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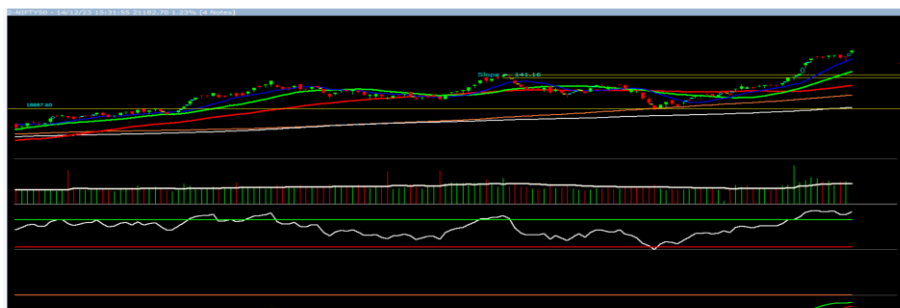
Friday, 15th Dec 2023

Indian Indices	Last Price	(%) Chg
NSE	21182.70	1.23
BSE	70514.20	1.34
World Indices	Last Price	(%) Chg
Dow Jones	37248.35	0.43
Nasdaq	14761.56	0.19
Nikkei	33077.32	1.20
Hang Seng	16859.71	2.79
FTSE	7648.98	1.33
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2047.60	0.13
Silver (\$/Ounce)	24.47	1.47
Crude (\$/BBL)	76.87	0.34
Aluminium spot (\$/mt)	2200.00	-0.54
Copper SPOT (\$/mt)	8556.00	0.30
Zinc (\$/MT)	2496.00	0.52
Natural gas \$/MMBtu	2.44	1.84
Currency	Last Price	(%) Chg
USDINR	83.30	0.01
EURINR	90.99	0.44
Bond		
India 10 Yr Bond yield	7.19	-0.85

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPO	1074	1089	--	--	--
ADVANCEE	372	375	--	--	--
ALKEM	4872	4948	--	--	--
BAJAJAUT	6347	6360	--	--	--
BAJAJFIN	1730	1733	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led nifty to close near days high. On the daily chart, we are witnessing an upward gap area in the range of 20950 -21074. Normally, upward gap area does act as support for the prices. In coming trading session if nifty trades above 21210 level then it may test 21300– 21420 levels. On the downside, 21100 - 21000 levels may act as support for the day.

Broadly, looking at the upward gap area it is evident that momentum on the upside is likely to continue. Hence, one should adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	339.72
Stock Futures	Net Sell	1815.80
Net Future Position	Net Sell	2155.52
Index Options	Net Sell	42968.66
Stock Options	Net Buy	625.78
Net Options Position	Net Sell	42342.88
FII In cash Segment	Net Buy	3570.07
DII In cash Segment	Net Buy	553.17
Net Cash Position	Net Buy	4123.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Dec-2023	22,000	98,684
NIFTY	21-Dec-2023	21,500	70,058
NIFTY	21-Dec-2023	21,200	62,304

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Dec-2023	20,500	1,16,780
NIFTY	21-Dec-2023	21,100	1,04,020
NIFTY	21-Dec-2023	20,100	87,278

Securities in Ban For Trade Date: 15-12-2023

BALRAMCHIN, DELTACORP, HINDCOPPER, IBULHSGFIN, INDIACEM, MANAPPURAM,SAIL, ZEEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Dec-23	FUSION	BAJAJ ALLIANZ LIFE INSURANCE COMPANY	B	600000	555.60
14-Dec-23	FUSION	KOTAK MAHINDRA LIFE INSURANCE COMPANY	B	712000	555.60
14-Dec-23	FUSION	MORGAN STANLEY ASIA SINGAPORE PTE	B	1780000	555.60
14-Dec-23	FUSION	SOCIETE GENERALE	B	880000	555.60
14-Dec-23	FUSION	FRANKLIN TEMPLETON MUTUAL FUND	B	900000	555.60
14-Dec-23	FUSION	HDFC MUTUAL FUND	B	3,129,172	555.60
14-Dec-23	FUSION	HONEY ROSE INVESTMENT LTD	S	6,457,849	555.60
14-Dec-23	FUSION	CREATION INVESTMENTS FUSION, LLC	S	3,841,172	555.60
14-Dec-23	KALYANI	RESONANCE OPPORTUNITIES FUND	S	54,000	405.03

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Dec-23	ZENTEC	TATA AIA LIFE INSURANCE COMPANY LIMITED	BUY	2000000	725.00
14-Dec-23	GMRP&UI	ASN INVESTMENTS LIMITED	SELL	7500000	52.75
14-Dec-23	ZENTEC	TARA DUTT ATLURI	SELL	1500000	725.00

Note- Executed on 14th Dec 2023. Bulk Deal Buy/Sell done by fund house is considered.

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