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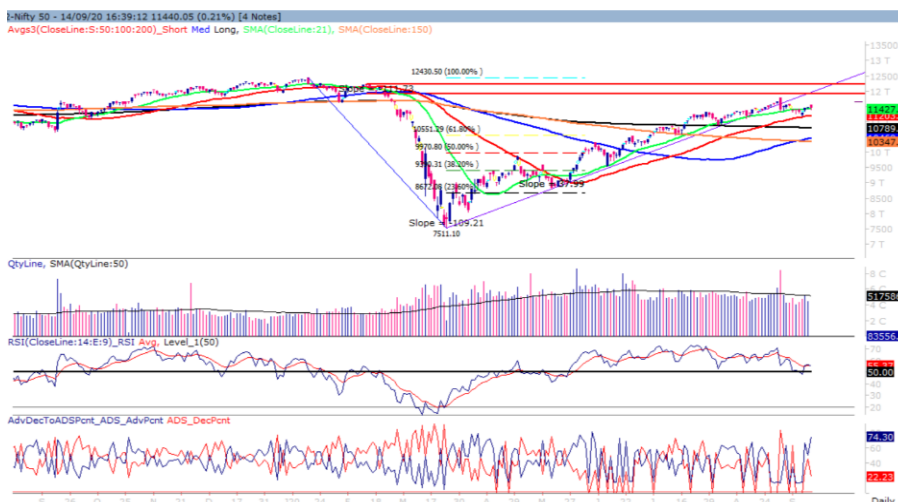
Tuesday, 15th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11440.05	-0.21
BSE	38756.63	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	27993.33	1.18
Nasdaq	11056.65	1.87
Nikkei	23427.30	-0.56
Hang Seng	24733.73	0.38
FTSE	6026.25	-0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1973.80	0.51
Silver (\$/Ounce)	27.62	0.97
Crude (\$/BBL)	39.70	0.23
Aluminium spot (\$/mt)	1803.00	0.04
Copper SPOT (\$/mt)	6792.25	0.17
Lead Spot (\$/MT)	1933.50	0.53
Natural gas \$/MMBtu	2.29	-0.91
Currency	Last Price	(%) Chg
USD-INR	73.60	-0.07
EUR-INR	87.41	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	-0.17

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AGL	204	214	--	--	--
ATUL	6460	6599	--	--	--
COFORG	2158	2190	--	--	--
EMAMI	394	400	--	--	--
ESCORTS	1246	1275	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap but was unable to sustain the opening gains which led the nifty to close in red. On a daily chart, we are observing four narrow range body formations with higher high this suggests that markets are cautiously positive at current level. In coming trading session if prices trade above 11580 then it may test 11700 - 11800 levels. On the downside, 11350- 11250 levels may act as support for the day.

We maintain our stance that the 50-day SMA 11172 remains a make or break level as long as Nifty holds the mentioned level there is high probability that Nifty may test 11700 - 11800 levels in couple of days. We maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-828.95
Stock Futures	Net Buy	99.97
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-728.98</b>
Index Options	Net Buy	407.93
Stock Options	Net Sell	-136.79
<b>Net Options Position</b>	<b>Net Buy</b>	<b>271.14</b>
FII In cash Segment	Net Buy	298.22
DII In cash Segment	Net Sell	-120.35
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>177.87</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-09-2020)
LT	1044.88	902.1
ITC	200.2	183.35
HINDUNILVR	2126.83	2123.5
SBIN	235.96	198.5
HDFC	1974.73	1738
ICICIBANK	416.48	363.7
HDFCBANK	1087.46	1057.95
IOC	97.12	82.7
AXISBANK	534.28	440.55
ONGC	90.91	73.65
GAIL	102.65	91.95
SHREECEM	21175.15	19789.5
INDUSINDBK	797.49	609.35
BHARTIARTL	515.5	474.1
POWERGRID	176.35	171.5
ULTRACEMCO	3929.41	3914.1
KOTAKBANK	1433.42	1304.7
NTPC	99.84	90.85
BAJAJFINSV	6975.72	6112.15
COALINDIA	155.3	124.95
INFRADEL	212.57	202.6
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11500	2,698,950
NIFTY	17-Sep-2020	11600	2,547,450
NIFTY	17-Sep-2020	11700	2,424,975

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Sep-2020	11400	2,238,450
NIFTY	17-Sep-2020	11200	2,062,125
NIFTY	17-Sep-2020	11000	2,037,075

**Securities in Ban For Trade Date 15-09-2020**

ADANIENIT,BANKBARODA,BHEL,CANBK,ESCORTS,IBULHSGFIN,JINDALSTEL,VEDL

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Sep-20	ADFFOODS	ASHISH RAMCHANDRA KACHOLIA	BUY	148871	377.99
14-Sep-20	BASF	PLUTUS WEALTH MANAGEMENT LLP	BUY	310000	1,545.83
14-Sep-20	BINDALAGRO	ALLIANCE TECHNO PROJECTS LIMITED	BUY	4336635	11.95
14-Sep-20	BSE	ACACIA CONSERVATION FUND LP (RUANNE CUNNIFF)	BUY	506999	549.00
14-Sep-20	BSE	ACACIA BANYAN PARTNERS (RUANNE CUNNIFF AND GOLD FARB INC)	BUY	242381	549.00
14-Sep-20	BSE	RUANNE CUNNIFF AND GOLD FARB INC A/C ACACIA INSTITUTIONAL PARTNERS LP	BUY	292010	549.00
14-Sep-20	TATAELXI	WILLIAM BLAIR INTERNATIONAL GROWTH FUND	BUY	312485	1,304.00
14-Sep-20	BINDALAGRO	CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND LIMITED	SELL	4336635	11.95
14-Sep-20	BSE	DEUTSCHE BOERSE AKTIENGESELLSCHAFT	SELL	1200000	549.00

Note- Executed on 14<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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