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Wednesday, 15<sup>th</sup> July, 2020

Indian Indices	Last Price	(%) Chg
BSE	36033.06	-1.80
NSE	10607.35	-1.81
World Indices	Last Price	(%) Chg
Dow Jones	26642.59	2.13
Nasdaq	10488.58	0.94
Nikkei	22912.24	1.44
Hang Seng	25464.22	-0.05
FTSE	6179.75	0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1811.50	-0.10
Silver (\$/Ounce)	19.68	0.74
Crude (\$/BBL)	43.15	0.58
Aluminium spot (\$/mt)	1687.25	0.30
Copper SPOT (\$/mt)	6511.50	0.17
Lead Spot (\$/MT)	1852.50	0.16
Natural gas \$/MMBtu	1.76	0.69
Currency	Last Price	(%) Chg
USD-INR	75.49	0.27
EUR-INR	85.86	0.61
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.82	0.67

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
LALPATH	1897	1922	--	--	--
HATHWAY	41.7	41.7	--	--	--
INFIBEAM	69.7	70.8	--	--	--
LTI	2250	2252	--	--	--
RALLIS	292	300	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened down with a gap and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart we are witnessing a downward gap area in the range of 10756 to 10755. Normally downward gap area does act as resistance for the prices. In coming trading session if prices traded below 10550 level then it may test 10500 – 10380 levels. On the upside, 10700 – 10780 levels are likely to act as resistance for the day.

**Broadly, looking at the current price action it is evident that the 200-daysSMA (10885) has acted as resistance. Hence, cautiously positive approach at current level should be adopted as stock specific move is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1645.43
Stock Futures	Net Sell	-1417.84
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-3063.27</b>
Index Options	Net Buy	55.82
Stock Options	Net Sell	-176.83
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-121.01</b>
FII In cash Segment	Net Sell	-1565.62
DII In cash Segment	Net Sell	-649.70
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-2215.32</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

## Technical Levels for Nifty 50 Companies

Company	Closing 14-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	320.40	324.53	329.37	338.33	315.57	310.73
ASIAN PAINT	1688.40	1696.17	1710.23	1732.07	1674.33	1660.27
AXIS BANK	417.70	422.97	430.53	443.37	410.13	402.57
BAJAJ-AUTO	2899.50	2885.47	2923.93	2948.37	2861.03	2822.57
BAJAJ FINSV	6243.45	6304.82	6398.63	6553.82	6149.63	6055.82
BAJ FINANCE	3190.95	3177.70	3233.05	3275.15	3135.60	3080.25
BHARTIARTL	589.35	588.23	597.92	606.48	579.67	569.98
BPCL	373.75	377.25	382.40	391.05	368.60	363.45
BRITANNIA	3735.25	3753.40	3777.80	3820.35	3710.85	3686.45
CIPLA	632.30	635.85	640.45	648.60	627.70	623.10
COALINDIA	128.25	128.88	129.77	131.28	127.37	126.48
DRREDDY	3983.15	3951.07	4028.13	4073.12	3906.08	3829.02
EICHER MOT	18850.15	19068.10	19441.65	20033.15	18476.60	18103.05
GAIL	99.05	99.85	101.40	103.75	97.50	95.95
GRASIM	596.70	601.47	609.08	621.47	589.08	581.47
HCLTECH	591.35	597.73	607.37	623.38	581.72	572.08
HDFC	1791.60	1795.80	1821.10	1850.60	1766.30	1741.00
HDFC BANK	1058.85	1059.25	1068.50	1078.15	1049.60	1040.35
HEROMOTOCO	2611.85	2632.50	2661.00	2710.15	2583.35	2554.85
HINDALCO	163.80	164.82	167.68	171.57	160.93	158.07
HINDUNILVR	2234.75	2243.77	2260.93	2287.12	2217.58	2200.42
ICICIBANK	345.55	346.20	351.80	358.05	339.95	334.35
INDUSINDBK	510.80	516.95	528.85	546.90	498.90	487.00
INFRA TEL	208.80	210.58	213.62	218.43	205.77	202.73
INFY	783.25	790.33	799.32	815.38	774.27	765.28
IOC	86.40	86.70	87.50	88.60	85.60	84.80
ITC	195.90	196.05	199.35	202.80	192.60	189.30
JSW STEEL	194.05	194.70	197.75	201.45	191.00	187.95
KOTAK BANK	1298.30	1307.67	1322.03	1345.77	1283.93	1269.57
LT	912.90	917.90	929.95	947.00	900.85	888.80
M&M	545.20	545.72	553.43	561.67	537.48	529.77
MARUTI	5771.75	5826.83	5903.67	6035.58	5694.92	5618.08
NESTLE IND	16895.80	16954.32	17056.63	17217.47	16793.48	16691.17
NTPC	87.65	88.32	89.23	90.82	86.73	85.82
ONGC	77.35	77.82	78.48	79.62	76.68	76.02
POWERGRID	163.35	165.05	167.10	170.85	161.30	159.25
RELIANCE	1917.00	1915.33	1943.37	1969.73	1888.97	1860.93
SBIN	186.05	187.65	190.70	195.35	183.00	179.95
SHREECEM	22085.75	22063.67	22416.88	22748.02	21732.53	21379.31
SUN PHARMA	492.10	495.37	500.63	509.17	486.83	481.57
TATAMOTORS	105.15	105.60	107.10	109.05	103.65	102.15
TATA STEEL	336.65	336.08	339.57	342.48	333.17	329.68
TCS	2171.95	2191.98	2218.97	2265.98	2144.97	2117.98
TECHM	598.30	598.22	603.88	609.47	592.63	586.97
TITAN	973.80	968.90	982.80	991.80	959.90	946.00
ULTRACEMCO	3770.90	3778.57	3813.13	3855.37	3736.33	3701.77
UPL	437.50	437.03	444.97	452.43	429.57	421.63
VEDL	108.90	109.50	110.85	112.80	107.55	106.20
WIPRO	225.00	226.93	229.77	234.53	222.17	219.33
ZEEL	166.30	168.10	170.70	175.10	163.70	161.10

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-07-2020)
WIPRO	225.36	225.00
ZEEL	223.91	166.30
LT	1151.39	912.90
ITC	212.99	195.90
TATASTEEL	366.76	336.65
SBIN	256.71	186.05
GRASIM	665.61	596.70
TATAMOTORS	130.60	105.15
HDFC	2044.49	1791.60
HINDALCO	166.20	163.80
BPCL	427.17	373.75
ICICIBANK	436.97	345.55
HDFCBANK	1122.60	1058.85
ASIANPAINT	1735.74	1688.40
IOC	108.87	86.40
AXISBANK	593.01	417.70
ONGC	103.58	77.35
TITAN	1104.31	973.80
VEDL	122.02	108.90
UPL	491.42	437.50
GAIL	109.68	99.05
INDUSINDBK	977.52	510.80
BAJFINANCE	3496.93	3190.95
ADANIPOORTS	347.21	320.40
POWERGRID	180.64	163.35
ULTRACEMCO	3969.94	3770.90
KOTAKBANK	1487.03	1298.30
TECHM	673.79	598.30
JSWSTEEL	221.43	194.05
NTPC	105.56	87.65
MARUTI	6321.14	5771.75
BAJAJFINSV	7463.42	6243.45
COALINDIA	170.36	128.25
INFRADEL	220.88	208.80
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10800	4040100
NIFTY	16-Jul-2020	11000	3591675
NIFTY	16-Jul-2020	10900	3311025

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	16-Jul-2020	10500	2293425
NIFTY	16-Jul-2020	10000	1816725
NIFTY	16-Jul-2020	10600	1766775

**Securities in Ban For Trade Date 15-07-2020**

SAIL, CENTURYTEX, EQUITAS, SUNTV, IDEA, PNB, ESCORTS, CANBK, MINDTREE.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jul-20	EVEREADY	M.B. FINMART PRIVATE LIMITED	B	1019280	81.80
14-Jul-20	EVEREADY	VISTRA ITCL INDIA LIMITED	S	1219000	81.85
14-Jul-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	5481750	100.00
14-Jul-20	SEQUENT	AGNUS CAPITAL LLP	S	5481750	100.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jul-20	AksharChem India Limited	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	58868	229.73
14-Jul-20	Apollo Micro Systems Ltd	OHM CORE INVESTMENT CORP	SELL	775000	130.89
14-Jul-20	Apollo Micro Systems Ltd	OHM EDUBRIDGE PRIVATE LIMITED	SELL	123000	135.49
14-Jul-20	Cosmo Films Ltd	ANVIL WEALTH MANAGEMENT PRIVATE LIMITED	BUY	100285	372.81
14-Jul-20	Eveready Industries India	IL AND FS FINANCIAL SERVICES LTD	SELL	5148506	81.80
14-Jul-20	Eveready Industries India	M B FINMART PRIVATE LIMITED	BUY	1222494	81.80
14-Jul-20	Eveready Industries India	PURAN ASSOCIATES PVT LTD	BUY	1963006	81.80
14-Jul-20	Eveready Industries India	VIC ENTERPRISES PRIVATE LIMITED	BUY	1963006	81.80

Note- Executed on 14<sup>th</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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