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Monday, 15th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	33780.89	0.72
NSE	9972.90	0.72
World Indices	Last Price	(%) Chg
Dow Jones	25605.54	1.90
Nasdaq	9588.81	1.01
Nikkei	22195.90	-0.49
Hang Seng	24217.08	-0.35
FTSE	6105.18	0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1739.20	0.11
Silver (\$/Ounce)	17.56	0.45
Crude (\$/BBL)	37.71	-2.63
Aluminium spot (\$/mt)	1578.00	0.08
Copper SPOT (\$/mt)	5749.25	-0.45
Lead Spot (\$/MT)	1743.75	-0.36
Natural gas \$/MMBtu	1.74	0.58
Currency	Last Price	(%) Chg
USD-INR	75.94	0.08
EUR-INR	85.82	-0.42
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.79	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GRANULE	214	217	RAJESHEX	479	465
NETWORK	34.6	34.6	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clue but smartly recovered from day's low to close in green. On the daily chart, we are observing that prices have taken support at the 21-day SMA (9564) which almost coincides with the upward sloping trendline and formed a strong bull candle. This suggests that upside momentum is likely to continue. In coming trading session if Nifty trades above 10000 level then it may test 10150 – 10250 levels. On the downside, 9850 – 9750 level may act as support for the day.

Broadly looking at the above chart it is evident that the upward sloping trendline holds significance (Shown above in the graph). As long as Nifty hold the upward sloping trendline there is high probability that upward momentum would continue. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-502.00
Stock Futures	Net Sell	-839.68
Net Future Position	Net Sell	-1341.68
Index Options	Net Sell	-666.47
Stock Options	Net Buy	33.59
Net Options Position	Net Sell	-632.88
FII In cash Segment	Net Sell	-1311.49
DII In cash Segment	Net Buy	1945.15
Net Cash Position	Net Buy	633.66

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 12-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	345.30	340.27	352.83	360.37	332.73	320.17
ASIAN PAINT	1637.35	1619.27	1661.03	1684.72	1595.58	1553.82
AXIS BANK	408.00	403.22	417.28	426.57	393.93	379.87
BAJAJ AUTO	2782.15	2730.48	2850.72	2919.28	2661.92	2541.68
BAJAJ FINSV	5285.95	5174.98	5449.97	5613.98	5010.97	4735.98
BAJAJ FINANCE	2450.15	2373.05	2547.10	2644.05	2276.10	2102.05
BHARTIARTL	560.10	554.03	568.07	576.03	546.07	532.03
BPCL	373.90	368.68	382.12	390.33	360.47	347.03
BRITANNIA	3366.05	3371.60	3437.45	3508.85	3300.20	3234.35
CIPLA	643.60	634.97	653.63	663.67	624.93	606.27
COALINDIA	134.65	134.30	135.90	137.15	133.05	131.45
DRREDDY	4007.95	4008.52	4036.03	4064.12	3980.43	3952.92
EICHERMOT	16857.30	16479.38	17367.67	17878.03	15969.02	15080.73
GAIL	96.35	94.87	98.48	100.62	92.73	89.12
GRASIM	601.95	592.12	616.03	630.12	578.03	554.12
HCLTECH	570.75	568.22	581.23	591.72	557.73	544.72
HDFC	1792.20	1770.40	1830.80	1869.40	1731.80	1671.40
HDFC BANK	982.75	965.80	1003.60	1024.45	944.95	907.15
HEROMOTOCO	2401.85	2349.18	2467.67	2533.48	2283.37	2164.88
HINDALCO	146.05	143.03	149.87	153.68	139.22	132.38
HINDUNILVR	2107.25	2097.08	2129.17	2151.08	2075.17	2043.08
ICICIBANK	344.20	338.15	352.20	360.20	330.15	316.10
INDUSINDBK	528.45	515.48	547.67	566.88	496.27	464.08
INFRA TEL	225.00	217.33	234.67	244.33	207.67	190.33
INFY	692.05	687.57	699.63	707.22	679.98	667.92
IOC	88.30	87.28	89.57	90.83	86.02	83.73
ITC	193.90	192.32	196.78	199.67	189.43	184.97
JSW STEEL	188.95	184.87	194.28	199.62	179.53	170.12
KOTAK BANK	1279.80	1267.03	1302.47	1325.13	1244.37	1208.93
LT	926.40	915.43	940.87	955.33	900.97	875.53
M&M	508.45	492.48	528.87	549.28	472.07	435.68
MARUTI	5561.75	5457.02	5713.03	5864.32	5305.73	5049.72
NESTLE IND	16496.30	16504.47	16708.93	16921.57	16291.83	16087.37
NTPC	96.90	96.38	98.47	100.03	94.82	92.73
ONGC	83.90	83.22	84.88	85.87	82.23	80.57
POWERGRID	166.30	167.10	168.60	170.90	164.80	163.30
RELIANCE	1588.80	1559.60	1622.20	1655.60	1526.20	1463.60
SBIN	179.15	176.32	182.83	186.52	172.63	166.12
SHRECEM	22392.65	22076.63	23453.27	24513.88	21016.02	19639.38
SUN PHARMA	480.10	472.33	489.67	499.23	462.77	445.43
TATAMOTORS	105.30	103.18	108.37	111.43	100.12	94.93
TATA STEEL	317.60	312.68	325.37	333.13	304.92	292.23
TCS	2039.50	2033.23	2055.47	2071.43	2017.27	1995.03
TECHM	554.70	555.53	561.07	567.43	549.17	543.63
TITAN	977.70	954.50	1008.00	1038.30	924.20	870.70
ULTRACEMCO	3788.55	3731.18	3862.37	3936.18	3657.37	3526.18
UPL	411.65	408.97	417.88	424.12	402.73	393.82
VEDL	103.30	101.38	105.87	108.43	98.82	94.33
WIPRO	207.90	207.90	209.50	211.10	206.30	204.70
ZEEL	168.55	167.57	172.98	177.42	163.13	157.72

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-06-2020)
INFY	723.21	692.05
WIPRO	228.53	207.90
ZEEL	243.34	168.55
LT	1195.74	926.40
ITC	218.25	193.90
TATASTEEL	369.23	317.60
SBIN	267.09	178.95
GRASIM	676.64	601.95
TATAMOTORS	132.49	104.75
HDFC	2071.39	1792.20
HINDALCO	170.02	146.05
BPCL	425.61	373.90
ICICIBANK	442.13	344.20
HDFCBANK	1129.44	982.75
ASIANPAINT	1723.87	1637.35
IOC	113.06	88.30
AXISBANK	619.57	408.00
ONGC	108.24	83.90
TITAN	1118.51	975.75
VEDL	125.69	102.35
UPL	504.70	410.95
GAIL	112.70	96.35
EICHERMOT	18190.70	16857.30
INDUSINDBK	1071.25	528.45
BAJFINANCE	3543.25	2450.15
ADANI PORTS	349.50	345.30
POWERGRID	183.83	166.30
ULTRACEMCO	3984.68	3782.00
TCS	2056.51	2037.60
KOTAKBANK	1501.50	1279.80
TECHM	688.90	554.30
JSWSTEEL	224.26	188.95
NTPC	108.62	96.90
MARUTI	6361.55	5561.75
BAJAJ-AUTO	2861.99	2782.15
BAJAJFINSV	7589.66	5285.95
COALINDIA	176.62	134.65

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	10000	1737825
NIFTY	18-Jun-2020	10500	1578825
NIFTY	18-Jun-2020	10300	1383225

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	18-Jun-2020	9500	2301600
NIFTY	18-Jun-2020	9000	2055525
NIFTY	18-Jun-2020	9400	1585950

Securities in Ban For Trade Date 15-06-2020

ADANIEN, BHEL, IDEA, JUSTDIAL, PVR

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Jun-20	AREYDRG	ELARA INDIA OPPORTUNITIES FUND LIMITED	S	150000	17.26

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Jun-20	IDFC Limited	BNP PARIBAS ARBITRAGE	BUY	10000000	18.45

Note- Executed on 12th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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