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Thursday, 15^h Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	18003.75	-0.37
BSE	60346.97	-0.37
World Indices		
Dow Jones	31135.09	0.10
Nasdaq	11719.65	0.74
Nikkei	27943.50	0.45
Hang Seng	18918.50	0.63
FTSE	7277.30	-1.47
Commodity		
GOLD(\$/ounce)	1701.05	-0.47
Silver (\$/Ounce)	19.50	-0.37
Crude (\$/BBL)	88.06	0.20
Aluminium spot (\$/mt)	2275.00	-1.64
Copper SPOT (\$/mt)	7788.50	-1.02
Zinc (\$/MT)	3241.00	0.43
Natural gas \$/MMBtu	9.07	-0.22
Currency	Last Price	(%) Chg
USDINR	79.48	0.04
EURINR	79.29	0.01
Bond		
India 10 Yr Bond yield	7.15	0.66

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2743	2785	ALEMBIC	627	625
ADANIENT	3572	3611	PEL	990	985
ADANIPORTS	948	959	SNOFI	6070	6067
ABFASHION	334	336	--	--	--
AMBUJACEM	525	534	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of weak global clue but recovered majority of the losses during the day to close in red. At present we are of the opinion that the 20-day SMA (17678) is crucial support for the market. As long as nifty holds the mentioned level there is high probability that the upside momentum is likely to continue. In coming trading session if nifty for first hour trades above 18075 level then it may test 18100 -18210 levels. On the downside, 17900 - 17800 levels may act as support for the day.

Broadly, looking at the current price action we are of the opinion that momentum on the upside is likely to continue. Hence one can trade with positive bias.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2030.15
Stock Futures	Net Sell	-1740.54
Net Future Position	Net Sell	-3770.69
Index Options	Net Buy	981.31
Stock Options	Net Sell	-179.19
Net Options Position	Net Buy	802.12
FII In cash Segment	Net Sell	-1397.51
DII In cash Segment	Net Buy	187.58
Net Cash Position	Net Sell	-1209.93

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Sep-2022	18,100	1,40,254
NIFTY	15-Sep-2022	18,200	1,39,889
NIFTY	15-Sep-2022	18,500	1,35,166

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Sep-2022	17,900	1,23,796
NIFTY	15-Sep-2022	17,800	1,19,698
NIFTY	15-Sep-2022	17,500	1,14,149

Securities in Ban For Trade Date 14-09-2022

DELTACORP, AMBUJACEM, IBULHSGFIN

Bulk Deals (NSE)

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Sep-22	APLAB	ZEE ENTERTAINMENT ENTERPRISES LIMITED	S	199964	17.01
14-Sep-22	DBOL	GOEL INVESTMENTS LIMITED	S	6200000	164.00
14-Sep-22	DBOL	SONITRON LIMITED	B	1200000	164.00
14-Sep-22	DBOL	SHUDH EDIBLE PRODUCTS PRIVATE LIMITED	B	5000000	164.00
14-Sep-22	DHAMPURSUG	SONITRON LIMITED	S	900000	234.00
14-Sep-22	DHAMPURSUG	SHUDH EDIBLE PRODUCTS PRIVATE LIMITED	S	3,299,680	234.00
14-Sep-22	DHAMPURSUG	GOEL INVESTMENTS LIMITED	B	4,199,680	234.00
14-Sep-22	SUNDRMFAST	ICICI PRUDENTIAL MUTUAL FUND	B	1,377,726	845.00
14-Sep-22	SUNDRMFAST	TVS SUNDRAM FASTENERS PRIVATE LIMITED	S	2,470,000	845.09

 Note- Executed on 13th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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