

Friday, 15th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	40286.48	0.42
NSE	11870.45	0.25
World Indices		
Dow Jones	27781.96	-0.01
Nasdaq	8479.02	-0.04
Nikkei	23305.71	+0.71
Hang Seng	26391.46	0.26
FTSE	7292.76	-0.80
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1468.60	-0.33
Silver (\$/Ounce)	16.96	-0.37
Crude (\$/BBL)	62.57	0.47
Aluminium spot (\$/mt)	1748.75	0.04
Copper SPOT (\$/mt)	5856.25	0.90
Lead Spot (\$/MT)	2027.00	0.16
Natural gas \$/MMBtu	2.62	-0.83
Currency	Last Price	(%) Chg
USD-INR	72.03	-0.16
EUR-INR	79.26	-0.31
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	-0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	2016	2077	AUROPHA	395	389
BAJAJFIN	9063	9099	BAJAJELE	322	319
GODFREY	1262	1329	CHENPET	140	140
ICICIBA	498	499	GATEWAY	83.1	82.3
IPCA	1136	1146	GLENMA	282	267

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with choppiness but finally managed to close in green. On the daily chart we are observing a Doji candlestick pattern which suggests indecisiveness prevailing at current level. At present the daily trend remains down and would reverse if nifty trades and close above 11915 level.

In coming trading session if Nifty opens in the range of 11882 - 11907 then, go short, with a stop loss of 11915 for a target of 11850 - 11836 - 11814 levels.

News for stocks

SBI	Board approved divestment of the Bank's stake in SBI Cards up to 4% through initial public offering by way of offer for sale of up to 3.73 cr shares, subject to approval from regulatory authorities.
GRASIM INDUSTRIES	Company has reported Q2FY20 standalone profit at Rs 526.5 cr, operating margin dips 740bps. EBITDA dropped by 34% to Rs 381 crore YoY.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-441.64
Stock Futures	Net Buy	465.46
Net Future Position	Net Buy	23.82
Index Options	Net Buy	2957.23
Stock Options	Net Sell	-28.88
Net Options Position	Net Buy	2928.35
FII In cash Segment	Net Sell	-562.05
DII In cash Segment	Net Buy	82.74
Net Cash Position	Net Sell	-479.31

Technical Levels for Nifty 50 Companies

Company	Closing 14-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	369.10	369.68	373.52	377.93	365.27	361.43
ASIAN PAINT	1771.85	1779.43	1792.42	1812.98	1758.87	1745.88
AXIS BANK	715.90	714.98	722.72	729.53	708.17	700.43
BAJAJ-AUTO	3233.30	3222.98	3254.87	3276.43	3201.42	3169.53
BAJAJ FINSV	9061.85	9017.62	9135.23	9208.62	8944.23	8826.62
BAJ FINANCE	4210.55	4183.98	4247.57	4284.58	4146.97	4083.38
BHARTIARTL	362.50	359.97	369.63	376.77	352.83	343.17
BPCL	514.65	512.83	521.87	529.08	505.62	496.58
BRITANNIA	3230.80	3235.23	3270.47	3310.13	3195.57	3160.33
CIPLA	451.40	450.75	458.85	466.30	443.30	435.20
COALINDIA	202.35	204.20	206.65	210.95	199.90	197.45
DRREDDY	2734.05	2745.45	2765.95	2797.85	2713.55	2693.05
EICHER MOT	21558.15	21546.05	21737.10	21916.05	21367.10	21176.05
GAIL	121.80	122.13	124.67	127.53	119.27	116.73
GRASIM	733.95	734.27	756.53	779.12	711.68	689.42
HCLTECH	1147.80	1146.77	1158.43	1169.07	1136.13	1124.47
HDFC	2226.80	2216.62	2243.03	2259.27	2200.38	2173.97
HDFC BANK	1273.90	1269.37	1281.53	1289.17	1261.73	1249.57
HEROMOTOCO	2591.65	2592.27	2607.53	2623.42	2576.38	2561.12
HINDALCO	188.50	189.90	192.00	195.50	186.40	184.30
HINDUNILVR	2069.05	2073.70	2085.95	2102.85	2056.80	2044.55
ICICI BANK	498.65	494.08	504.42	510.18	488.32	477.98
INDUSINDBK	1375.10	1376.00	1398.80	1422.50	1352.30	1329.50
INFRA TEL	208.65	206.22	213.68	218.72	201.18	193.72
INFY	705.30	703.82	711.28	717.27	697.83	690.37
IOC	136.85	136.08	140.77	144.68	132.17	127.48
ITC	253.90	254.35	255.45	257.00	252.80	251.70
JSW STEEL	245.75	246.57	248.88	252.02	243.43	241.12
KOTAK BANK	1597.60	1597.35	1610.65	1623.70	1584.30	1571.00
LT	1380.45	1387.78	1398.62	1416.78	1369.62	1358.78
M&M	578.45	575.28	582.82	587.18	570.92	563.38
MARUTI	7247.15	7225.72	7291.43	7335.72	7181.43	7115.72
NESTLE IND	14231.35	14210.77	14321.53	14411.72	14120.58	14009.82
NTPC	118.55	118.42	119.28	120.02	117.68	116.82
ONGC	136.20	137.03	138.42	140.63	134.82	133.43
POWERGRID	188.00	188.35	189.80	191.60	186.55	185.10
RELIANCE	1462.75	1466.72	1477.63	1492.52	1451.83	1440.92
SBIN	306.00	305.07	310.43	314.87	300.63	295.27
SUN PHARMA	410.20	411.70	415.85	421.50	406.05	401.90
TATAMOTORS	167.05	167.62	169.73	172.42	164.93	162.82
TATA STEEL	391.95	393.35	397.30	402.65	388.00	384.05
TCS	2196.80	2181.17	2215.63	2234.47	2162.33	2127.87
TECHM	758.35	756.72	765.13	771.92	749.93	741.52
TITAN	1169.10	1169.13	1176.27	1183.43	1161.97	1154.83
ULTRACEMCO	4003.40	4042.83	4092.57	4181.73	3953.67	3903.93
UPL	535.55	536.95	542.80	550.05	529.70	523.85
VEDL	144.00	145.75	148.75	153.50	141.00	138.00
WIPRO	252.75	252.97	254.53	256.32	251.18	249.62
YES BANK	68.75	68.88	70.67	72.58	66.97	65.18
ZEEL	282.00	286.23	291.47	300.93	276.77	271.53

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.00	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4219.00	85.78%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	1.00%
Century Textile and Industries Ltd	25-Nov-16	326.00	650.00	99.39%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3139.00	99.57%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.00	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2187.00	69.44%
ICICI Bank Ltd.	6-Apr-18	278.65	482.00	72.98%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	522.00	38.90%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1399.00	21.14%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	173.00	45.13%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.00	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	326.00	13.71%
Rites Ltd.	19-Dec-18	226.96	295.00	29.98%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	559.00	60.45%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	725.00	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2253.00	158.30%

Securities in Ban For Trade Date 15-11-2019

JUSTDIAL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (14-11-2019)
INFY	749.18	705.10
WIPRO	267.88	252.75
ZEEL	361.21	282.65
LT	1396.07	1380.45
ITC	273.34	253.80
TATASTEEL	450.80	391.95
SBIN	306.05	306.00
GRASIM	802.67	737.60
CIPLA	515.60	451.40
M&M	617.35	578.45
HINDALCO	196.47	188.50
HEROMOTOCO	2639.79	2587.00
SUNPHARMA	424.65	410.20
IOC	144.79	134.65
AXISBANK	727.51	715.60
ONGC	148.25	136.00
VEDL	162.31	144.00
UPL	597.76	535.55
GAIL	152.23	122.90
INDUSINDBK	1482.37	1373.00
ADANI PORTS	381.89	368.20
POWERGRID	195.89	188.00
ULTRACEMCO	4179.74	4003.40
JSWSTEEL	259.86	245.75
NTPC	125.52	118.55
YESBANK	137.94	68.75
COALINDIA	224.16	202.35
INFRA TEL	272.07	210.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Nov-19	BESTAGRO	RESONANCE OPPORTUNITIES FUND	B	50000	264.19
14-Nov-19	CEREBRAINT	NOMURA SINGAPORE LIMITED	B	1699000	18.50
14-Nov-19	NH	NTASIAN DISCOVERY MASTER FUND	B	1332172	285.00
14-Nov-19	NH	AMBADEVI MAURITIUS HOLDING LIMITED	S	1527453	285.13
14-Nov-19	NH	ASHOKA INVESTMENT HOLDINGS LIMITED	S	5092185	285.00
14-Nov-19	NH	ADITYA BIRLA SUN LIFE SMALL CAP FUND	B	1,107,700	285.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Nov-19	Cerebra Int Tech Ltd	VALEO GLOBAL FUND	BUY	2100000	19.00
14-Nov-19	Cerebra Int Tech Ltd	KUBER INDIA FUND	BUY	1200000	19.00
14-Nov-19	Cerebra Int Tech Ltd	NOMURA SINGAPORE LIMITED	BUY	1054239	19.00
14-Nov-19	Cerebra Int Tech Ltd	HANURANG PROJECTS PRIVATE LIMITED	SELL	900000	19.00
14-Nov-19	Cerebra Int Tech Ltd	SILVER STALLION LIMITED	SELL	2753239	19.00

Note- Executed on 14th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	11900	1193025
NIFTY	21-Nov-19	12500	1040625
NIFTY	21-Nov-19	12000	979725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	21-Nov-19	11800	1323225
NIFTY	21-Nov-19	11900	799800
NIFTY	21-Nov-19	11700	795900

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com