the Daily Chart we are observing a spinning top candlestick pattern. This suggests that the preceding move is losing breath.

Outlook: In view of the above pattern formation it is evident that a consolidation or minor correction cannot be ruled out. In coming trading session if Nifty trades and close above 11385 level then it can test 11400 - 11450 levels. On the downside, 11300 - 11250 levels may act as support for the day.

We maintain our stance that a consolidation at current level cannot be ruled out but stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

| Company | CMP | Target | Call |
|-----------------|-----|--------|------------|
| Natco Pharma | 576 | 774 | Buy |
| Infosys | 708 | 800 | Accumulate |
| City Union Bank | 187 | 205 | Hold |

News for stocks under our Fundamental coverage

| | |
|----|----|
| -- | -- |
|----|----|

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|---------------|
| Index Futures | Net Buy | 485.12 |
| Stock Futures | Net Buy | 341.60 |
| Net Future Position | Net Buy | 826.72 |
| Index Options | Net Buy | 273.51 |
| Stock Options | Net Sell | -78.55 |
| Net Options Position | Net Buy | 194.96 |
| FII In cash Segment | Net Buy | 1482.99 |
| DII In cash Segment | Net Sell | -817.77 |
| Net Cash Position | Net Buy | 665.22 |

Technical Levels for Nifty 50 Companies

| Company | Closing 14-03-2019 | Buy/Sell Trigger | Resistance 1 | Resistance 2 | Support 1 | Support 2 |
|-------------|-----------------------|---------------------|-----------------|-----------------|--------------|--------------|
| ADANI PORTS | 366 | 365 | 370 | 374 | 361 | 356 |
| ASIANPAINT | 1435 | 1434 | 1448 | 1461 | 1421 | 1407 |
| AXISBANK | 741 | 743 | 748 | 755 | 735 | 730 |
| BAJAJ-AUTO | 3017 | 3004 | 3038 | 3059 | 2983 | 2949 |
| BAJAJFINSV | 6932 | 6915 | 6972 | 7012 | 6875 | 6818 |
| BAJFINANCE | 2808 | 2810 | 2833 | 2858 | 2785 | 2762 |
| BHARTIARTL | 342 | 341 | 347 | 352 | 336 | 330 |
| BPCL | 390 | 388 | 394 | 397 | 385 | 379 |
| CIPLA | 533 | 532 | 534 | 536 | 531 | 529 |
| COALINDIA | 243 | 242 | 245 | 248 | 240 | 236 |
| DRREDDY | 2648 | 2645 | 2674 | 2700 | 2619 | 2590 |
| EICHERMOT | 22620 | 22703 | 22904 | 23189 | 22418 | 22217 |
| GAIL | 354 | 353 | 358 | 363 | 348 | 342 |
| GRASIM | 833 | 826 | 844 | 855 | 815 | 797 |
| HCLTECH | 1007 | 1017 | 1030 | 1054 | 994 | 981 |
| HDFC | 1957 | 1960 | 1972 | 1986 | 1946 | 1935 |
| HDFCBANK | 2225 | 2228 | 2245 | 2265 | 2208 | 2191 |
| HEROMOTOCO | 2752 | 2771 | 2798 | 2845 | 2725 | 2697 |
| HINDALCO | 201 | 202 | 204 | 207 | 199 | 197 |
| HINDPETRO | 267 | 266 | 270 | 272 | 264 | 260 |
| HINDUNILVR | 1737 | 1740 | 1749 | 1761 | 1728 | 1718 |
| IBULHSGFIN | 702 | 710 | 720 | 738 | 692 | 682 |
| ICICIBANK | 388 | 389 | 392 | 395 | 385 | 383 |
| INDUSINDBK | 1683 | 1673 | 1711 | 1739 | 1645 | 1607 |
| INFRATEL | 314 | 315 | 318 | 321 | 312 | 309 |
| INFY | 708 | 710 | 713 | 719 | 705 | 701 |
| IOC | 151 | 151 | 152 | 154 | 149 | 148 |
| ITC | 296 | 294 | 298 | 300 | 292 | 288 |
| JSWSTEEL | 287 | 287 | 290 | 293 | 284 | 281 |
| KOTAKBANK | 1269 | 1268 | 1279 | 1288 | 1258 | 1247 |
| LT | 1380 | 1384 | 1392 | 1403 | 1373 | 1365 |
| M&M | 686 | 684 | 690 | 695 | 679 | 673 |
| MARUTI | 7086 | 7094 | 7140 | 7195 | 7040 | 6993 |
| NTPC | 154 | 152 | 156 | 159 | 150 | 145 |
| ONGC | 151 | 151 | 153 | 154 | 150 | 148 |
| POWERGRID | 188 | 188 | 189 | 191 | 187 | 186 |
| RELIANCE | 1342 | 1347 | 1357 | 1372 | 1331 | 1321 |
| SBIN | 292 | 292 | 294 | 296 | 290 | 289 |
| SUNPHARMA | 466 | 464 | 471 | 476 | 459 | 451 |
| TATAMOTORS | 180 | 180 | 182 | 185 | 177 | 175 |
| TATASTEEL | 518 | 518 | 522 | 526 | 514 | 509 |
| TCS | 1987 | 1992 | 2003 | 2019 | 1976 | 1965 |
| TECHM | 788 | 786 | 797 | 806 | 777 | 766 |
| TITAN | 1086 | 1080 | 1096 | 1105 | 1070 | 1054 |
| ULTRACEMCO | 3964 | 3986 | 4040 | 4115 | 3910 | 3857 |
| UPL | 904 | 907 | 913 | 923 | 897 | 891 |
| VEDL | 174 | 173 | 175 | 177 | 172 | 170 |
| WIPRO | 257 | 257 | 259 | 262 | 255 | 252 |
| YESBANK | 250 | 250 | 254 | 258 | 246 | 242 |
| ZEEL | 450 | 454 | 459 | 469 | 444 | 439 |

Source: Iris

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|-----------------------|-----------|-----------------------------|----------------|---------|
| PEL | 12-May-16 | 1213.50 | 3307.95 | 172.60% |
| Bajaj Holdings | 19-May-16 | 1499.10 | 3316.05 | 121.20% |
| Maruti | 01-Jun-16 | 4150.00 | 9996.40 | 140.88% |
| Pidilite | 04-Oct-16 | 681.60 | 1211.45 | 77.74% |
| L&TFH | 04-Oct-16 | 91.65 | 213.85 | 133.33% |
| Tata Chemicals | 18-Oct-16 | 535.30 | 787.50 | 47.11% |
| Bajaj Finserv | 01-Nov-16 | 3416.75 | 7200.00 | 110.73% |
| HDFC Bank | 10-Nov-16 | 1251.25 | 2200.00 | 77.42% |
| Kotak Bank | 10-Nov-16 | 822.10 | 1411.90 | 71.74% |
| Century Textiles | 25-Nov-16 | 739.30 | 1471.20 | 99.00% |
| Sun Pharma | 25-Nov-16 | 682.50 | 730.95 | 7.10% |
| M&M Finance | 07-Dec-16 | 276.70 | 534.00 | 92.99% |
| Kajaria Ceramics | 07-Dec-16 | 537.40 | 789.80 | 46.97% |
| Whirlpool | 07-Dec-16 | 872.25 | 1954.70 | 124.10% |
| Century Ply | 02-Feb-17 | 206.80 | 363.50 | 75.77% |
| Cipla | 20-Mar-17 | 597.30 | 678.45 | 13.59% |
| Asian Paints | 30-Mar-17 | 1068.10 | 1490.60 | 39.56% |
| Carborundum Universal | 30-Mar-17 | 288.25 | 427.00 | 48.14% |
| Borosil Glass Works | 15-May-17 | 148.54 | 398.00 | 167.94% |
| Grasim | 31-May-17 | 1132.50 | 1331.00 | 17.53% |
| M&M | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Tata Global | 29-Jun-17 | 149.15 | 328.75 | 120.42% |
| Majesco | 26-Jul-17 | 376.60 | 603.90 | 60.36% |
| DMart | 31-Jul-17 | 898.55 | 1698.70 | 89.05% |
| Infosys | 17-Aug-17 | 487.60 | 754.90 | 54.82% |
| Wipro | 17-Aug-17 | 289.95 | 343.95 | 18.62% |
| AB Capital | 07-Sep-17 | 206.95 | 213.80 | 3.31% |
| Tata Motors | 22-Sep-17 | 413.65 | 468.00 | 13.14% |
| Reliance Industries | 13-Oct-17 | 872.75 | 1329.00 | 52.28% |
| Dabur India | 9-Nov-17 | 338.25 | 490.65 | 45.06% |
| Godrej Consumer | 9-Nov-17 | 644.06 | 978.06 | 51.95% |
| HUL | 13-Nov-17 | 1290.65 | 1869.50 | 44.85% |
| Oberoi Realty | 23-Nov-17 | 508.60 | 610.00 | 19.94% |
| Havells India | 08-Dec-17 | 525.75 | 728.75 | 38.61% |
| HDFC | 19-Dec-17 | 1719.95 | 2052.95 | 19.36% |
| Albert David | 03-Jan-18 | 399.75 | 860.00 | 115.13% |
| TCS | 08-Jan-18 | 1344.60 | 2275.90 | 69.26% |
| Ajanta Pharma | 19-Jan-18 | 1533.20 | 1595.00 | 4.03% |
| HDFC Standard Life | 19-Jan-18 | 485.05 | 548.25 | 13.03% |
| Godrej Industries | 12-Feb-18 | 550.70 | 657.60 | 19.41% |
| Voltas | 27-Mar-18 | 613.90 | 664.70 | 8.27% |
| Marico | 04-Apr-18 | 325.00 | 396.60 | 21.71% |
| Ashok Leyland | 06-Apr-18 | 147.00 | 167.50 | 13.95% |
| ICICI Bank | 06-Apr-18 | 278.65 | 375.30 | 34.69% |
| Axis Bank | 10-Apr-18 | 519.30 | 677.95 | 30.55% |
| Blue Dart | 19-Apr-18 | 3803.75 | 4039.90 | 6.21% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--------------------------------|-----------|--------------------------|----------------|---------|
| Thomas Cook | 24-Apr-18 | 283.70 | 303.00 | 6.80% |
| Manappuram | 24-Apr-18 | 119.20 | 130.45 | 9.44% |
| Colgate Palmolive | 14-May-18 | 1109.00 | 1354.80 | 22.16% |
| IOC | 28-May-18 | 163.45 | 177.20 | 8.41% |
| ICICIPRU | 28-Jun-18 | 375.80 | 428.00 | 13.89% |
| PNB Housing | 11-Jul-18 | 1205.20 | 1428.40 | 18.52% |
| Balkrishna Industries | 30-Jul-18 | 1187.00 | 1453.35 | 22.46% |
| Cadila Healthcare | 01-Aug-18 | 381.45 | 432.50 | 13.38% |
| RBLBank | 23-Aug-18 | 596.60 | 651.95 | 9.28% |
| SBIN | 28-Aug-18 | 308.00 | 312.50 | 1.46% |
| Jswsteel | 30-Aug-18 | 399.00 | 427.55 | 7.16% |
| L&T Infotech | 05-Sep-18 | 1855.85 | 1987.00 | 7.07% |
| Tatasteel | 06-Sep-18 | 594.40 | 647.60 | 8.95% |
| Nestle India | 27-Sep-18 | 9729.35 | 11499.00 | 18.19% |
| Bajajfinance | 11-Oct-18 | 2270.95 | 2666.30 | 17.41% |
| Ambuja Cement | 06-Nov-18 | 206.00 | 230.65 | 11.97% |
| Hindpetro | 26-Nov-18 | 251.60 | 258.60 | 2.78% |
| BPCL | 26-Nov-18 | 330.10 | 376.10 | 13.94% |
| HDFC AMC | 19-Dec-18 | 1572.85 | 1572.85 | 0.00% |
| Godrej Properties | 19-Dec-18 | 685.30 | 703.00 | 2.58% |
| Rites | 19-Dec-18 | 283.70 | 297.70 | 4.93% |
| Intellect | 19-Dec-18 | 242.85 | 243.50 | 0.27% |
| Supreme Industries | 19-Dec-18 | 1135.80 | 1204.70 | 6.07% |
| Trent | 19-Dec-18 | 348.40 | 372.60 | 6.95% |
| Greaves Cotton | 19-Dec-18 | 127.10 | 128.75 | 1.30% |
| 3M India | 19-Dec-18 | 22850.95 | 23024.10 | 0.76% |
| Ultratech | 19-Dec-18 | 4084.55 | 4134.00 | 1.21% |
| L&T Technology Services (LTTS) | 19-Dec-18 | 1609.00 | 1739.95 | 8.14% |
| DCB Bank | 19-Dec-18 | 164.55 | 175.35 | 6.56% |
| Bandhan Bank | 19-Dec-18 | 556.40 | 563.70 | 1.31% |

Securities in Ban For Trade Date 15-03-2019

RPOWER,JETAIRWAYS,IDBI,RELINFRA,BEML,ADANIENT.

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|-----------|----------|
| 14-Mar-19 | ISGEC | CANARA ROBECO MUTUAL FUND | B | 52500 | 5,499.80 |
| 14-Mar-19 | ISGEC | RANJAN TANDON | S | 100000 | 5,500.25 |
| 14-Mar-19 | LAURUSLABS | FIL CAPITAL MANAGEMENT (MAURITIUS) LIMITED | S | 6118806 | 351.15 |
| 14-Mar-19 | LAURUSLABS | AMANSA HOLDINGS PRIVATE LIMITED | B | 3,300,000 | 351.00 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|---------------------------|---|-----------|----------|----------|
| 14-Mar-19 | Gujarat State Petronet Li | UTILICO EMERGING MARKETS TRUST PLC | BUY | 3340000 | 180.05 |
| 14-Mar-19 | ICRA Limited | RELIANCE MUTUAL FUND | BUY | 230000 | 2,877.00 |
| 14-Mar-19 | Jubilant Foodworks Limite | KOTAK MAHINDRA MUTUAL FUND | BUY | 800000 | 1,312.40 |
| 14-Mar-19 | Jubilant Foodworks Limite | PRUDENTIAL ICICI ASSET MANAGEMENT COMPANY LIMITED | BUY | 820000 | 1,312.40 |
| 14-Mar-19 | The Byke Hospitality Ltd | GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND | SELL | 605000 | 34.10 |
| 14-Mar-19 | The Byke Hospitality Ltd | PATHIK GANDOTRA | SELL | 320000 | 33.95 |
| 14-Mar-19 | Gujarat State Petronet Li | UTILICO EMERGING MARKETS (MAURITIUS) | SELL | 3340000 | 180.05 |
| 14-Mar-19 | ICRA Limited | SMALLCAP WORLD FUND INC | SELL | 228753 | 2,877.00 |
| 14-Mar-19 | Jubilant Foodworks Limite | JUBILANT CONSUMER PRIVATE LIMITED | SELL | 3959071 | 1,312.40 |

 Note- Executed on 14th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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