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Thursday, 15<sup>th</sup> Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	18660.30	0.28
BSE	62677.91	0.23
World Indices	Last Price	(%) Chg
Dow Jones	33966.35	-0.42
Nasdaq	11170.89	-0.76
Nikkei	28059.50	-0.38
Hang Seng	19374.00	-2.04
FTSE	7495.93	-0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1805.95	-0.70
Silver (\$/Ounce)	23.71	-1.76
Crude (\$/BBL)	76.64	-0.83
Aluminium spot (\$/mt)	2453.00	-0.33
Copper SPOT (\$/mt)	8518.50	0.25
Zinc (\$/MT)	3250.00	-2.06
Natural gas \$/MMBtu	6.47	1.76
Currency	Last Price	(%) Chg
USDINR	82.47	0.12
EURINR	87.87	0.35
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.22	-0.56

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXISBANK	942	950	SINTEX	6.7	7.0
BHARATFORG	909	910	IDEA	8.6	7.7
CENTRALBK	40	41	--	--	--
CGPOWER	281	288	--	--	--
CUB	203	204	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened up with a gap in wake of positive global clue, traded in a narrow range with positive bias to close in green. On the daily chart, we are observing an upward gap area in the range of 18617 to 18632. Normally, upward gaps area does act as support for the prices. Incoming trading session if nifty trades above 18700 level then it may test 18780 – 18950 levels. On the downside, 18550– 18440 levels may act as support for the day.

**We still continue to maintain our stance that looking at the placement of the moving averages and RSI we are of the opinion that now nifty is likely to test 19000 – 19500 in couple of weeks. Hence, one should adopt buy on decline strategy in this market.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-635.95
Stock Futures	Net Buy	559.34
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-76.61</b>
Index Options	Net Sell	-4242.33
Stock Options	Net Sell	-163.78
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-4406.11</b>
FII In cash Segment	Net Buy	372.16
DII In cash Segment	Net Buy	926.45
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1298.61</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-12-2022)
WIPRO	453.68	400.05
TATAMOTORS	429.79	417.9
BAJFINANCE	6694.81	6655.2
POWERGRID	220.24	219.2
DIVISLAB	3816.83	3393.85
TECHM	1147	1065.1
BAJAJ-AUTO	3737.72	3652.05
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Dec-2022	18700	2,16,595
NIFTY	15-Dec-2022	19000	2,16,453
NIFTY	15-Dec-2022	18800	1,77,036

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	15-Dec-2022	18600	1,86,992
NIFTY	15-Dec-2022	18500	1,52,822
NIFTY	15-Dec-2022	18400	1,31,355

**Securities in Ban For Trade Date 15-12-2022**

BHEL, DELTACORP, GNFC, IBULHSGFIN

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Dec-22	VRLLG	MAX LIFE INSURANCE COMPANY LIMITED	BUY	701754	570.00
14-Dec-22	VRLLG	ICICI PRUDENTIAL MUTUAL FUND	BUY	591366	570.00
14-Dec-22	VRLLG	QUANT MUTUAL FUND	BUY	526316	570.00
14-Dec-22	EQUITAS	CDC GROUP PLC	SELL	7604280	125.04
14-Dec-22	GAYAPROJ	GMO EMERGING MARKETS FUND	SELL	4829466	8.98

 Note- Executed on 14<sup>th</sup> Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

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