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Wednesday, 15th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	30690.02	-1.51
NSE	8993.85	-1.30
World Indices	Last Price	(%) Chg
Dow Jones	23949.76	2.39
Nasdaq	8515.74	3.95
Nikkei	19538.28	-0.51
Hang Seng	24519.57	0.34
FTSE	5791.31	-0.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1754.10	-0.84
Silver (\$/Ounce)	16.02	-0.65
Crude (\$/BBL)	29.82	0.74
Aluminium spot (\$/mt)	1519.50	0.38
Copper SPOT (\$/mt)	5153.75	-0.61
Lead Spot (\$/MT)	1697.75	-0.32
Natural gas \$/MMBtu	1.64	-0.67
Currency	Last Price	(%) Chg
USD-INR	76.41	-0.29
EUR-INR	83.28	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.49	0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	680	706	GODREJ	276	272
BIOCON	340	355	KEC	157	154
CIPLA	592	608	OBEROI	297	291
DIVIS	2340	2420	--	--	--
DRREDDY	3774	3853	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note, traded in a narrow range throughout the day with negative bias to close in red. On the daily chart, we are observing two consecutive narrow range body formations which suggest indecisiveness prevailing at current level. However, prices have managed to close above the 21-day SMA (8809). In coming trading session if Nifty trades above 9130 level then it is likely to test 9250 – 9335 – 9400 levels. On the downside, 8904 - 8800 levels may act support for the day.

Since, on the daily chart we are witnessing a higher- top higher- bottom formation there is high probability that the momentum on the upside may resume. Hence, as long as Nifty holds 8055 on daily closing bases, one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-474.69
Stock Futures	Net Buy	381.85
Net Future Position	Net Sell	-92.84
Index Options	Net Buy	305.30
Stock Options	Net Buy	53.52
Net Options Position	Net Buy	358.82
FII In cash Segment	Net Sell	-1243.74
DII In cash Segment	Net Sell	-1096.89
Net Cash Position	Net Sell	-2340.63

Technical Levels for Nifty 50 Companies

Company	Closing 13-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	262.85	258.62	269.73	276.62	251.73	240.62
ASIAN PAINT	1680.85	1662.45	1722.05	1763.25	1621.25	1561.65
AXIS BANK	418.95	416.28	430.57	442.18	404.67	390.38
BAJAJ-AUTO	2397.55	2383.15	2444.55	2491.55	2336.15	2274.75
BAJAJ FINSV	4491.40	4601.58	4733.82	4976.23	4359.17	4226.93
BAJ FINANCE	2287.30	2357.75	2449.55	2611.80	2195.50	2103.70
BHARTIARTL	512.20	508.03	525.07	537.93	495.17	478.13
BPCL	350.10	346.95	357.70	365.30	339.35	328.60
BRITANNIA	2706.15	2734.50	2771.65	2837.15	2669.00	2631.85
CIPLA	592.85	593.62	604.23	615.62	582.23	571.62
COALINDIA	145.90	143.65	148.95	152.00	140.60	135.30
DRREDDY	3746.60	3736.60	3866.00	3985.40	3617.20	3487.80
EICHERMOT	13400.55	13478.52	13652.03	13903.52	13227.03	13053.52
GAIL	86.05	86.42	89.03	92.02	83.43	80.82
GRASIM	544.50	538.50	567.00	589.50	516.00	487.50
HCLTECH	458.25	461.08	468.17	478.08	451.17	444.08
HDFC	1655.20	1688.50	1730.45	1805.70	1613.25	1571.30
HDFC BANK	895.35	909.42	932.63	969.92	872.13	848.92
HEROMOTOCO	1919.05	1943.53	1999.02	2078.98	1863.57	1808.08
HINDALCO	113.80	111.08	117.07	120.33	107.82	101.83
HINDUNILVR	2346.45	2361.48	2407.97	2469.48	2299.97	2253.48
ICICIBANK	330.65	335.23	341.22	351.78	324.67	318.68
INDUSINDBK	410.40	401.15	431.05	451.70	380.50	350.60
INFRA TEL	177.50	176.10	180.75	184.00	172.85	168.20
INFY	637.40	638.38	650.72	664.03	625.07	612.73
IOC	83.15	83.15	84.50	85.85	81.80	80.45
ITC	181.60	183.10	185.15	188.70	179.55	177.50
JSW STEEL	167.65	167.07	172.98	178.32	161.73	155.82
KOTAK BANK	1250.90	1241.35	1266.70	1282.50	1225.55	1200.20
LT	865.45	848.60	889.25	913.05	824.80	784.15
M&M	362.85	365.95	376.90	390.95	351.90	340.95
MARUTI	5283.15	5209.18	5417.37	5551.58	5074.97	4866.78
NESTLE IND	16599.95	16634.70	16939.25	17278.55	16295.40	15990.85
NTPC	88.65	87.52	90.28	91.92	85.88	83.12
ONGC	75.05	75.50	78.35	81.65	72.20	69.35
POWERGRID	159.95	160.70	164.15	168.35	156.50	153.05
RELIANCE	1189.15	1194.72	1209.43	1229.72	1174.43	1159.72
SBIN	183.50	185.10	187.10	190.70	181.50	179.50
SHREECEM	17301.10	17108.23	17994.17	18687.23	16415.17	15529.23
SUN PHARMA	462.35	461.12	479.13	495.92	444.33	426.32
TATAMOTORS	74.25	74.85	77.00	79.75	72.10	69.95
TATA STEEL	282.55	282.80	291.75	300.95	273.60	264.65
TCS	1759.25	1764.08	1782.17	1805.08	1741.17	1723.08
TECHM	526.85	533.20	544.65	562.45	515.40	503.95
TITAN	966.85	974.85	1006.50	1046.15	935.20	903.55
ULTRACEMCO	3466.10	3462.65	3634.70	3803.30	3294.05	3122.00
UPL	324.95	325.22	333.93	342.92	316.23	307.52
VEDL	78.30	77.13	80.62	82.93	74.82	71.33
WIPRO	189.20	190.03	197.17	205.13	182.07	174.93
ZEEL	137.10	136.03	144.07	151.03	129.07	121.03

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (13-04-2020)
INFY	740.35	637.40
WIPRO	243.83	189.20
RELIANCE	1350.88	1189.15
ZEEL	281.69	137.10
LT	1312.43	865.45
ITC	235.93	181.90
HCLTECH	544.05	458.25
TATASTEEL	401.88	282.55
SBIN	300.96	183.50
GRASIM	741.59	544.50
TATAMOTORS	144.94	74.25
M&M	532.14	362.85
HDFC	2176.50	1662.00
HINDALCO	184.17	113.80
BPCL	428.68	350.10
ICICIBANK	459.91	330.65
HDFCBANK	1178.35	898.00
HEROMOTOCO	2413.67	1919.05
BRITANNIA	2919.09	2706.15
ASIANPAINT	1678.76	1664.50
IOC	125.93	83.15
AXISBANK	687.71	418.95
ONGC	122.66	75.05
TITAN	1167.12	966.30
VEDL	140.43	78.30
UPL	550.62	324.95
GAIL	123.00	86.05
SHREECEM	20596.15	17301.10
EICHERMOT	18837.75	13395.25
INDUSINDBK	1279.01	410.40
BAJFINANCE	3801.89	2287.30
ADANIPTS	367.99	262.85
POWERGRID	192.86	159.95
ULTRACEMCO	4166.75	3466.10
TCS	2106.27	1761.55
KOTAKBANK	1554.93	1257.00
TECHM	718.50	526.85
JSWSTEEL	240.08	167.65
NTPC	116.07	88.65
MARUTI	6530.70	5283.15
BAJAJ-AUTO	2889.65	2397.55
BAJAJFINSV	8184.86	4491.40
COALINDIA	194.97	145.90
INFRADEL	237.77	177.50

Securities in Ban For Trade Date 15-04-2020

NIL

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Apr-2020	9500	1432500
NIFTY	16-Apr-2020	10000	1358250
NIFTY	16-Apr-2020	9000	810375

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Apr-2020	8000	1858500
NIFTY	16-Apr-2020	8500	1320150
NIFTY	16-Apr-2020	9000	909750

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 13th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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