

Monday, 15<sup>th</sup> Apr, 2019

Indian Indices	Last Price	(%) Chg
BSE	38767.11	0.41
NSE	11643.45	0.40
World Indices	Last Price	(%) Chg
Dow Jones	26412.30	1.03
Nasdaq	7984.16	0.46
Nikkei	22190.71	1.46
Hang Seng	30256.33	1.17
FTSE	7437.06	0.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1291.30	-0.30
Silver (\$/Ounce)	14.90	-0.39
Crude (\$/BBL)	71.41	-0.20
Aluminium spot (\$/mt)	1863.00	-0.04
Copper SPOT (\$/mt)	6506.25	0.02
Lead Spot (\$/MT)	2909.00	-0.50
Natural gas \$/MMBtu	2.64	-0.60
Currency	Last Price	(%) Chg
USD-INR	69.35	0.34
EUR-INR	78.63	0.80
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.40	0.52

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
SIEMENS	1192	1195	IL&FSTRA	5.27	5.12
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Source: BSE

### Market Technical Outlook

Sensex ended with a marginal loss of 0.24% whereas Nifty lost 0.19% W-O-W.

**Pattern Formation:** On the Weekly chart, we are observing two consecutive 'Doji' candlestick patterns which suggests indecisiveness prevailing at current level. On the Daily chart, we are witnessing two narrow range body formations with higher high which suggests that markets are cautiously positive at current level.

**Outlook:** The current price action both on daily and weekly chart suggests that 11500 remain crucial support levels. At present Nifty has resistance at 11728 – 11775 - 11830 levels whereas on the downside it has support at 11558 – 11511 – 11457 levels. In coming week if Nifty trades and close above 11681 level then it is likely to test 11728 – 11775 - 11830 levels. However, if Nifty trades and close below 11605 level then it can test 11558 – 11511 – 11457 levels.

**Broadly, we are of the opinion that 11500 levels is a make or break level for current week. We maintain our earlier stance that the weekly trend is up, hence as long as nifty holds 11500 level there is high probability that nifty may test 11728 – 11775 - 11830 levels.**

### Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
Ashok Leyland	79	96	91	Accumulate
Axis Bank	723	764	789	Hold
Aurobindo Pharma	761	777	782	Neutral

### News for stocks under our Fundamental coverage

<b>Persistent System</b>	Sudhir Kulkarni, President - Sales, Technology Services Unit has resigned pursue other interests
<b>Suven Life Sciences</b>	Company receives court approval of 'Stalking Horse' Agreement to buy the assets of Rising Pharmaceuticals through its joint venture partner, Shou Suven Pharma Inc
<b>NIIT Tech</b>	Tentative schedule of open offer released.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-436.13
Stock Futures	Net Sell	-414.15
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-850.28</b>
Index Options	Net Buy	1059.69
Stock Options	Net Sell	-201.84
<b>Net Options Position</b>	<b>Net Buy</b>	<b>857.85</b>
FII In cash Segment	Net Buy	897.45
DII In cash Segment	Net Sell	-15.99
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>881.46</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 12-04-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	386	383	389	393	380	374
ASIAN PAINT	1439	1436	1447	1455	1428	1417
AXIS BANK	764	761	770	776	755	746
BAJAJ-AUTO	3008	3003	3031	3054	2980	2952
BAJAJ FINSV	7537	7546	7586	7635	7497	7457
BAJ FINANCE	3009	3024	3047	3085	2986	2963
BHARTIARTL	342	344	349	355	337	332
BPCL	361	362	367	372	357	353
CIPLA	2984	2973	3002	3019	2956	2927
COALINDIA	555	552	559	564	548	541
DRREDDY	241	241	242	243	240	238
EICHER MOT	2807	2805	2823	2840	2788	2770
GAIL	21361	21232	21559	21757	21034	20707
GRASIM	357	353	364	370	346	335
HCLTECH	853	852	863	872	842	831
HDFC	1083	1087	1097	1111	1073	1063
HDFC BANK	2025	2021	2034	2043	2012	1999
HEROMOTOCO	2265	2263	2274	2283	2254	2243
HINDALCO	2640	2625	2659	2679	2606	2572
HINDPETRO	210	210	212	214	208	206
HINDUNILVR	1722	1719	1728	1733	1713	1704
IBULHSGFIN	830	836	847	863	820	809
ICICIBANK	395	393	397	400	390	386
INDUSINDBK	1737	1736	1745	1754	1727	1717
INFRA TEL	315	315	317	319	313	311
INFY	748	747	753	758	742	736
IOC	155	157	158	161	154	152
ITC	306	303	310	315	298	291
JSWSTEEL	287	287	289	290	285	283
KOTAK BANK	1343	1343	1349	1354	1337	1331
LT	1361	1367	1376	1391	1352	1343
M&M	678	675	683	687	671	663
MARUTI	7343	7287	7413	7483	7217	7091
NTPC	136	136	137	137	135	135
ONGC	158	158	159	161	157	156
POWERGRID	197	197	198	199	196	194
RELIANCE	1343	1346	1354	1366	1334	1325
SBIN	315	314	317	319	312	309
SUNPHARMA	465	465	468	471	462	459
TATAMOTORS	216	217	218	221	214	213
TATASTEEL	534	536	540	547	530	526
TCS	2015	2020	2033	2052	2001	1988
TECHM	785	782	790	794	778	770
TITAN	1097	1100	1105	1114	1091	1086
ULTRACEMCO	4167	4167	4197	4227	4137	4107
UPL	926	922	933	941	915	903
VEDL	184	183	186	188	181	178
WIPRO	283	283	285	286	282	280
YES BANK	268	269	271	275	265	262
ZEEL	418	415	422	426	411	404

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

### Securities in Ban For Trade Date 15-04-2019

DHFL, DLF, IDBI, JETAIRWAYS, RPOWER, WOCKPHARMA.

### IPO Listing Today

**Company Name:** Metropolis Healthcare, BSE Code: 542650, NSE Symbol: METROPOLIS , Issue Price: Rs 880 per share, Series: EQ

### Bulk Deals (BSE)

N/A.

### Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Apr-19	PC Jeweller Ltd	CARLINA LTD	BUY	4650000	105.73

Note- Executed on 12<sup>th</sup> Apr 2019. Bulk Deal Buy/Sell done by fund house is considered.

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