

Tuesday, 15th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38214.47	0.23
NSE	11329.80	0.22
World Indices	Last Price	(%) Chg
Dow Jones	26787.36	-0.11
Nasdaq	8048.65	-0.10
Nikkei	22170.04	1.70%
Hang Seng	26531.64	0.04
FTSE	7213.45	-0.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1498.60	0.07
Silver (\$/Ounce)	17.73	0.11
Crude (\$/BBL)	59.50	-0.51
Aluminium spot (\$/mt)	1722.25	0.16
Copper SPOT (\$/mt)	5813.25	-0.11
Lead Spot (\$/MT)	2142.50	0.28
Natural gas \$/MMBtu	2.30	0.83
Currency	Last Price	(%) Chg
USD-INR	71.33	0.26
EUR-INR	78.72	0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.68	-0.62

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGER	476	488	CENTURY	381	379
AIRTEL	392	396	CHENPET	154	153
IGL	376	380	INDIANB	110	105
PIIND	1335	1353	LICHSGFIN	361	360
SIEMENS	1572	1604	RBLBANK	258	255

Source: BSE

Market Technical Outlook



Nifty opened higher traded with extreme choppiness but finally managed to close in green. On the daily chart, we are observing a high wave candle with narrow body formation which suggests indecisiveness prevailing at current level. We maintain our stance that one needs to adopt cautiously positive approach at current level as stock specific move is likely to continue.

In coming trading session if nifty opens in the range of 11298 – 11248 then, go long, with a stop loss of 11215 for a target of 11344 – 11378 - 11428 levels.

News for stocks

HUL Q2FY20	Revenue rose 6.7 percent to Rs 9,852 crore. Net profit rose 21.2 percent to Rs 1,848 crore. Ebitda rose 21 percent to Rs 2,443 crore. Margin stood at 24.8 percent versus 21.9 percent. Volume growth stood at 5 percent. Declared dividend of Rs 11 per share.
HDFC	Company has reduced Retail Prime Lending Rate by 10 basis points. New rates with effect from Oct 15.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	974.79
Stock Futures	Net Buy	251.97
Net Future Position	Net Buy	1226.76
Index Options	Net Buy	591.42
Stock Options	Net Sell	-101.24
Net Options Position	Net Buy	490.18
FII In cash Segment	Net Buy	895.63
DII In cash Segment	Net Sell	-425.15
Net Cash Position	Net Buy	470.48

Technical Levels for Nifty 50 Companies

Company	Closing 14-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	407.45	408.42	412.03	416.62	403.83	400.22
ASIAN PAINT	1798.70	1796.57	1808.43	1818.17	1786.83	1774.97
AXIS BANK	683.50	683.60	693.85	704.20	673.25	663.00
BAJAJ-AUTO	2958.05	2940.35	2992.70	3027.35	2905.70	2853.35
BAJAJ FINSV	8082.25	8129.45	8206.90	8331.55	8004.80	7927.35
BAJ FINANCE	3883.30	3914.22	3975.38	4067.47	3822.13	3760.97
BHARTIARTL	393.55	390.27	400.28	407.02	383.53	373.52
BPCL	485.95	489.38	495.57	505.18	479.77	473.58
BRITANNIA	3109.65	3100.87	3132.78	3155.92	3077.73	3045.82
CIPLA	440.90	440.28	447.07	453.23	434.12	427.33
COALINDIA	190.10	189.62	191.28	192.47	188.43	186.77
DRREDDY	2651.90	2651.83	2682.67	2713.43	2621.07	2590.23
EICHER MOT	18327.95	18285.98	18491.96	18655.98	18121.96	17915.98
GAIL	125.85	125.72	127.88	129.92	123.68	121.52
GRASIM	698.65	698.18	708.37	718.08	688.47	678.28
HCLTECH	1086.80	1086.87	1099.73	1112.67	1073.93	1061.07
HDFC	2014.75	2015.53	2031.07	2047.38	1999.22	1983.68
HDFC BANK	1204.40	1207.23	1217.07	1229.73	1194.57	1184.73
HEROMOTOCO	2609.20	2603.17	2634.48	2659.77	2577.88	2546.57
HINDALCO	188.70	188.92	190.78	192.87	186.83	184.97
HINDUNILVR	2014.25	2017.32	2028.38	2042.52	2003.18	1992.12
ICICIBANK	428.85	430.42	434.83	440.82	424.43	420.02
INDUSINDBK	1250.60	1247.80	1267.70	1284.80	1230.70	1210.80
INFRA TEL	259.45	258.83	262.07	264.68	256.22	252.98
INFY	786.10	787.70	795.40	804.70	778.40	770.70
IOC	144.75	145.38	146.77	148.78	143.37	141.98
ITC	244.10	244.50	246.00	247.90	242.60	241.10
JSWSTEEL	221.45	221.60	224.85	228.25	218.20	214.95
KOTAK BANK	1585.50	1590.25	1604.25	1623.00	1571.50	1557.50
LT	1423.95	1427.40	1436.45	1448.95	1414.90	1405.85
M&M	568.65	565.18	575.82	582.98	558.02	547.38
MARUTI	6821.10	6797.23	6898.42	6975.73	6719.92	6618.73
NESTLE IND	14169.00	14111.33	14272.67	14376.33	14007.67	13846.33
NTPC	117.75	117.37	118.53	119.32	116.58	115.42
ONGC	135.25	133.57	138.13	141.02	130.68	126.12
POWERGRID	198.40	199.47	201.23	204.07	196.63	194.87
RELIANCE	1358.00	1357.93	1365.02	1372.03	1350.92	1343.83
SBIN	255.45	256.28	258.57	261.68	253.17	250.88
SUN PHARMA	394.65	393.55	400.10	405.55	388.10	381.55
TATAMOTORS	127.85	126.78	131.07	134.28	123.57	119.28
TATA STEEL	344.85	346.85	350.75	356.65	340.95	337.05
TCS	2021.00	2007.25	2046.50	2072.00	1981.75	1942.50
TECHM	720.75	722.28	727.12	733.48	715.92	711.08
TITAN	1248.95	1246.82	1260.13	1271.32	1235.63	1222.32
ULTRACEMCO	4170.30	4142.98	4234.42	4298.53	4078.87	3987.43
UPL	586.65	581.47	594.83	603.02	573.28	559.92
VEDL	147.80	149.20	151.40	155.00	145.60	143.40
WIPRO	243.45	242.10	246.20	248.95	239.35	235.25
YES BANK	40.10	40.13	41.47	42.83	38.77	37.43
ZEEL	242.90	242.68	248.07	253.23	237.52	232.13

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (14-10-2019)
WIPRO	267.05	243.45
ZEEL	381.36	242.90
ITC	276.56	244.10
TATASTEEL	463.01	344.85
SBIN	306.66	255.45
DRREDDY	2666.42	2651.90
GRASIM	810.76	698.65
TATAMOTORS	164.09	127.85
CIPLA	521.54	440.90
M&M	634.85	568.65
HDFC	2046.88	2014.75
HINDALCO	198.89	188.70
HEROMOTOCO	2681.22	2609.20
SUNPHARMA	426.40	394.65
AXISBANK	718.71	683.50
ONGC	148.80	135.25
VEDL	167.17	147.80
UPL	589.54	586.65
GAIL	156.85	125.85
EICHERMOT	19520.25	18327.95
INDUSINDBK	1505.88	1250.60
TCS	2086.61	2021.00
TECHM	737.09	720.75
JSWSTEEL	266.18	221.45
NTPC	125.84	117.75
YESBANK	151.45	40.10
COALINDIA	227.62	190.10
INFRATEL	277.08	259.45

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Oct-19	Indian Rail Tour Corp Ltd	RELIANCE MUTUAL FUND	BUY	1500000	626.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Oct-19	FORTIS	YES BANK LTD	S	49519990	130.27
14-Oct-19	FORTIS	EASTSPRING INVESTMENTS INDIA EQUITY OPEN LIMITED	B	4053941	130.75

Note- Executed on 14th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 15-10-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11400	1712925
NIFTY	17-Oct-19	11500	1446750
NIFTY	17-Oct-19	11300	1260750

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	17-Oct-19	11300	1457700
NIFTY	17-Oct-19	11000	1384425
NIFTY	17-Oct-19	11200	1366725

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com