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Friday, 15<sup>th</sup> Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	20103.10	0.16
BSE	67519.00	0.08
World Indices	Last Price	(%) Chg
Dow Jones	34907.11	0.96
Nasdaq	13926.05	0.81
Nikkei	33605.00	1.18
Hang Seng	18342.0	0.90
FTSE	7673.08	1.95
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1936.55	0.19
Silver (\$/Ounce)	23.14	0.64
Crude (\$/BBL)	90.89	0.81
Aluminium spot (\$/mt)	2228.00	0.27
Copper SPOT (\$/mt)	8490.00	0.65
Zinc (\$/MT)	2571.00	0.47
Natural gas \$/MMBtu	2.69	-0.22
Currency	Last Price	(%) Chg
USDINR	82.98	0.06
EURINR	89.07	0.12
Bond		
India 10 Yr Bond yield	7.10	-0.92

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXISBANK	1021	1022	--	--	--
BALRAMCHIN	437	450	--	--	--
BANKBARODA	212	213	--	--	--
BANKINDIA	107	108	--	--	--
BERGEPAIN	725	742	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with positive bias in a narrow range throughout the day to close in green. At present we are observing a “Doji” candlestick pattern which reflects that prior uptrend is losing breath. Incoming trading session if nifty trades above 20129 level then it may test 20210– 20330 levels. On the downside, 20000 - 19870 levels may act as support for the day. **Broadly, looking at current price action it is evident that a consolidation or a pullback from current level cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-185.51
Stock Futures	Net Sell	-748.57
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-934.08</b>
Index Options	Net Sell	-17197.2
Stock Options	Net Sell	-1.43
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-17198.63</b>
FII In cash Segment	Net Buy	294.69
DII In cash Segment	Net Sell	-50.8
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>243.89</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Sep-2023	20,200	82,760
NIFTY	21-Sep-2023	20,100	75,796
NIFTY	21-Sep-2023	20,300	73,006

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Sep-2023	20,000	92,774
NIFTY	21-Sep-2023	19,000	86,223
NIFTY	21-Sep-2023	20,100	81,177

**Securities in Ban For Trade Date: 15-09-2023**

IBULHSGFIN, HINDCOPPER, INDIACEM, DELTACORP, MANAPPURAM, SAIL, IEX, NATIONALUM, RECLTD, BALRAMCHIN, BHEL, ZEEL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Sep-23	AVG	INDIA EMERGING GIANTS FUND LIMITED	BUY	320000	246.00
14-Sep-23	AVG	INDIA EMERGING GIANTS FUND LIMITED	BUY	90000	246.00
14-Sep-23	AVG	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	BUY	190000	246.00
14-Sep-23	AVG	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	96904	255.57
14-Sep-23	AVG	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	1162477	246.16
14-Sep-23	CMSINFO	SMALL CAP WORLD FUND INC	SELL	1857653	355.16

Note- Executed on 14<sup>th</sup> Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)