

Thursday, Nov 15th, 2018

Indian Indices	Close	(%) Chg
BSE	35141.99	-0.01
NSE	10576.30	-0.06

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25080.50	-0.81
Nasdaq	7136.39	-0.90
Nikkei (8:35 am)	21791.87	-0.25
Hang Seng (8:35 am)	25699.11	0.17
FTSE	7033.79	-0.28

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1210.80	0.06
Silver (\$/Ounce)	14.10	0.18
Crude (\$/bbl)	55.91	-0.60

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	72.31	-0.50
EUR-INR	81.45	-0.33

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.734	-0.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Atul	3448	3464	CG Power	33.7	32.8
ICICI Bank	366	369	Navkarcrp	61	61
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Source: BSE

Market Technical Outlook

On 14/11/2018 markets opened higher but were unable to sustain opening gains which led the indices to close in red. On the sectoral front IT, Teck, Healthcare and Realty ended on the losing side whereas Oil & Gas, Telecom and FMCG ended on the gainers side. The advance decline ratio was in favour of declining counter (Advances = 1203/Declines = 1393).

Pattern Formation: On the daily chart we are observing a narrow range body formation which suggests intensiveness prevailing at current levels.

Outlook: The current price action suggests that markets are circumspect at current levels. In coming trading session if Nifty trades above 10660 then it may test 10700 – 10720 levels. On the downside, 10550 – 10480 levels may act as support for the day.

We still maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 15-11-2018

Countries	Events
India	Merchandise trade, Water level in major reservoirs
China	--
Europe	Trade Balance
Japan	--
UK	Retail Sales
US	Crude Oil Inventories , Retail Sales

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	364	517	Buy
Federal Bank	79	92	Accumulate
Ajanta Pharma	1075	1160	Hold

News for stocks under our coverage

YES Bank	Yes Bank's Non-Executive (Independent) Chairman Ashok Chawla resigned from the Bank's board with immediate effect, mentioning that during the current transition period that the bank needed a chairman who could give more time and dedication. Uttam Prakash Agarwal has been appointed as an additional director and designated as chairman of audit committee. The bank also acquired 12.99 percent stake in Valecha Engineering and 30 percent stake in Valecha Investments, pursuant to invocation of pledge on the said equity shares subsequent to default by promoter group companies in credit facility provided by the bank. Impact Neutral
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FII and DII Cash Activities 14-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5516.81	5239.43	277.38
DII Activity (Rs in cr)	4795.18	5067.42	-272.24

FII Derivative Statistics 14-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	66781	4364.32	66489	4272.53	91.79	412314	31350.74	31076.87	0.88
INDEX OPTIONS	2284494	128135.38	2273286	127533.33	602.05	1015050	73617.14	73115.41	0.69
STOCK FUTURES	264769	15212.25	286715	16427.35	-1215.10	1396881	82368.79	81532.15	1.03
STOCK OPTIONS	172022	10099.96	171422	10033.10	66.86	156839	9449.02	8970.19	5.34
Total	2788066	157811.91	2797912	158266.31	-454.39	2981084.00	196785.69	194694.62	1.07

- Open Interest of derivative segment increased to Rs 196785.69 vs Rs 194694.62 cr.
- FII's net buyers in index futures to the amount of Rs 91.79 cr and in index options net buyers to the amount of Rs 602.05 cr.
- Put-Call Ratio at 0.95 vs 0.90 (Bullish)

Securities in Ban For Trade Date 15-11-2018

ADANIPOWER, JETAIRWAYS

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Nov-18	NRB Bearing	HDFC MUTUAL FUND A/C HDFC SMALL CAP FUND	BUY	1060000	184.98
14-Nov-18	CG Power & Ind. Sol	WGI EMERGING MARKETS SMALLER COMPANIES FUND LLC	SELL	3401340	35.03

 Note- Executed on 14th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 14-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	334	331	338	342	328	321
ASIAN PAINT	1285	1286	1295	1304	1276	1268
AXIS BANK	618	614	625	631	608	598
BAJAJ-AUTO	2666	2651	2688	2711	2628	2590
BAJAJ FINSV	5572	5572	5609	5646	5535	5499
BAJ FINANCE	2285	2275	2318	2351	2243	2200
BHARTIARTL	298	297	304	311	291	284
BPCL	303	301	307	310	297	292
CIPLA	528	530	533	537	525	522
COALINDIA	266	266	268	271	264	262
DRREDDY	2438	2435	2454	2470	2419	2399
EICHER MOT	23242	22613	24029	24816	21826	20410
GAIL	365	366	369	373	362	358
GRASIM	876	871	885	894	862	848
HCLTECH	1033	1039	1049	1065	1023	1014
HDFC	1825	1813	1841	1857	1797	1768
HDFC BANK	1928	1925	1941	1954	1911	1895
HEROMOTOCO	2880	2862	2916	2953	2826	2772
HINDALCO	232	230	234	237	227	222
HINDPETRO	233	233	236	239	230	226
HINDUNILVR	1671	1662	1688	1704	1646	1620
IBULHSGFIN	842	848	859	875	832	822
ICICIBANK	361	357	366	371	352	343
INDUSINDBK	1486	1482	1500	1515	1467	1449
INFRA TEL	258	258	262	265	254	250
INFY	666	663	670	675	659	652
IOC	141	140	143	146	138	135
ITC	277	276	279	281	274	271
JSWSTEEL	348	347	351	353	344	340
KOTAK BANK	1166	1159	1178	1191	1147	1128
LT	1391	1381	1405	1418	1368	1345
M&M	790	786	798	806	778	766
MARUTI	7150	7113	7206	7261	7058	6966
NTPC	157	156	159	161	154	150
ONGC	157	157	158	159	155	154
POWERGRID	184	185	187	190	182	180
RELIANCE	1099	1091	1112	1124	1079	1058
SBIN	278	277	281	283	274	271
SUNPHARMA	562	570	584	607	548	534
TATAMOTORS	180	180	182	185	178	176
TATASTEEL	589	587	594	599	582	574
TCS	1935	1926	1948	1962	1912	1890
TECHM	728	728	739	750	718	707
TITAN	898	892	905	913	885	872
ULTRACEMCO	3830	3801	3878	3926	3753	3676
UPL	737	731	746	755	722	707
VEDL	206	204	207	209	202	199
WIPRO	326	325	329	332	322	318
YES BANK	225	224	228	231	221	217
ZEEL	438	437	442	447	433	428

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	369.90	32.75%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10440.05	7.30%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	214.35	4.05%

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